

To,  
Axis Securities Ltd.  
Unit No. 1001, 10th Floor, Level – 6,  
Plot No. 4/TTC, Q2 Building,  
Aurum Q Parc, Thane Belapur Road,  
Ghansoli, Navi Mumbai-400710  
E-mail: helpdesk@axisdirect.in  
Tel. no.: 022-40508080

Dear Sir / Madam,

Ref: Axis Direct Account Number: \_\_\_\_\_

I/ would like to transfer the Mutual Fund unit holdings of below schemes held under my existing MF folio with online account maintained in Axis Direct (Online ARN code – 64610/ASWEBON).

**My existing details are given below**

<div style="display: flex; justify-content: space-between;"> <span>_____ Mutual Fund</span> <span>Date: _____</span> </div>					
Folio No (Mandatory)		Scheme Name (Required if change request is for specific schemes)			
Old ARN Code	Old ARN Name	New ARN Code	New ARN Name	New Sub-ARN Code	New EUIN Code
All fields are mandatory, except New Sub-ARN Code, which may be filled in, only if applicable					
<p><b>Declaration by Investor</b></p> <p>I/We are having investments with _____ Mutual Fund vide folio/s mentioned above, want to change the MFD ARN code in my folio/s as per the details provided. I confirm that I am not misguided or lured to change the ARN code and submitting this request with full knowledge and understanding of the changes, voluntarily. I also understand and agree that the change request once processed, can't be revoked and a fresh request needs to be raised for reversal of such changes.</p>					
Investor Details	1st holder	2nd holder	3rd holder		
Name					
Signature (To be signed as per Mode of holding)					

**Declaration of MFD (new ARN/EIUN holder)**

I hereby affirm that the aforementioned request for the change of ARN in the specified folio's/scheme's has been initiated with the explicit and informed consent of the investor. The investor has been fully apprised of the nature and implications of this change request. Furthermore, no force, coercion, or inducement of any kind was employed to influence the investor's decision.

New ARN - \_\_\_\_\_  
(Mandatory)

ARN Name: \_\_\_\_\_  
(Mandatory)

Sub-Distributor's ARN \_\_\_\_\_  
(if applicable)

Sub-Distributor's Name \_\_\_\_\_

EUIN NO.:E \_\_\_\_\_  
(Mandatory)

EUIN NO. Name: \_\_\_\_\_  
(Mandatory)

Date: \_\_\_\_\_

Signature of ARN/EIUN Holder: \_\_\_\_\_  
(Mandatory)

Place: \_\_\_\_\_

(Name, Designation, Employee code of new distributor  
(if non individual)

To avail this facility of Transfer In (TI), it is mandatory to attach the below mentioned documents along with duly signed TI application:

1. Latest Folio statement (last three months).
2. Self-attested Copy of PAN Card of all the holders.

Note:

1. For Transfer-in of your existing Systematic Investment Plan (SIP) to your online account with Axis Direct, please cancel the existing off-line SIP and then create a Fresh SIP through [www.axisdirect.in](http://www.axisdirect.in)
2. For Transferring the investments held in joint mode, the joint holder/s shall be required to open a 3-in-1 account with AxisDirect.