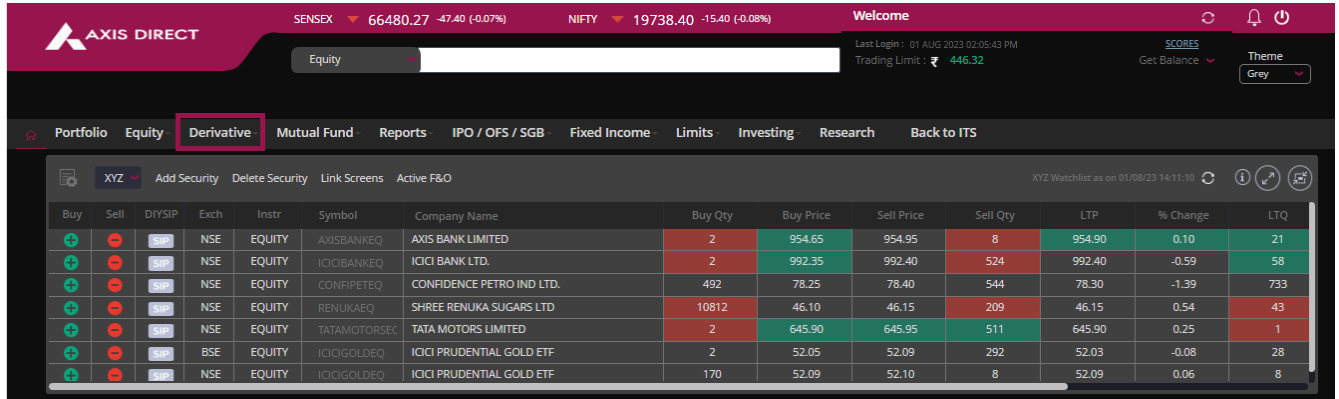


How to place and Options BUY order – New Swift Trade?

Step 1: [Click Here](#) to login to your account, then click on ‘SWIFT TRADE’ and then select ‘Derivative’



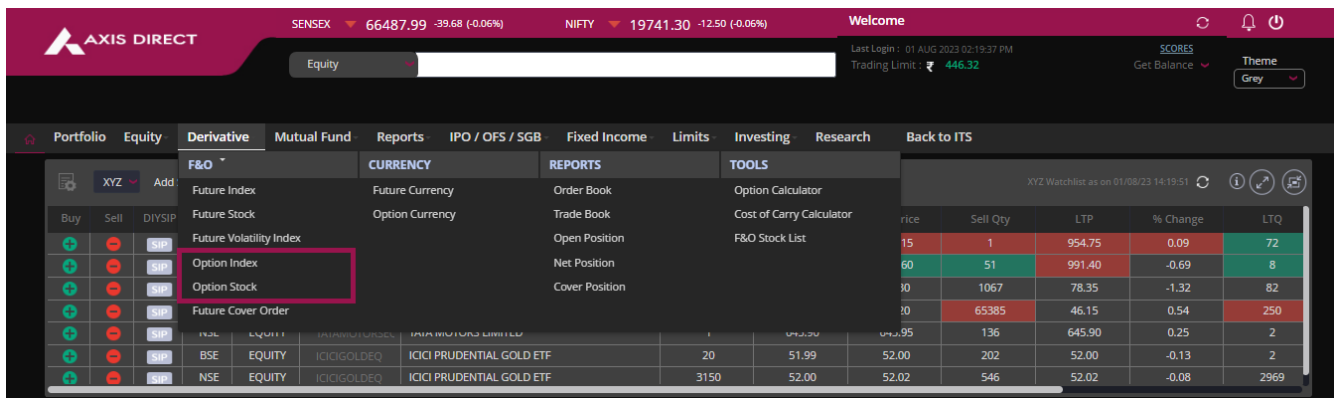
The screenshot shows the Axis Direct website interface. The 'Derivative' tab is highlighted in the navigation menu. Below the navigation, there is a table of securities with columns for Buy/Sell, Div/SIP, Exchange, Instrument, Symbol, Company Name, Buy Qty, Buy Price, Sell Price, Sell Qty, LTP, % Change, and LTQ.

Buy	Sell	Div/SIP	Exch	Instr	Symbol	Company Name	Buy Qty	Buy Price	Sell Price	Sell Qty	LTP	% Change	LTQ
+	-	SIP	NSE	EQUITY	AXISBANKEQ	AXIS BANK LIMITED	2	954.65	954.95	8	954.90	0.10	21
+	-	SIP	NSE	EQUITY	ICICIBANKEQ	ICICI BANK LTD.	2	992.35	992.40	524	992.40	-0.59	58
+	-	SIP	NSE	EQUITY	CONFIPETEQ	CONFIDENCE PETRO IND LTD.	492	78.25	78.40	544	78.30	-1.39	733
+	-	SIP	NSE	EQUITY	RENUKAEQ	SHREE RENUKA SUGARS LTD.	10812	46.10	46.15	209	46.15	0.54	43
+	-	SIP	NSE	EQUITY	TATAMOTORSEC	TATA MOTORS LIMITED	2	645.90	645.95	511	645.90	0.25	1
+	-	SIP	BSE	EQUITY	ICICIGOLDEQ	ICICI PRUDENTIAL GOLD ETF	2	52.05	52.09	292	52.03	-0.08	28
+	-	SIP	NSE	EQUITY	ICICIGOLDEQ	ICICI PRUDENTIAL GOLD ETF	170	52.09	52.10	8	52.09	0.06	8

Step 2: Now you can choose to invest in the Stock or Index options:

Stock Option: Options contract wherein the underlying asset is the stock

Index Options: Options contract wherein the underlying asset is the Index such as, BSE, NIFTY, BANKNIFTY etc.

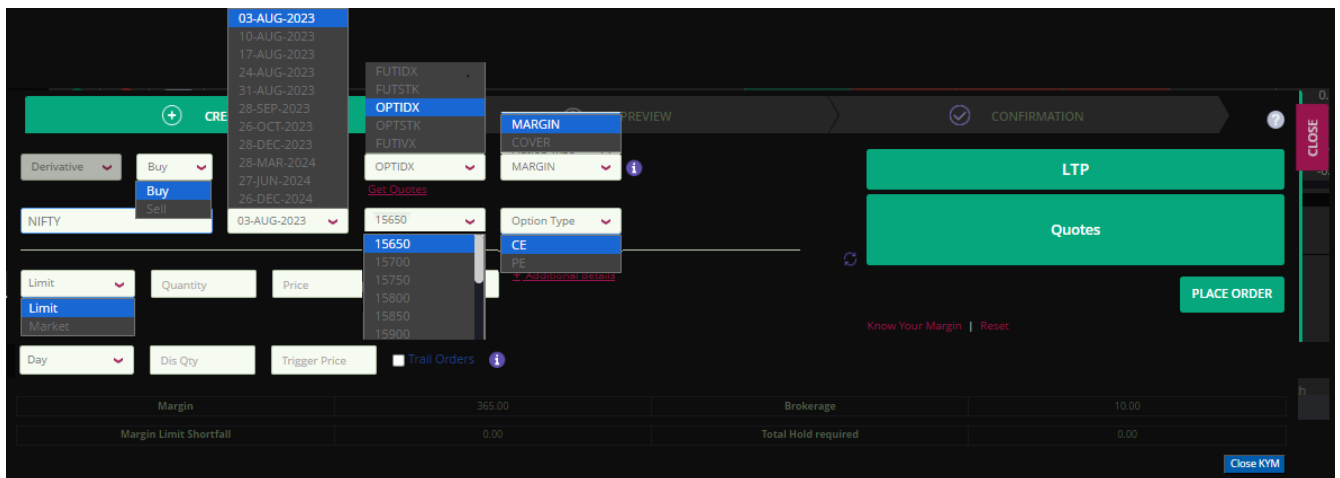


The screenshot shows the Axis Direct website interface with the 'Derivative' tab selected. A sub-menu is open, and 'Option Stock' is highlighted. Below the sub-menu, there is a table of securities with columns for Buy/Sell, Div/SIP, Exchange, Instrument, Symbol, Company Name, Buy Qty, Buy Price, Sell Price, Sell Qty, LTP, % Change, and LTQ.

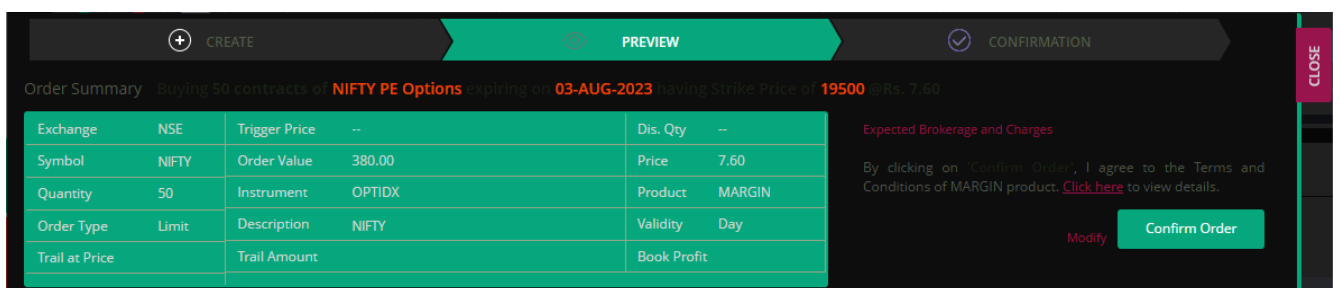
Buy	Sell	Div/SIP	Exch	Instr	Symbol	Company Name	Buy Qty	Buy Price	Sell Price	Sell Qty	LTP	% Change	LTQ
+	-	SIP	BSE	EQUITY	ICICIGOLDEQ	ICICI PRUDENTIAL GOLD ETF	20	51.99	52.00	202	52.00	-0.13	2
+	-	SIP	NSE	EQUITY	ICICIGOLDEQ	ICICI PRUDENTIAL GOLD ETF	3150	52.00	52.02	546	52.02	-0.08	2969

Step 3: A pop up screen would appear asking you to fill in other details of the trade; the following details can be filled in on this screen:

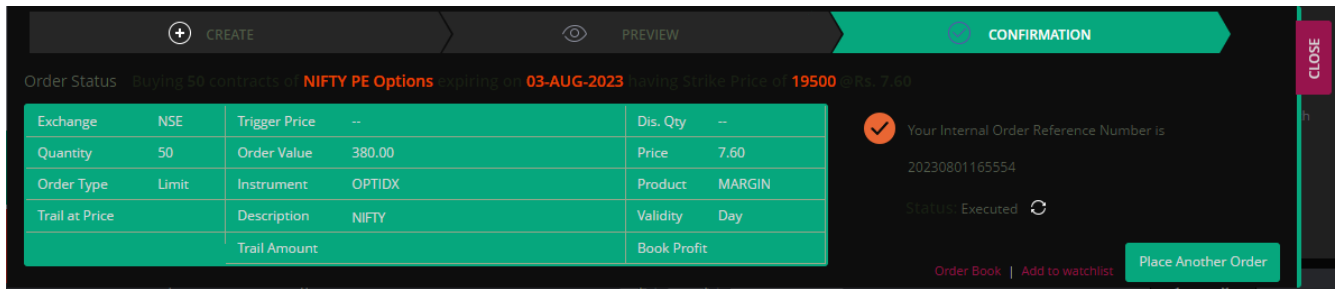
- 1) **Buy/Sell:** You can take a BUY (Long) or Sell (Short) position
- 2) **FUTIDX, FUTSTK, OPTIDX, OPTSTK, FUTIVX:** You have the option to choose all kinds derivatives trade
- 3) **Margin/Cover:** You can choose to place a Margin/Cover order
- 4) Enter the name of the stock or Index option you wish to invest it
- 5) **Expiry:** The contract expiry date
- 6) **Strike:** Select the desired strike
- 7) **C.E/P.E:** Choose whether you want it to be a Call or a PUT option
- 8) **Limit/Market:** Opt for Market or Limit order (For Sell orders it is strictly Limit)
- 9) **Enter the quantity:** Quantity in derivatives is as per the lot size, for e.g. the lot size for Nifty is 50 this means the premium would be calculated as amount X 50. If you wish to invest in more than one lot than you have to enter the quantity as lot size X the number of lots
- 10) Enter the desired price and hit the 'TAB' key for the Order Value to be auto populated
- 11) By clicking on the 'Additional Details' link you can choose the order validity as Day/IOC and enter the 'Trigger Price' to place a stop loss
- 12) You can also click on the red 'Know Your Margin' link to know approximate margin that can be charged for the trade
- 13) Click on the 'PLACE ORDER' tab to proceed



Step 4: Check the details of your order, just click on 'Modify' if you wish to modify the order, you can also click on the red 'Expected Brokerage and Charges' to know the approximate Brokerage amount that can be charged for the trade, once confirmed click on 'Confirm Order' to proceed




Step 5: Your order is placed; you can check the status of the order by clicking on the refresh icon next to the Status field or click on **'Order Book'**



Order Status: Buying 50 contracts of **NIFTY PE Options** expiring on **03-AUG-2023** having Strike Price of **19500** @Rs. 7.60

Exchange	NSE	Trigger Price	--	Dis. Qty	--
Quantity	50	Order Value	380.00	Price	7.60
Order Type	Limit	Instrument	OPTIDX	Product	MARGIN
Trail at Price		Description	NIFTY	Validity	Day
		Trail Amount		Book Profit	

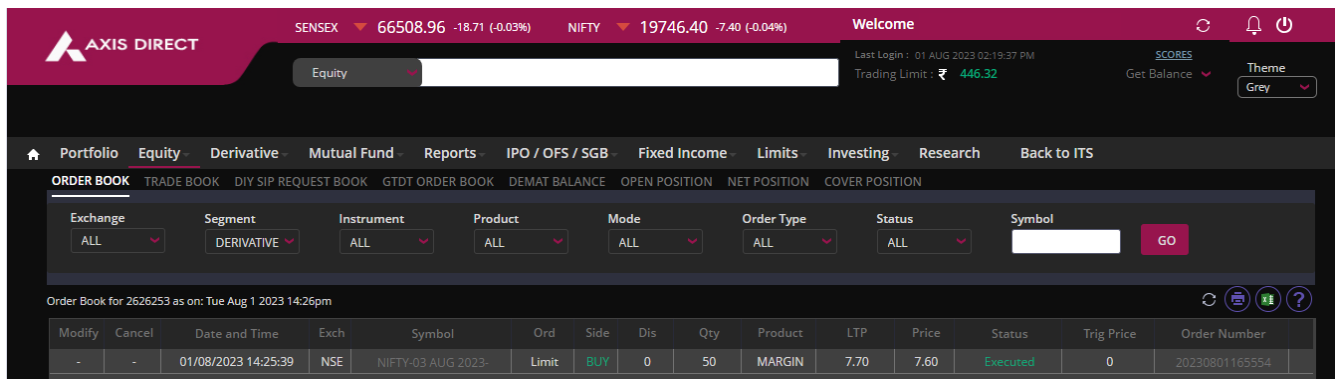
✓ Your Internal Order Reference Number is 20230801165554

STATUS: Executed 

Order Book | Add to watchlist Place Another Order

Order Book

The order book is also accessible from **Derivatives >> REPORTS >> Order Book**



SENSEX 66508.96 -18.71 (-0.03%) NIFTY 19746.40 -7.40 (-0.04%) Welcome

Equity Last Login: 01 AUG 2023 02:19:37 PM Trading Limit: ₹ 446.32

Portfolio Equity Derivative Mutual Fund Reports IPO / OFS / SGB Fixed Income Limits Investing Research Back to ITS

ORDER BOOK TRADE BOOK DIY SIP REQUEST BOOK GTDT ORDER BOOK DEMAT BALANCE OPEN POSITION NET POSITION COVER POSITION

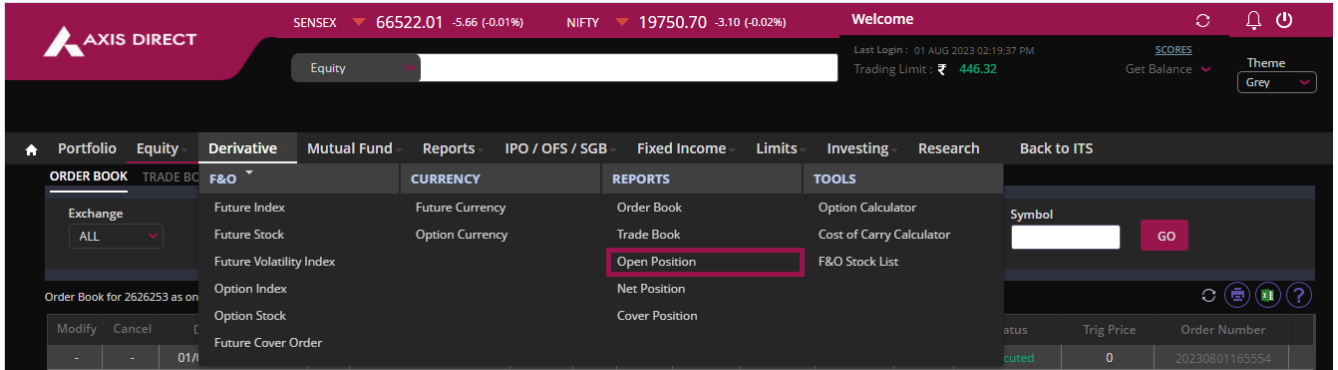
Exchange: ALL Segment: DERIVATIVE Instrument: ALL Product: ALL Mode: ALL Order Type: ALL Status: ALL Symbol: GO

Order Book for 2626253 as on: Tue Aug 1 2023 14:26pm

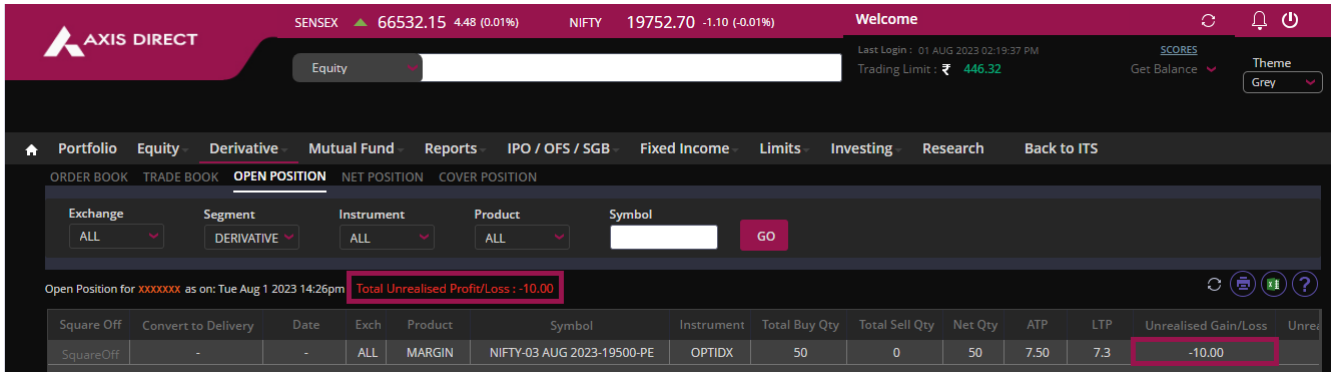
Modify	Cancel	Date and Time	Exch	Symbol	Ord	Side	Dis	Qty	Product	LTP	Price	Status	Trig Price	Order Number
-	-	01/08/2023 14:25:39	NSE	NIFTY-03 AUG 2023-	Limit	BUY	0	50	MARGIN	7.70	7.60	Executed	0	20230801165554

How to check real time MTM (Profit and Loss) of your open positions

Select 'Open position' under the 'REPORTS' column



The MTM is updated in 2 different places as shown in the image; your position will be under 'Open Position' until it is squared off, you can click on the grey 'Square Off/Sell/Exit' the position



END