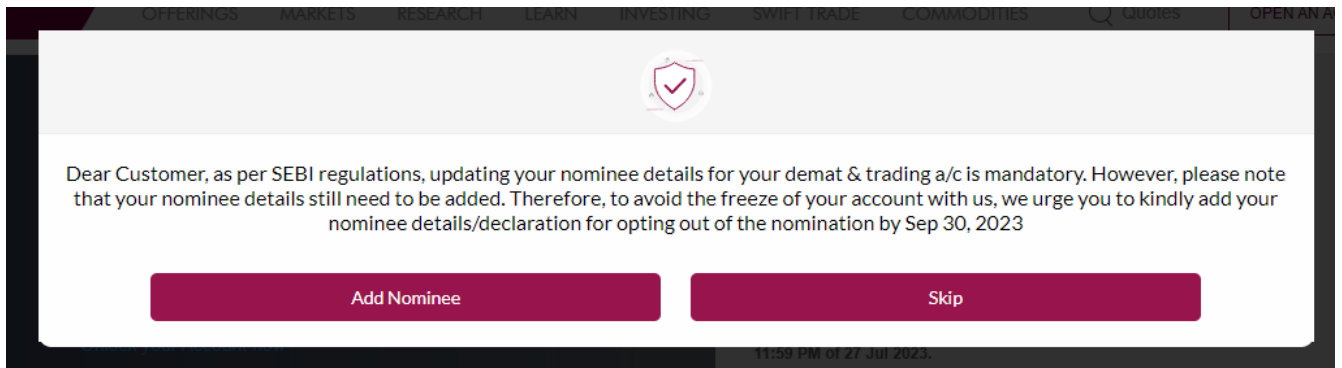


How to add a Nominee Online?

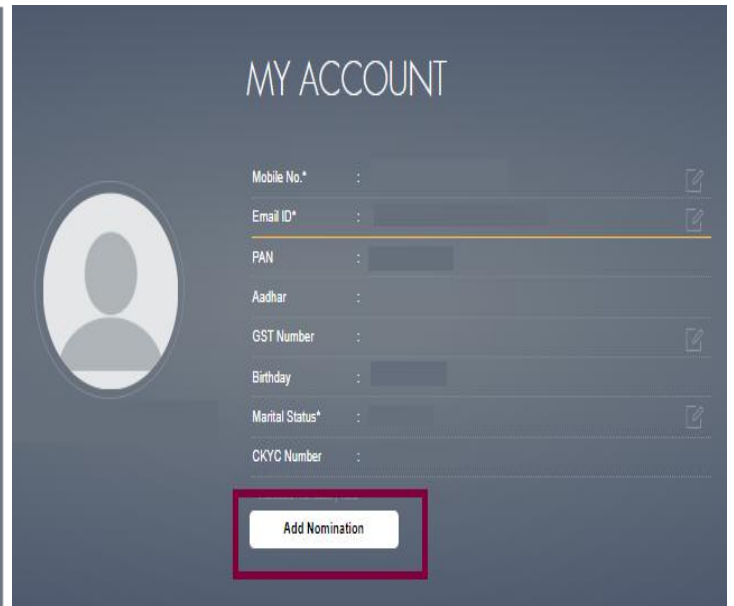
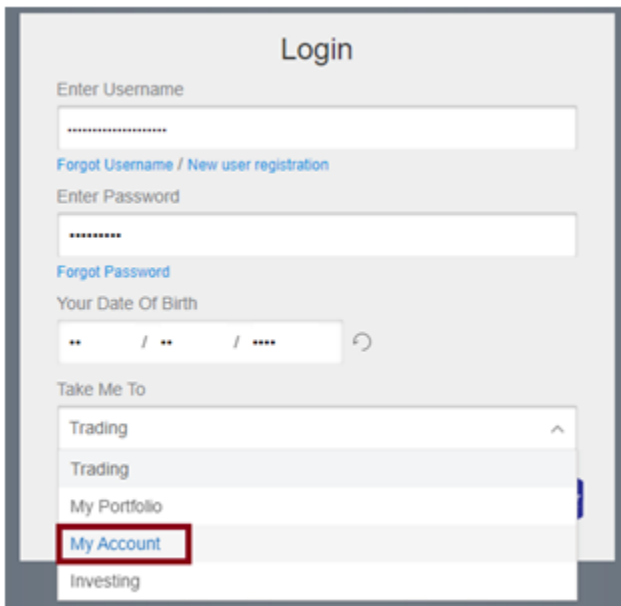
Please note: This process is only for single account holders, If you have multiple holders on the account, please submit the following documents at the nearest Axis Bank branch:

1. The Multiple Nomination Form ([Click Here](#) to download)


Step1: [Click Here](#) to login to your account, You would get the following pop up to update nomination is not updated in your account, if already updated and you wish to change the details select **'My Account'** from the **'Take Me To'** dropdown and click on the **'Add Nomination'** tab



If already updated and you wish to change the details select **'My Account'** from the **'Take Me To'** dropdown and click on the **'Add Nomination'** tab



Step2: If you are nominating someone on your account for the first time, the system will ask you to either Opt Out or update nomination choose your desired option and click on **'Proceed'**


Welcome

[View History of Online Nomination](#)

Demat Account IN304295XXXXXXXXX (Default)	Trading Account XXXXXXXXX
---	-------------------------------------

a. You currently do not have any Nominations.
 b. Nomination will enable seamless transfer of proceeds in your account to added nominee in case of unexpected event.

I wish to nominate for demat accounts, trading accounts and MF.
 Yes Opt Out

Step4: Fill in the details of Nomination in the online form, in case the nominee stays on the registered address on the account, you can pre fill the details by click on **'Same as account holder'** if you wish to add more than 1 nominee you can click on the **'Add Nomination'** and fill in the details, once you have updated the details click on the **'Confirm Changes'** tab

Nominee Demat ID : N304295XXXXXXXXX (Default) Trading ID : XXXXXXXXX
Back

First Nominee Details
^

First Name* <input type="text" value="First Name"/>	Middle Name <input type="text" value="Middle Name"/>	Last Name* <input type="text" value="Last Name"/>	
Date of Birth* <input type="text" value="Date of Birth"/>			
<input type="checkbox"/> Same as account holder			
Address 1* <input type="text" value="Address 1"/>	Address 2* <input type="text" value="Address 2"/>	Address 3* <input type="text" value="Address 3"/>	
Pincode* <input type="text" value="Pincode"/>	State* <input type="text" value="State"/>	City* <input type="text" value="City"/>	Country* <input type="text" value="Country"/>
Relationship With Applicant* <input type="text" value="Select..."/>	Percentage of Shares* <input type="text" value="0"/>		

Step5: A pre-filled form as shown in the image below will pop up, please check the details, once confirmed scroll right at the bottom of the form to find **'I wish to nominate Demat & Trading/MFD account [As per details given below]'** disclaimer accept the disclaimer if you agree and then click on **'Proceed'**

FORM FOR NOMINATION
(To be filled in by individual applying singly or jointly)

Nomination Registration No. Date

NSDL DP ID Trading ID

CDSL DP ID Demat Client ID

NOMINATION OPTION
Use the tick boxes (joint holders hereby declare that)

I wish to nominate Demat & Trading Account (As per details given below)

I do not wish to nominate any nominee(s) in my / our trading / demat account and understand the consequences involved in non-nomination of nominee(s) and further declare that in case of death of all the account holders, my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

NOMINATION DETAILS
I/We wish to nominate and do hereby nominate the following person(s) who shall receive all securities held in the Depository by me / us in the said beneficiary owner account in the event of my / our death. This nomination shall supersede any prior nomination made by me/us and any beneficiary document executed by me / us.

Nomination can be made upto three nominees in the account

	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1 Name of the nominee(s) (Mr/Ms/Others)	XXXXXXXX		
2 Share of each Nominee			
A) For NSDL			
<input type="checkbox"/> Equity			
<input type="checkbox"/> For equity (please specify percentage)	100		
Any addl or after division shall be transferred to the first nominee mentioned in the form.			
B) For CDSL			
Percentage of allocation of securities			
Residual Securities (Please tick any one nominee, if not marked default will be first nominee)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Note: Residual securities in case of multiple nominees please choose any one nominee who will be contacted with residual securities remaining after distribution of securities as per percentage of allocation. If you fail to choose one such nominee, then the first nominee will be marked as nominee entitled for residual shares, if any.			
3 Relationship with the Applicant (if any)	Spouse		
4 Country	INDIA		
5 Mobile/Telephone No. of nominee(s)			
6 Pan No.			
7 Email ID of nominee(s)			
8 Nominee Identification details - (Please tick any one of following and provide details of same)			
<input type="checkbox"/> Photograph & Signature			
<input type="checkbox"/> PAN			
<input type="checkbox"/> Aadhaar / UID			
<input type="checkbox"/> Savings Bank account No.			
<input type="checkbox"/> Proof of identity			
<input type="checkbox"/> Demat Account No.			
<input type="checkbox"/> DP ID			
9 Date of Birth			
Age	31		
Sr. Nos. 10-16 should be filled mandatorily if nominee(s) is a minor-			
10 Name of Guardian (Mr/Ms/Others)			
11 First Name			
12 Middle Name			
13 Mobile/Telephone No. of Guardian			
14 Pan No.			
15 Email ID of Guardian			
16 Relationship of Guardian with nominee			
17 Guardian-Proof of identity			
18 Name & Signature of Account Holder(s)	Sole/1st Holder	2nd Holder	3rd Holder
Name(s) of holder (s)			
Signature(s) of holder (s)	Signature of 1st holder	Signature of 2nd holder	Signature of 3rd holder
19 Details of Witness for Nomination			
Name of the Witness	Address of Witness	Signature of Witness	
20 Nominee Birth Certificate			

File Date

Notes:

- The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly from individuals including spouse, trust, body corporate and partnership firm, family of Hindu, Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly all joint holders will sign the nomination form.
- A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
- The nominee(s) shall not be a trust, society, body corporate, partnership firm, family of Hindu, Undivided Family or a power of Attorney holder. A non-resident Indian can be a nominee, added to the exchange records in force, from time to time.
- Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand rescinded upon transfer of the securities.
- Transfer of securities in favour of a nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
- Nomination can be made upto three nominees in a demat account. In case of multiple nomination, the Client must specify the percentage of share for each nominee that shall not exceed 100% in total. In the event of the beneficiary owner not mentioning any percentage of allocation share for each of the nominees, the default option shall be to split the equity equally amongst all the nominees. The first nominee of Demat account will be considered as default nominee for Trading account.
- On request of distribution of assets/nominee to the beneficiary owner, the aforesaid nomination shall stand rescinded. Hence, details of nominee as mentioned in the FORM at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
- Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents.
- Savings bank account details shall only be considered if the account is maintained with Axis Bank Ltd.
- DP ID and client ID shall be provided where demat details is required to be provided.

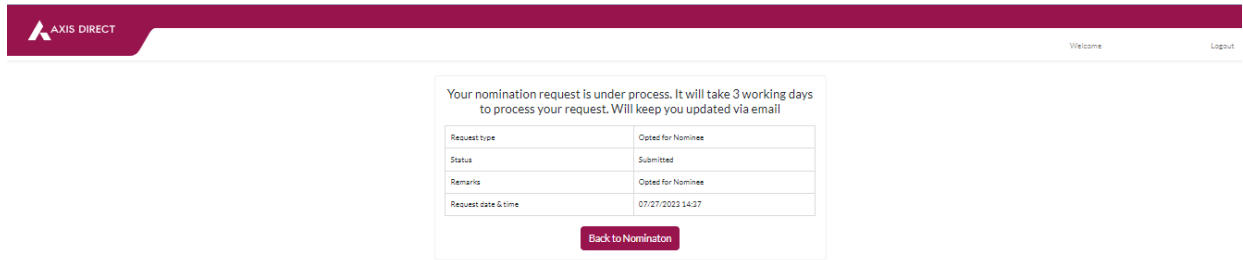
I wish to nominate Demat & Trading / MFD account [As per details given below]

Download Form **Proceed**

I wish to nominate Demat & Trading / MFD account (As per details given below)

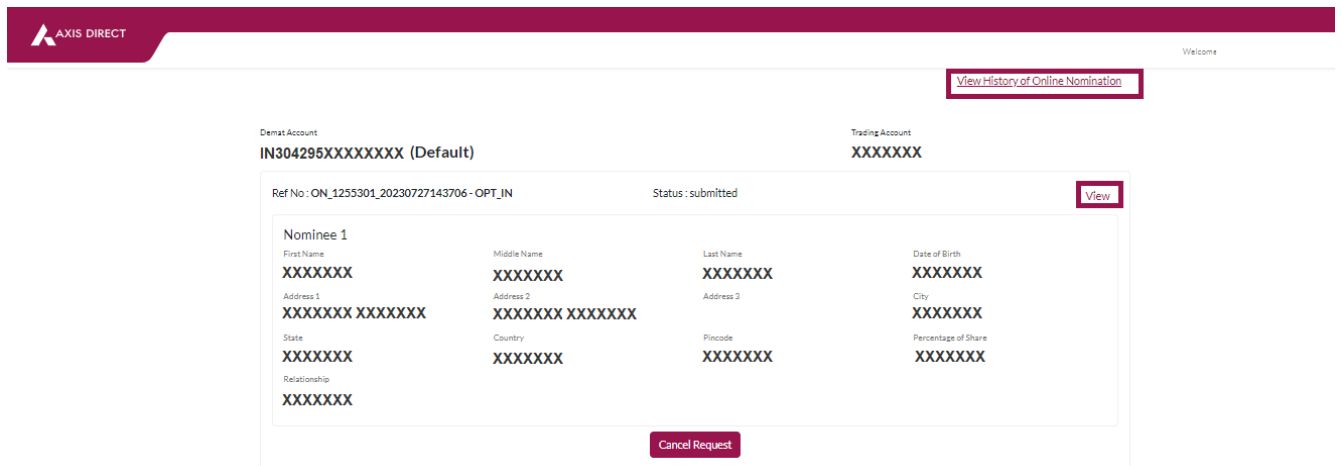
Download Form **Proceed**

Step6: A success message would show up and the following pop confirms that your nomination request has been taken

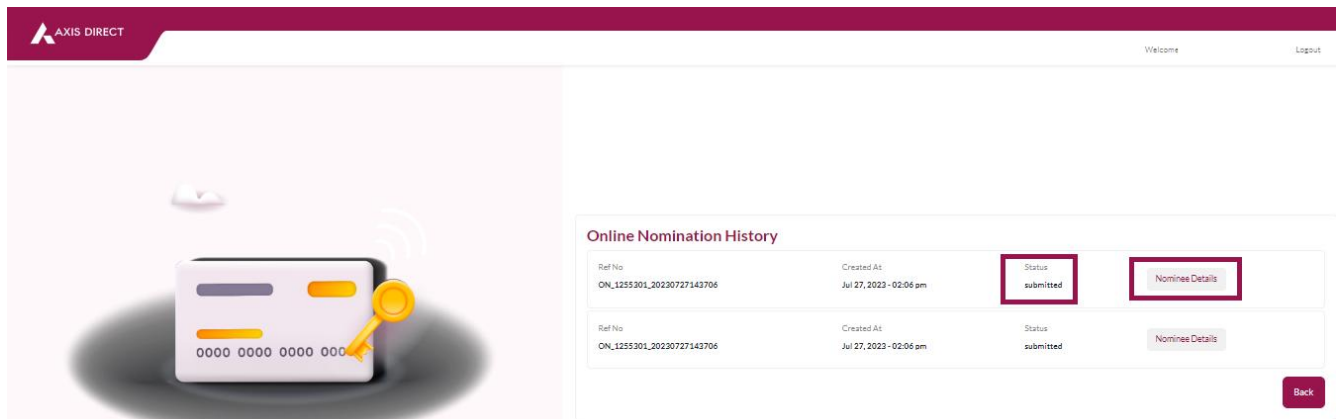


Check Status:

Login to your account and select **'My Account'** from the **'Take Me To'** dropdown and then click on the **'Add Nomination'** tab, once you do that red **'View History of Online Nomination'** link as shown in the image below



The Following page would show up, if the status says **'Submitted'** that means your request is under process, if it says **'Rejected'** it is rejected and the reason will be shared with you on your registered E-mail ID, if the status says **'Downloaded'** it is processed, if you click on the **'Nominee Details'** link you would be able to view the nominee details in a pop up as shown below



Nominee Details pop up

Nominee Details ✕

Nominee 1

First Name	Middle Name	Last Name	Date of Birth
XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
Address 1	Address 2	Address 3	City
XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
XXXXXXXX	XXXXXXXX		
State	Country	Pincode	Percentage of Share
XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
Relationship			
XXXXXXXX			

END