

## How to Cancel an MFD SIP – New Swift Trade

Step1: <u>Login</u> to your account on the portal and then select 'SWIFT TRADE', then click on 'Mutual Fund' and then select 'SIP' under the 'MY REPORTS' column

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					Equity						Last Logi Trading	n:23 MAY 2023 03:4 Limit: <b>₹ 52.35</b>	<u>scores</u> Get Balance		Theme Grey V	
A	Portfolio Equ	uity –	Derivative	~	Mutual Fund	Reports -	IPO / OFS / SGB -	Fixed Inco	ome -	Limits	Investing -	Research	Back to ITS			
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	Action				One Time Investm	ient	Invest More		One 1	îme Investm	ent	NAV Watchlist				
					Start SIP		Withdraw		SIP			NFO watchlist				
	AMC Name			P	Transfer In		MFD Unit Holding		SWP							
	Fund Category			A	Folio Consolidatio	n			Trans	fer In						
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**Step2:** Once you click on **'SIP'** your current active SIPs will be visible on the screen, you can select the **'Source'** as **'DISTRIBUTION'** or **'EXCHANGE'** to view the respective SIPs, then click on the red **'circle minus'** icon placed before the SIP you wish to cancel as shown in the figure below

**Please Note:** You do have the option to '**Modify**' the SIP on this screen, however, your SIP request can be modified till your first SIP installment is debited on the '**Start date'** of your SIP. Post '**SIP Start date'**, you cannot modify the existing SIP request

				SENSEX	ensex 61981.79 -0.00 (0.00%)			NIFTY 18348.00 0.00 (0.00%)				۷	Welcome					ΰO
	AXIS DIRECT		Equity								Γ	Last Login: 23 MAY 2023 03:49:46 PM Trading Limit: <b>₹ 52:35</b>			<u>SCORES</u> Get Balance 💙		Theme Grey	
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MF SIP Order Book for 26/26/25 as on: Tue May 23 2023 19:15pm																		
	0		23 MAY 2023			DIST	AXIS ASSET	AXIS BLUECH	AXIS BLUECHIP FUND REGULAR		.00 Monthl	y 1/06/2023	1/05/2028	2/06/2023	ACTIVE	60	ITS	; N
			08 MAY 2023			DIST	HDFC ASSET	HDFC SMALL CAP FUND		ID 500.	00 Monthl	y 9/05/2023			CANCELLED	500	ITS	i N



Step3: Check the order details on the pop up and click on the 'CANCEL ORDER' tab to proceed

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					SIP Ref N Order Number	92023144000002							
					AMC Name	AXF							
					Amount	1000.00	DAR GROWTH						
					Frequency Start Date	Monthly 1/06/2023							
					Period Cut off time	60 Months							
BUY					CANCEL ORDER								
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Step 4: The order has been successfully cancelled

					61981.79 -0			NIFTY 1834	18.00 0.00 (0.00%)		Welcome					
					Equity						Last Login: 23 MA Trading Limit: <b>૨</b>					
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Step 5: You can confirm the cancelled status by clicking on 'SIP' again under 'MY REPORTS' column in 'Mutual Fund'



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