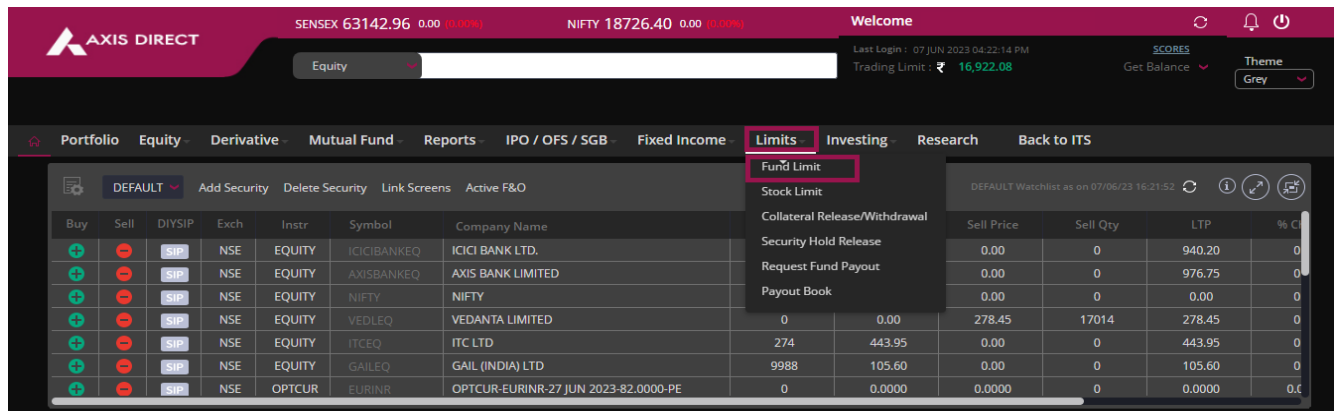


How to add funds from a Non-Axis Bank account linked to your trading & Demat account – SWIFT TRADE

This document refers to the process to add funds in your trading and Demat account, for trades the funds can only be added from the linked bank account.

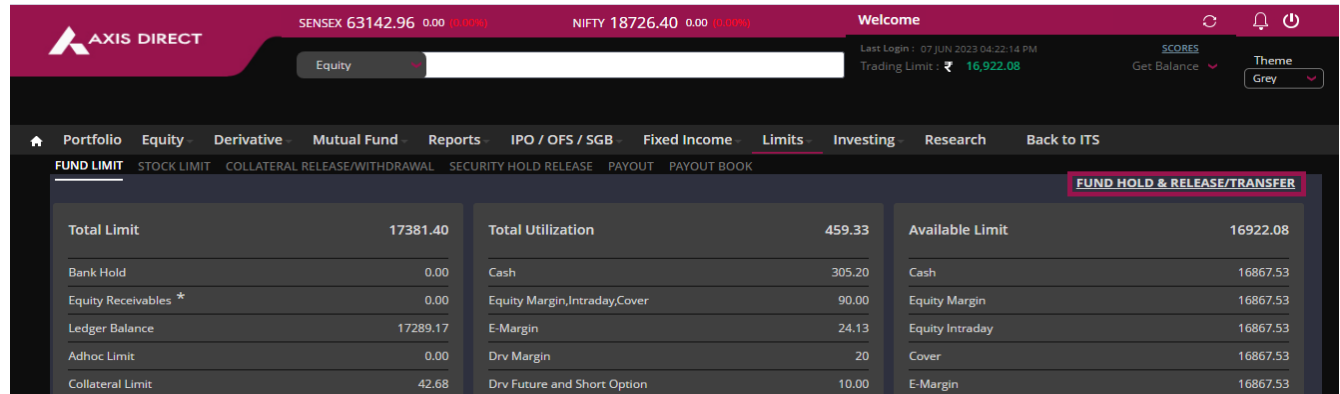
For standalone demat account NEFT or RTGS is the only option, details of the account are given in the end of the document.

Step 1: Login to your account on the portal and click on Swift Trade, then click on the 'Limits' option from the menu bar and select 'Fund Limit' from the dropdown



The screenshot shows the Axis Direct portal interface. At the top, there are market indices: SENSEX 63142.96 (0.00%) and NIFTY 18726.40 (0.00%). The user is logged in as 'Welcome' with a trading limit of ₹ 16,922.08. The main navigation bar includes Portfolio, Equity, Derivative, Mutual Fund, Reports, IPO / OFS / SGB, Fixed Income, Limits, Investing, Research, and Back to ITS. The 'Limits' menu is open, showing options: Fund Limit (highlighted), Stock Limit, Collateral Release/Withdrawal, Security Hold Release, Request Fund Payout, and Payout Book. Below the menu is a table of securities with columns for Buy, Sell, DIYSIP, Exch, Instr, Symbol, and Company Name.

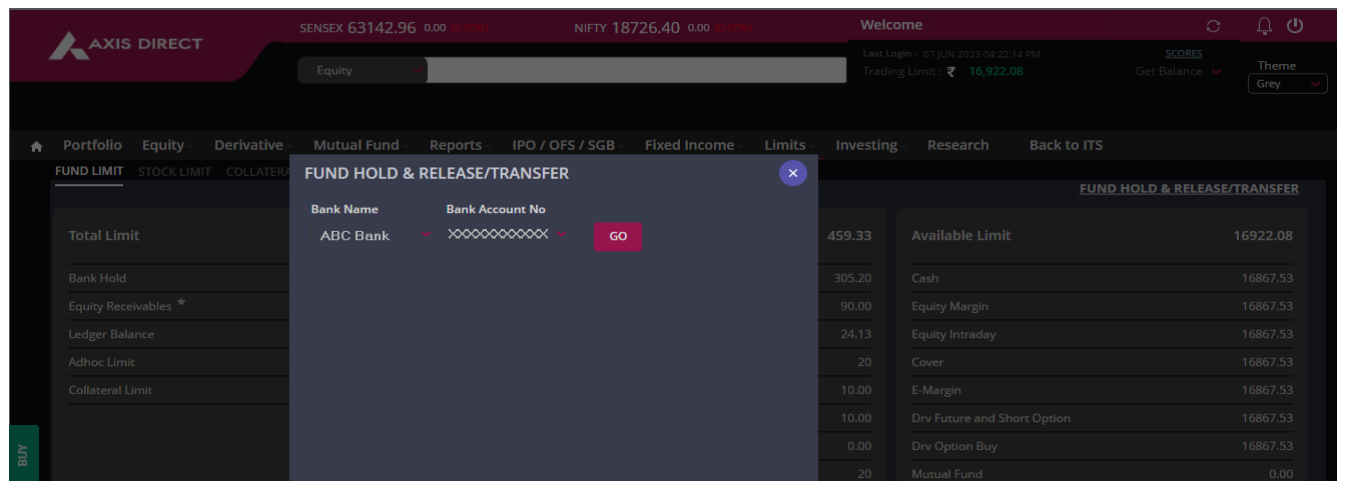
Step 2: Click on the 'FUND HOLD & RELEASE/TRANSFER'



The screenshot shows the 'FUND LIMIT' section of the Axis Direct portal. The 'FUND HOLD & RELEASE/TRANSFER' option is highlighted in the top navigation bar. Below this, there are three columns of data:

Category	Value	Category	Value	Category	Value
Total Limit	17381.40	Total Utilization	459.33	Available Limit	16922.08
Bank Hold	0.00	Cash	305.20	Cash	16867.53
Equity Receivables *	0.00	Equity Margin, Intraday, Cover	90.00	Equity Margin	16867.53
Ledger Balance	17289.17	E-Margin	24.13	Equity Intraday	16867.53
Adhoc Limit	0.00	Drv Margin	20	Cover	16867.53
Collateral Limit	42.68	Drv Future and Short Option	10.00	E-Margin	16867.53

Step 3: Your linked bank details would show up on the account, click on 'GO' to proceed



The screenshot shows the 'FUND HOLD & RELEASE/TRANSFER' section with a modal window open for linking a bank account. The modal has the following fields:

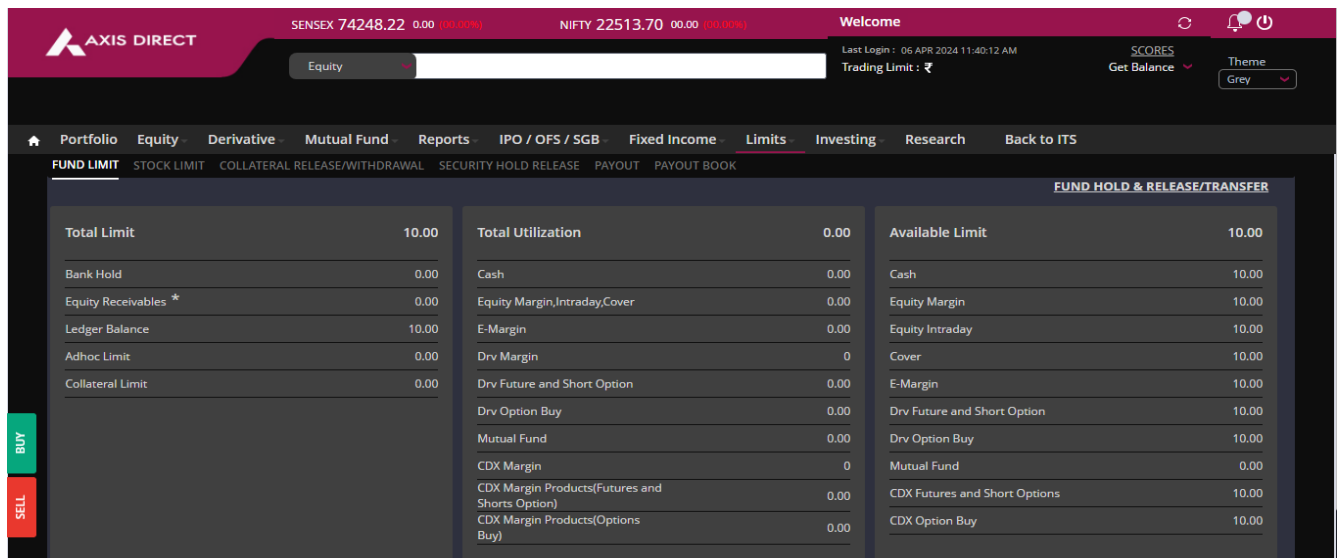
- Bank Name: ABC Bank
- Bank Account No: XXXXXXXXXXXX
- A red 'GO' button is visible next to the account number field.

Step 4: Enter the desired amount and click on 'TRANSFER' to proceed

Step 5: The system will route you to complete the transfer process through net banking of the linked bank account

Step 6: Hit on the 'TRANSFER' tab to add funds to your trading limits

Step 7: The funds will be added to your trading limits, you can view this in Available Limits field on the 'FUND LIMIT' page



Please note: If the system doesn't route you to net banking, you will have to transfer the funds through NEFT or RTGS on the account numbers listed below:

(For regular demat accounts)

Bank Name	Axis Bank Ltd	HDFC Bank Ltd
Beneficiary Name	AXIS SECURITIES LTD	AXIS SECURITIES LTD
Credit Account No.	910020019888990	600340042024
Centre (Location)	FORT	FORT, MUMBAI
Branch	MUMBAI FORT	Mumbai FORT
Account Type	CURRENT	CURRENT
IFSC Code	UTIB0000004	HDFC0000060

(For standalone demat accounts)

Bank Name	Axis Bank Ltd
Beneficiary Name	AXIS SECURITIES LTD
Credit Account No.	910020002843018
Centre (Location)	FORT
Branch	MUMBAI BKC
Account Type	CURRENT
IFSC Code	UTIB0000230

Once you transfer the funds please share a screenshot clearly showing the **Unique Transaction Reference (UTR)** number.

END