

How to add funds from a Non-Axis Bank account linked to your trading & Demat account – SWIFT TRADE

This document refers to the process to add funds in your trading and Demat account, for trades the funds can only be added from the linked bank account.

For standalone demat account NEFT or RTGS is the only option, details of the account are given in the end of the document.

<u>Step 1</u>: Login to your account on the portal and click on Swift Trade, then click on the 'Limits' option from the menu bar and select 'Fund Limit' from the dropdown

A				SENSE	x 63142.96 0.0	NIFTY 18726.40 0.00 (Welcome			C	ÛÛ
	XIS D	IRECT		Equ	uity 🗸			Last Login : 07 JU Trading Limit : 1	N 2023 04:22:14 PM		<u>scores</u> Balance ♥	Theme Grey 🗸
Portfo	olio E	quity-	Derivat	tive – Mut	tual Fund - Re	eports - IPO / OFS / SGB - Fixed Incon		nvesting Res	earch Bac	k to ITS		
	DEFAU	JLT 🛩	Add Securi	ty Delete Se	ecurity Link Scree	ns Active F&O	Fund Limit Stock Limit				21:52 C i	
							Collateral Re	lease/Withdrawal				% CI
		SIP		EQUITY		ICICI BANK LTD.	Security Hol	d Release			940.20	0
		SIP	NSE	EQUITY		AXIS BANK LIMITED	Request Fun	id Payout	0.00		976.75	0
÷		SIP	NSE	EQUITY		NIFTY	Payout Book		0.00		0.00	0
÷		SIP	NSE	EQUITY		VEDANTA LIMITED		0.00	278.45	17014	278.45	0
÷		SIP	NSE	EQUITY		ITC LTD	274	443.95	0.00		443.95	0
		SIP	NSE	EQUITY		GAIL (INDIA) LTD	9988	105.60	0.00		105.60	0
		SIP	NSE	OPTCUR		OPTCUR-EURINR-27 JUN 2023-82.0000-PE		0.0000	0.0000	0	0.0000	0.0



A	SENSEX 63142.96 0.00 (0.00	NIFTY 18726.40 0.00 (0.00%)	Welc	ome	с џ Ф
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🔶 Portfolio Equity - Derivative	- Mutual Fund - Report	s IPO / OFS / SGB Fixed Income Limits	Investing	- Research Back to ITS	
FUND LIMIT STOCK LIMIT COLLATERA	AL RELEASE/WITHDRAWAL SECU	JRITY HOLD RELEASE PAYOUT PAYOUT BOOK		FUNE	HOLD & RELEASE/TRANSFER
Total Limit	17381.40	Total Utilization	459.33	Available Limit	16922.08
Bank Hold	0.00	Cash	305.20	Cash	16867.53
Equity Receivables *	0.00	Equity Margin,Intraday,Cover	90.00	Equity Margin	16867.53
Ledger Balance		E-Margin	24.13	Equity Intraday	16867.53
Adhoc Limit		Drv Margin		Cover	16867.53
Collateral Limit	42.68	Drv Future and Short Option	10.00	E-Margin	16867.53



	SENSEX 63142.96 0.00 (0.000)	NIFTY 18726.40 0.00 (DODM)	Welco	ome	0	ф Ф
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FUND LIMIT STOCK LIMIT COLLATERA	FUND HOLD & RELEASE/TR	ANSFER					
	Bank Name Bank Accou	unt No				D HOLD & RELEASE/1	TRANSFER
Total Limit	ABC Bank - XXXXXXX	00000 - GO					
Bank Hold							
Equity Receivables *							16867.53
Ledger Balance							16867.53
Adhoc Limit							16867.53
Collateral Limit							16867.53
							16867.53
BUY							
							0.00

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÷		- Mutual Fund - Reports -	IPO / OFS / SGB - Fixed Income -	Limits				
	FUND LIMIT STOCK LIMIT COLLATER	FUND HOLD & RELEASE/TF		×			ID HOLD & RELEASE/T	
		ABC Bank 👻 XXXXXXX	60 GO					
		Net Hold	0.00					
		Maximum Release	0.00					
		Maximum nelease	0.00					
		Amount						
BUY			TRANSFER					
		Note: Funds transferred will be avail	able as trading limits till next trading day.					

<u>Step 4</u>: Enter the desired amount and click on 'TRANSFER' to proceed

<u>Step 5</u>: The system will route you to complete the transfer process through net banking of the linked bank account

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UNLINE												As per instruction
Personal Ba	nking		Co	orporat	te Bar	nking /	yono	BUSI	NESS			
User ID*		ssword	d are c	ase se	ensitiv	е						Disclaimer The privacy contract is between you and the service provider. Bank is only facilitating the payment mechanism and is not responsible for any discrepancy by the service provider • Mandatory fields are marked with (*)
		LOO		Virtua	l Keyb	oard	RES	SET				 Do not provide your username and password other than this page Your username and password are highly confidential. Never part with them. SBI will never ask for this information. Reversal/Refund of failed merchant payment usually take 1-2 days. Kindly wait for minimum 24 hours before raising a complaint.
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Step 6: Hit on the 'TRANSFER' tab to add funds to your trading limits

		SENSEX 74248.22 0.00 (00:00%)	NIFTY 22513.70 00.00 (00.00%)	Welco	ome	0	ርም ወ
	AXIS DIRECT	Equity -				SCORES Get Balance 🖌	
÷		Mutual Fund - Reports - IPC	0 / OFS / SGB - Fixed Income - Limits -				
	FUND LIMIT STOCK LIMIT COLLATER	FUND HOLD & RELEASE/TRAN	SFER 🛛 🗙				
		Bank Name Bank Account I	No		FUND H		RANSFER
		ABC Bank 👻 XXXXXXXXXXX					
		Net Hold	0.00				
		Maximum Release	0.00				
		Amount	10				
			TRANSFER				
BUY		Note: Funds transferred will be available a	as trading limits till next trading day.				
=							
SELL							
					My Privileges		

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<u>Step 7</u>: The funds will be added to your trading limits, you can view this in Available Limits field on the 'FUND LIMIT' page

	A			SENSEX 74248.22	0.00 (00.00	(%) NIFTY 22	2513.70 00.00 (00.00	196)	Welco	me		C	ር ወ
		DIRECT		Equity	-					in:06 APR 2024 11:40 3 Limit:₹		SCORES Get Balance 💙	Theme Grey 💙
÷	Portfolio	Equity -	Derivative	Mutual Fund -	Reports	IPO / OFS / SGB -	Fixed Income -	Limits	Investing	Research	Back to ITS		
	FUND LIMIT	STOCK LIM	IT COLLATERA	L RELEASE/WITHDRAW	WAL SECU	RITY HOLD RELEASE PAY	OUT PAYOUT BOOK						
											FUND	HOLD & RELEASE/1	RANSFER
	Total Lim				10.00	Total Utilization			0.00	Available Limit			10.00
	Bank Hold					Cash				Cash			10.00
	Equity Rece	ivables *				Equity Margin, Intraday, Co	over			Equity Margin			10.00
	Ledger Bala					E-Margin				Equity Intraday			10.00
	Adhoc Limi					Drv Margin				Cover			10.00
	Collateral L					Drv Future and Short Op	tion			E-Margin			
						Drv Option Buy				Drv Future and Sh	ort Option		
BUY						Mutual Fund				Drv Option Buy			10.00
						CDX Margin				Mutual Fund			
н						CDX Margin Products(Fut Shorts Option)	tures and		0.00	CDX Futures and S	Short Options		10.00
SEI						CDX Margin Products(Op Buy)	tions		0.00	CDX Option Buy			10.00

Please note: If the system doesn't route you to net banking, you will have to transfer the funds through NEFT or RTGS on the account numbers listed below:

(For regular demat accounts)

Bank Name	Axis Bank Ltd	HDFC Bank Ltd		
Beneficiary Name	AXIS SECURITIES LTD	AXIS SECURITIES LTD		
Credit Account No.	910020019888990	600340042024		
Centre (Location)	FORT	FORT, MUMBAI		
Branch	MUMBAI FORT	Mumbai FORT		
Account Type	CURRENT	CURRENT		
IFSC Code	UTIB0000004	HDFC0000060		

(For standalone demat accounts)

Bank Name	Axis Bank Ltd
Beneficiary Name	AXIS SECURITIES LTD
Credit Account No.	910020002843018
Centre (Location)	FORT
Branch	MUMBAI BKC
Account Type	CURRENT
IFSC Code	UTIB0000230

Once you transfer the funds please share a screenshot clearly showing the **Unique Transaction Reference (UTR)** number.

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