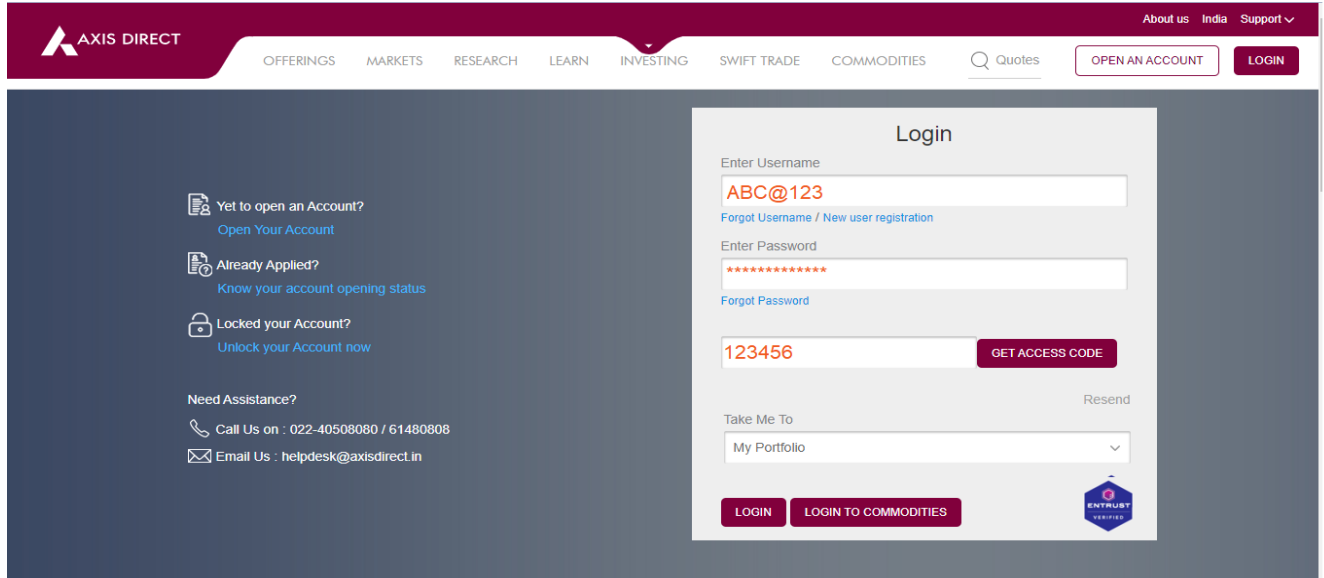


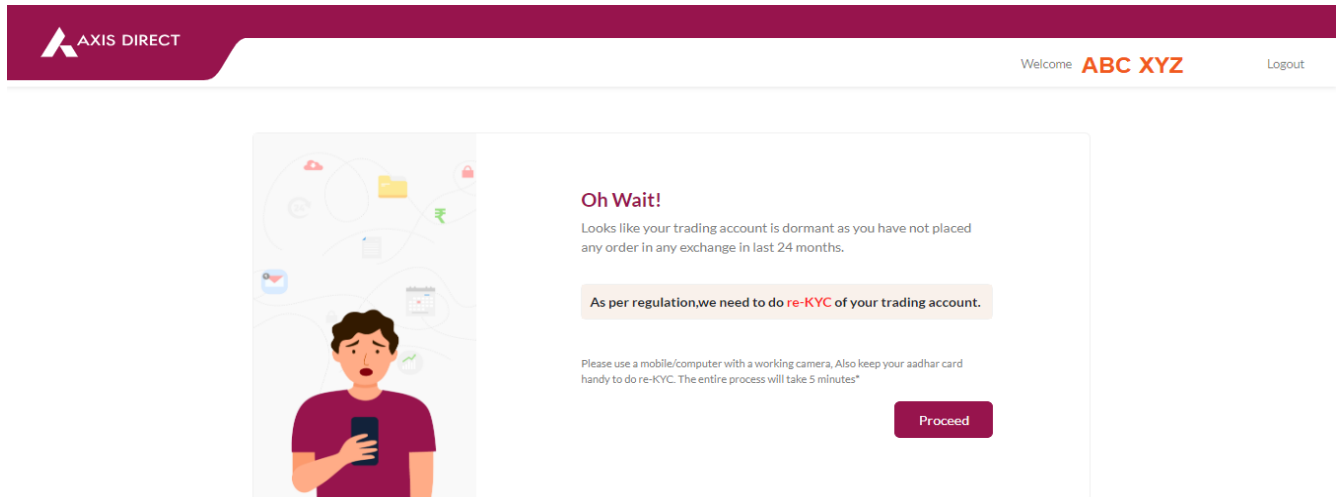
Dormant – D024 – Web Portal

Before starting the Dormant reactivation process, please keep your Aadhaar number handy and make sure the system you are attempting this has an option to capture live images.

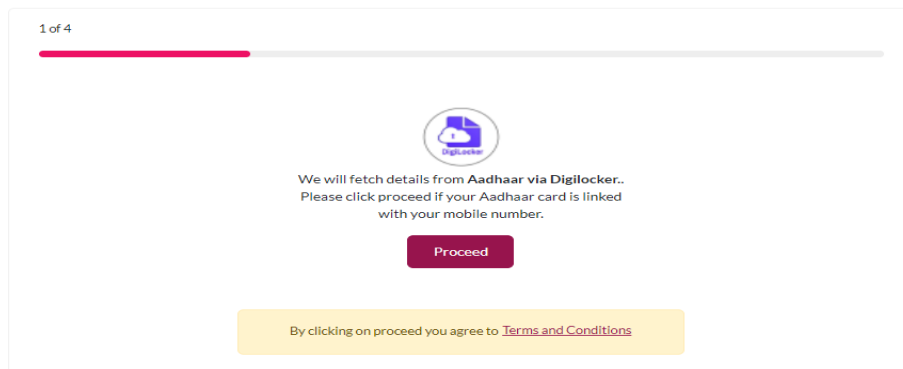
Step 1: [Login](#) to your account



Step 2: The system will prompt you to activate your account if it is in Dormant State, click on **'Proceed'** to go ahead with the activation



Step 3: For paperless (Online) authentication, the system fetches your data via **Digilocker**, click on the **'Terms and Conditions'** if you wish to read them or click on **'Proceed'** to continue



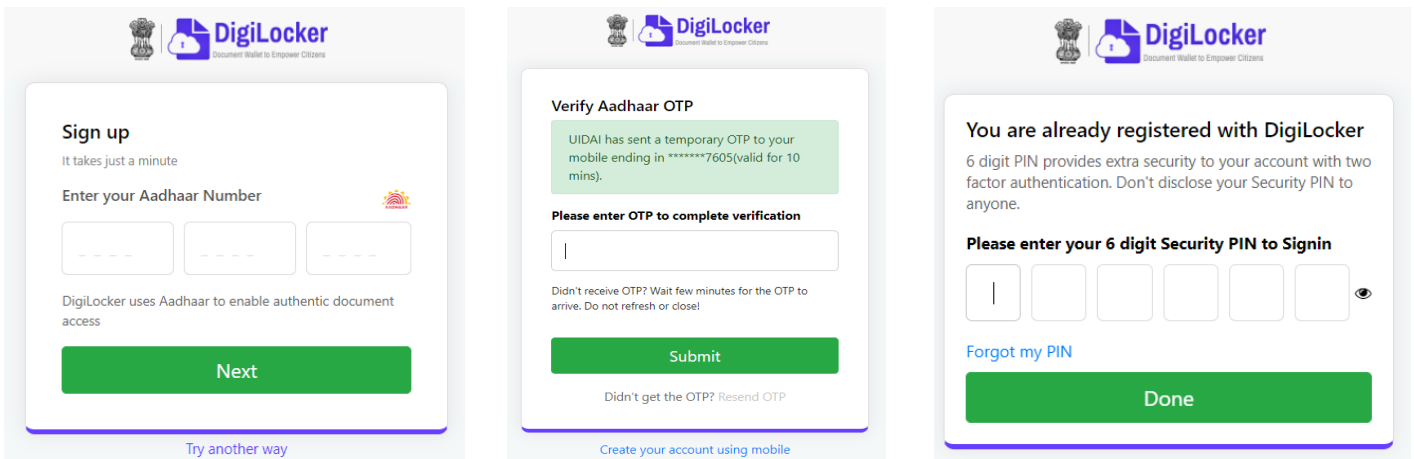
The Terms & Conditions

Terms and Conditions

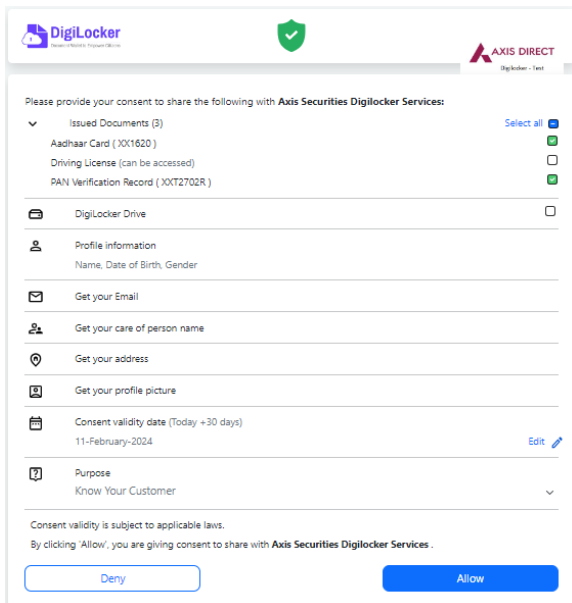


1. By agreeing to these terms and conditions you (the Customer(s)) have voluntarily consented that at their own discretion you have submitted the Aadhaar information to Axis Securities Ltd (ASL) for the purpose of establishing identity/address proof for Re-KYC.
2. You (the Customer) hereby consent to ASL that you have no objection for verification of the genuineness of the Aadhaar through Quick Response (QR) embedded code or through such other manner as set out by UIDAI or any other law from time to time.
3. You hereby give consent to use/exchange or share their Aadhaar number, Aadhaar/identity information for registration or for any other purpose for verification of your credentials with UIDAI and/or with any other authority or regulatory body or as per requirements of law.
4. You will be redirected to an authorised agency website whose services are being availed by ASL for the purpose of authentication of your credentials.
5. You authorize Axis Securities to retrieve your Axis Bank or Axis Demat statement for necessary updates and compliance, if FNO segment is active.

Step 4: Enter your Aadhaar number and click **'Next'**, you would receive an OTP on your registered mobile number with Aadhaar, enter the OTP & the 6 digit Pin generated with Digilocker to continue



Step 5: Digilocker would ask you to give your consent to ASL to access your details, click on **'Allow'** if you agree and to proceed with the activation



Step 6: Your personal Details as updated in our records would show up on the screen, you can choose to change the details from this screen, once your details are confirmed click on **'Proceed'**

Please Note: Income Range has to be updated every year, it is also important to update the owner of the E-mail ID and Mobile number

2 of 4

The following details are as per Trading Account

| | | | |
|-------------------------------|---------------------------------|------------------------------------|------------------------------------|
| Name ABC XYZ | Father's Name XYZ DEF | Date of Birth MM/DD/YYYY | PAN ABCTY1234D |
| Trading A/C 1234567 | Damat A/C 12345678 | Bank ABC Bank | A/C No. 1111111111111111 |

| | |
|--|--|
| Mobile 9999999999 | Email ABC@XYZ.com |
| Income Range Btw Rs. 5 to Rs. 10 Lacs | <input type="button" value="SELF"/> <input type="button" value="SPOUSE"/> <input type="button" value="PARENT"/> <input type="button" value="CHILDREN"/> <input style="float: right;" type="button" value="?"/> |


Correspondence Address

| | |
|---|--|
| Address 1 Axis Securities Ltd. | Address 2 Unit No. 1001, 10th Floor, Level – 6, |
| Address 3 Aurum Q Parc, Thane Belapur Road, | City Navi Mumbai |
| State Maharashtra | Pincode 400 710 |
| Country India | |

Permanent Address Same as above

| | |
|---|--|
| Address 1 Axis Securities Ltd. | Address 2 Unit No. 1001, 10th Floor, Level – 6, |
| Address 3 Aurum Q Parc, Thane Belapur Road, | City Navi Mumbai |
| State Maharashtra | Pincode 400 710 |
| Country India | |

PAN Card




Income Tax Department
PAN VERIFICATION CARD
Permanent Account Number
ABCTY1234D
Name **ABC XYZ**
Gender **FEMALE**
DOB **DD-MM-YYYY**
Verified On **12-01-2024 13:51:08**
Digitally Signed on: 2024-01-12 13:50:59

Noted:
1.This PAN data is verified by DigLocker (https://diglocker.gov.in) as per data provided by issuing authority, Income Tax Department, Govt. of India.
2.This digitally signed verification document is valid as per the IT Act 2000 when used electronically.

Step 7: We need to capture your live image for In-Person Verification, click on 'Click to start Camera' & then click on 'Capture' to capture a live image and then click on proceed

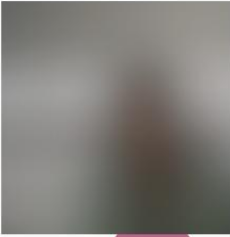
3 of 4

web in-person verification



Please make sure your picture clearly shows your face.

Click to start camera




RETAKE

CAPTURE

Proceed

If you are not able to open the camera, make sure you have provided browser permission and can click a photo 5 times only per day for each user

Step 8: A pre – filled form would show up on the screen having all your KYC details along with your Address and PAN card copies, proceed to e-sign the document



CENTRAL KYC REGISTRY
 Know Your Customer (KYC) – Individual
 Application Type: New KYC Change/Modification KYC

KNOW YOUR CLIENT (KYC) Request Id : D024_5131118_20240112123421

(Please fill the form in English and Block Letters)

A. IDENTIFICATION DETAILS

1: Name of the Applicant*: **ABC XYZ**

2: Father's / Husband Name*: **XYZ DEF**

3: Gender* Male Female Transgender

4: Marital Status* Single Married

5: Date of Birth*: **DD-MM-YYYY**

6: Nationality India Other (please Specify)

7: Status Resident Individual Non-Resident Foreign National

8: PAN*: **ABCTY1234D** Aadhaar Number (if Any)*: **XXXXXXXX1620**

B. ADDRESS AND CONTACT DETAILS

1. Specify the proof of Address submitted for Residence / Correspondence Address: Aadhaar

2. A. Residence / Correspondence Address Residential Business Registered Office Registered Office/Business

Axis Securities Ltd. Unit No. 1001, 10th Floor, Level – 6,

City/Town/Village: **Navi Mumbai** Pin Code: **400 710**

State: **Maharashtra** Country: **INDIA**

2. B. Permanent Address: Residential Business Registered Office Registered Office/Business

Axis Securities Ltd. Unit No. 1001, 10th Floor, Level – 6,

City/Town/Village: **Navi Mumbai** Pin Code: **400 710**

State: **Maharashtra** Country: **INDIA**

3. Contact Details:

Mobile Number: **9999999999** Email ID: **ABC@XYZ.com**

Tel No. (Reg.): Tel No. (Off.): Fax Number:


D. APPLICANT DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief, and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue, or misleading or misrepresenting, I am aware that I may be held liable for it. I've understood that as an SEBI Registered Intermediary, Axis Securities Limited is required to upload / submit my / our KYC details along with a copy of my / our Aadhaar Card and other documents to KRA / CERSAI. I / we herewith give our consent to the Axis Securities Limited to upload / submit my / our Aadhaar Card and other documents along with required details to KRA / CERSAI. I am aware also aware that for Aadhaar OVD based KYC, my KYC request shall be validated against Aadhaar details. I / we hereby consent to sharing my / our masked Aadhaar card with readable QR code or my Aadhaar XML/DigiLocker XML file, along with password and as applicable, with KRA and other Intermediaries with whom I have a business relationship for KYC purposes only.

DATE: **DD-MM-YYYY** (DD-MM-YYYY)

Applicant Signature

Applicant Ensign



PROOF OF IDENTITY / PAN CARD (POI)*
 (Mandatory)



आयकर विभाग
Income Tax Department

PAN VERIFICATION CARD
Permanent Account Number


AGLPT2702R

Name: **ABC XYZ**

Gender: **FEMALE**


DOB: **DD-MM-YYYY**

Verified On: **12-01-2024 13:51:08**

 Digitally Signed on: **2024-01-12 13:50:50**

Noted:
1. This PAN data is verified by DigiLocker (https://digilocker.gov.in) as per data provided by issuing authority, Income Tax Department, Govt. of India.
2. This digitally signed verification document is valid as per the IT Act 2000 when used electronically.

Preview and E-sign



PROOF OF ADDRESS (POA)*
 (Mandatory)

DigiLocker Verified e-Aadhaar

This is document generate from verified Aadhaar xml obtained from DigiLocker with due user content and authentication

| Document Type | e-Aadhaar generate from DigiLocker verified Aadhaar xml | | XML Verified |
|-----------------------|--|---------------|---------------------|
| Generate Date | 2024-01-12 13:50:47 | Download Date | 2024-01-12 13:50:47 |
| Masked Aadhaar Number | XXXXXXXX1620 | | |
| Name | ABC XYZ | | |
| Date of Birth | DD-MM-YYYY | | |
| Gender | FEMALE | | |
| Address | Axis Securities Ltd. Unit No. 1001, 10th Floor, Level – 6, Navi Mumbai 400 710 | | |
| Landmark | Aurum Q Parc | | |

By confirming I agree to do E-KYC using Aadhaar to e-sign

Proceed to E-Sign

Axis Direct is a brand under Axis Securities Limited offers its retail broking and investment services. Investments in the securities market are subject to market risks. For a detailed disclaimer, visit <https://simplehai.axisdirect.in/disclaimer-home>

