

Online DDPI Process

Step 1: <u>Click Here</u> to login to your account (In the 'Take Me To' option select 'My Account')

| | | | | | About us Inc | tia Support 🗸 |
|---|-----------------|-------------|---|--|-----------------|---------------|
| OFFERINGS MARKETS RESEARCH | learn investing | SWIFT TRADE | COMMODITIES | Q Quotes | OPEN AN ACCOUNT | LOGIN |
| Pet to open an Account? Open Your Account Already Applied? Know your account opening status Chcked your Account? Unlock your Account now Need Assistance? Call Us on : 022-40508080 / 614808 ∑ Email Us : helpdesk@axisdirect in | 08 | | L Enter Username USERNAME Forgot Username / New user regist Enter Password Forgot Password Access Code was sent to you at suild till 11:59 PM of 4 Mar 2024. ACCESS CODE Take Me To My Account LOGIN | Login tration 11:28 AM on XXXXX9106 and b. Kindly enter the same. Access Code is CET ACCESS CODE Resent | | |

Step 2: Click on the 'Add DDPI' tab to begin the process

| | BSE IT Sector: | 38099.02 ↓ -0.50% | News: Angel | I One client base c | limbs 6 | | | | Do | ollar to INR: 82 | .90 ↓ -0.00% | Join | us Abou | tus Indi | a Supp | iort∨ |
|-------------|----------------|-------------------|-------------|---------------------|------------------------------|------------|-------------|-------------|----|------------------|--------------|------|---------|----------|--------|-------|
| AXIS DIRECT | MARKETS | RESEARCH | LEARN | PORTFOLIO | INVESTING | SWIFT | TRADE | COMMODITIES | | | Q Quotes | Ŵ | Ø | <u>ľ</u> | ٨ | A |
| | | | | | MY A | CCC | JUN | IT | | | | | | | | |
| | | | | | Mobile No.* | | 9999 999 9 | 99 | | | | | | | | |
| | | | | | Email ID* | | abc@xyz.c | om | | | | | | | | |
| | | | | | PAN | | ABCTY1234 | D | | | | | | | | |
| | | | | | Aadhar | | 1234 5678 9 | | | | | | | | | |
| | | | | | GST Number | | 27ABCTY12 | 234D1Z5 | | | | | | | | |
| | | | | | Birthday | | DD-MM-YY | | | | | | | | | |
| | | FIRST | NAME | | Marital Status* | | SINGLE | | | | | | | | | |
| | | MIDDL | ENAME | | CKYC Number | | 1008875671 | 1997 | | | | | | | | |
| | | LASIN | | | * indicates manda Add Nor | tory field | | Add DDPI | | | | | | | | |

Step 3: A pre-filled form with your Trading and Demat account details & Terms and conditions would pop up, please read the form thoroughly and click on '**Proceed to E-Sign'** to complete the Aadhaar E-Sign process

Demat Debit and Pledge Instruction (DDPI)

| Client Name | FIRSTNAME MIDDLENAME LAST NAME |
|-------------------|--------------------------------|
| PAN | ABCTY1234D |
| Trading ID | 1234567 |
| DP ID | IN304295 |
| Demat Account No. | 12345678 |

I / We have a Trading and / or Demat account with Axis Securities Limited as mentioned above, to enable me / us to invest / trade in securities market and other products offered by Axis Securities Limited.

I / We understand that the price fluctuation in the securities market is dynamic and as an investor / trader in the securities market, I / We are required to ensure that I / We maintain required margin/s and to hohour settlement obligation/s arising out my / our transaction in securities market.

I / We understand that DDPI is voluntary, however, for the purpose of facilitating my / our securities transaction through my / our above mentioned Axis Securities Limited account and to avail seamless trading experience and operational convenience, I / We Voluntarily request Axis Securities Limited to give effect to this DDPI.

I / We declare that,

- This DDPI shall enable Transfer / Pledge / Re-pledge / Tendering of any securities from my / our account to the account of
 Axis Securities Limited as updated on its website www.simplehai.axisdirect.in from time to time
- Instruction and any such act, initiated basis this DDPI by Axis Securities Limited on my / our behalf shall be final and binding
 upon me / us.
- In the event of any overriding instructions of the Regulator or any court of law or other agency resulting in any
 unavailability of securities, Axis Securities Limited shall not be obliged to honour my / our obligation or initiate any action
 for the purpose/s mentioned in the table below.
- This DDPI shall be revoked only upon written request by me / us. However the revocation of this DDPI shall be affected
 only after fulfilment of my / our obligation pertaining to unsettled transactions and outstanding dues payable to Axis
 Securities Limited as per the terms and conditions of the services / products availed by me / us.

I / We hereby Authorize Axis Securities Limited for the following purpose:

| No. | Purpose | Signature |
|-----|---|-----------|
| 1. | Transfer of securities held in the beneficial owner accounts of the client towards Stock Exchange related deliveries / settlement obligations arising out of trades executed by clients on the Stock Exchange through the same stock broker. | Esign: |
| 2. | Pledging / re-pledging of securities in favour of trading member (TM) / clearing member (CM) for the purpose of meeting margin requirements of the clients in connection with the trades executed by the clients on the Stock Exchange. | Esign: |
| 3. | Mutual Fund transactions being executed on Stock Exchange order entry platforms. | Esign: |
| 4. | Tendering shares in open offers through Stock Exchange platforms. | Esign: |

Note :-

ASL shall pay the applicable stamp duty as a second party upon receipt of this document duly signed by you. Additionally, ASL shall acknowledge the authority given via this DDPI document on a separate page. The acceptance page, along with the proof of stamp duty, shall collectively constitute an integral part of this DDPI document. By signing this document the signatories (beneficiary owner/s) agrees to the same.

To complete the e-sign process, ensure your Aadhar-linked phone number is active to receive the necessary OTP.

Proceed to E-Sign



Step 4: Please authorize for e-sign and then enter the Aadhaar number and click on '**SEND OTP**' to proceed, and OTP will sent on your registered mobile number with Aadhaar

| | Axis Se | curities Limited ha | s requested to I | Digitally sign the d | ocument |
|---|--|---|--|---|---|
| | Transaction | ID: UKC:eSign:8603:2 | 0240304113502 | 550 dated 2024-03- | 04T11:35:08 |
| Please click on the check | oox and enter Aadhaar/ rotean eGov Technologi | Virtual ID es Limited (formerly NSDL e | -Governance Infrast | ructure Limited) to – | |
| 1. Use my Aadhaar / Vi identity through the Financial and other S | tual ID details (as appli adhaar Authentication Ibsidies, Benefits and S/ | icable) digitally signing of system (Aadhaar based e-K ervices) Act, 2016 and the al | f documents for a YC services of UIDA lied rules and regula | account opening for/v AI) in accordance with ations notified thereunc | with Axis Securities Limited and authenticate the provisions of the Aadhaar (Targeted Delivery ler and for no other purpose. |
| 2. Authenticate my Aad through Aadhaar bas documents for acc | naar / Virtual ID throug ed e-KYC services of I punt opening for/with | gh OTP or Biometric for au JIDAI and use my Photo a Axis Securities Limited . | thenticating my ide Ind Demographic d | ntity through the Aadh etails (Name, Gender, | aar Authentication system for obtaining my e-H Date of Birth and Address) digitally signing |
| 3. I understand that Se Technologies Limited | curity and confidential and the data will be sto | ity of personal identity dat red by Protean eGov Techno | a provided, for the logies Limited till su | e purpose of Aadhaar ch time as mentioned ii | based authentication is ensured by Protean e n guidelines from UIDAI from time to time. |
| | | VID/Aadhaar: | | Ø | |
| | | SEND | OTP CANCE | a | |
| | | | | | |

Copyright © 2021 | Protean eGov Technologies Limited

Step 5: Enter the OTP received on your registered mobile number with Aadhaar and click on **'VERIFY OTP'**

| | Axis Securitie | es Limited has reques | ted to Digitally sign the do | ocument |
|--|---|--|--|--|
| | Transaction ID: UK | C:eSign:8603:20240304 | 113502550 dated 2024-03- | 04T11:35:08 |
| Please click on the c I hereby author | heckbox and enter Aadhaar/Virtual ID rize Protean eGov Technologies Limiter |) d (formerly NSDL e-Governand | e Infrastructure Limited) to – | |
| Use my Aadhaar identity through Financial and oth | / Virtual ID details (as applicable) di the Aadhaar Authentication system (<i>i</i> ter Subsidies, Benefits and Services) A | igitally signing of documer Aadhaar based e-KYC services Act, 2016 and the allied rules a | nts for account opening for/w of UIDAI) in accordance with the regulations notified thereunder | with Axis Securities Limited and authenticate n the provisions of the Aadhaar (Targeted Delivery er and for no other purpose. |
| | | | | |
| 2. Authenticate my through Aadhaar documents for | Aadhaar / Virtual ID through OTP o based e-KYC services of UIDAI an account opening for/with Axis Sec | or Biometric for authenticating Id use my Photo and Demog curities Limited. | g my identity through the Aadha raphic details (Name, Gender, 1 | aar Authentication system for obtaining my e-K Date of Birth and Address) digitally signing |
| Authenticate my through Aadhaau documents for I understand tha Technologies Lim | Aadhaar / Virtual ID through OTP o r based e-KYC services of UIDAI an account opening for/with Axis Sec at Security and confidentiality of per ited and the data will be stored by Pro- | or Biometric for authenticating Id use my Photo and Demog curities Limited. rsonal identity data provided otean eGov Technologies Limit | g my identity through the Aadha raphic details (Name, Gender, i , for the purpose of Aadhaar t red till such time as mentioned in | aar Authentication system for obtaining my e-K Date of Birth and Address) digitally signing based authentication is ensured by Protean eG guidelines from UIDAI from time to time. |
| Authenticate my through Aadhaar documents for I understand tha Technologies Lim | Aadhaar / Virtual ID through OTP or r based e-KYC services of UIDAI an account opening for/with Axis Sec at Security and confidentiality of per ited and the data will be stored by Pro | or Biometric for authenticating id use my Photo and Demog curities Limited. rsonal identity data provided otean eGov Technologies Limit ENTER OTP : | g my identity through the Aadha raphic details (Name, Gender, 1 , for the purpose of Aadhaar t red till such time as mentioned in | aar Authentication system for obtaining my e-K Date of Birth and Address) digitally signing based authentication is ensured by Protean eG guidelines from UIDAI from time to time. |
| Authenticate my through Aadhaar documents for I understand tha Technologies Lim | Aadhaar / Virtual ID through OTP o r based e-KYC services of UIDAI an account opening for/with Axis Sec at Security and confidentiality of per ited and the data will be stored by Pro | or Biometric for authenticating id use my Photo and Demog curities Limited. rsonal identity data provided otean eGov Technologies Limit ENTER OTP : Verify OTP | g my identity through the Aadha raphic details (Name, Gender, 1 , for the purpose of Aadhaar t red till such time as mentioned in | aar Authentication system for obtaining my e-K Date of Birth and Address) digitally signing based authentication is ensured by Protean eG guidelines from UIDAI from time to time. |

Copyright © 2021 | Protean eGov Technologies Limited



Step 6: Your DDPI request is now captured and it will be updated in your account in 2 working days

| | \checkmark | |
|--|-------------------------|--|
| | Success Back to DDPI | |

Step 7: You can click on 'Back to DDPI' or 'View History of DDPI' link to check the status

| ст | | |
|-----------------|--------------------------------|----------------------|
| | | Welcome |
| | | View History of DDPI |
| Name | FIRSTNAME MIDDLENAME LAST NAME | |
| Trading Account | 1234567 | |
| PAN | ABCTY1234D | |
| Ref No. | DP_940758_20240304113500 | |
| Created Date | 04/03/2024 | |
| Status | Submitted | |

Step 8: E-mail Notification (Will be sent to your registered E-mail ID with us)

| DDPI Request Notification 😕 🔤 | |
|---|--|
| services@axisdirect.in Unsubscribe to me - | |
| | Dear Valued Customer, Thank you for your association with us and allowing us to serve your financial needs. We have received the Demat Debit Pledge Instruction (DDPI) form and it will be processed in 2 working days. Practice Informed Investing, Axis Securities Ltd. |
| | For help: Download now! |
| | Customer Support |