

Form Type



DN001

FORM FOR NOMINATION

(To be filled in by individual applying singly or jointly)

Nomination Registration No. _____

Date: NSDL CDSL (Please select any one)Trading ID NSDL DP ID CDSL DP ID Demat Client ID

NOMINATION OPTION

I/we the sole holder / joint holders hereby declare that :

- I / We hereby nominate the following person(s) who shall receive all the assets held in my/ our account/ folio in the event of my/ our demise, as trustee and on behalf of my/ our legal heir(s)*
- I / We hereby confirm that I / we do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

NOMINATION DETAILS

Nomination can be made upto three nominees in the account.

		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the nominee(s) (Mr./Ms./Others)			
	First Name			
	Middle Name			
	Last Name			
2	Share of each Nominee			
A)	For NSDL	Equally <input type="checkbox"/> [If not equally, please specify percentage]	%	%
			Any odd lot after division shall be transferred to the first nominee mentioned in the form.	
B)	For CDSL	Percentage of allocation of securities		
		Residual Securities (please tick any one nominee. If tick not marked default will be first nominee):	<input type="text"/>	<input type="text"/>
Note: Residual securities in case of multiple nominees, please choose any one nominee who will be credited with residual securities remaining after distributing of securities as per percentage of allocation. If you fail to choose one such nominee, then the first nominee will be marked as nominee entitled for residual shares, if any.				
3	Relationship with the applicant			
4	Address of Nominee(s)			
	City:			
	State:			
	Pin:			
	Country:			
5	Mobile/Telephone No. of nominee(s)			
6	Email ID of nominee(s)			
7	<input type="checkbox"/> PAN			
	<input type="checkbox"/> Aadhaar / UID (Last 4 Digits)			
	<input type="checkbox"/> Driving License			
	<input type="checkbox"/> Passport			
8	Date of Birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
	Age			
Sr. Nos.9 should be filled mandatorily if nominee(s) is a minor:				
9	Name of Guardian (Mr./Ms./Others)			
	First Name			
	Middle Name			
	Last Name			

10	Address of Guardian(s)			
	City:			
	State:			
	Pin:			
	Country:			
11	Mobile/Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with nominee			
14	Guardian Identification details:			
	<input type="checkbox"/> PAN			
	<input type="checkbox"/> Aadhaar / UID (Last 4 Digits)			
	<input type="checkbox"/> Driving License			
	<input type="checkbox"/> Passport			

I/We want the details of my/ our nominee to be printed in the statement of holding, provided to me/ us by the AMC/ DP as follows:
(please tick, as appropriate)

Name of nominee(s) Nomination: Yes/No

Name & Signature of Account Holder(s)	Sole/1st Holder	2nd Holder	3rd Holder
Name(s) of holder (s)			
Signature(s) of holder (s)	Signature of 1st Holder	Signature of 2nd Holder	Signature of 3rd Holder
Details of Witness for Nomination			
	Witness 1		Witness 2
Name of the Witness			
Address of Witness			
Signature of Witness			
Place :			Date D D M M Y Y Y Y

Notes:

- The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non- individuals including society, trust, body corporate and partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
- A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
- The Nominee(s) shall not be a trust, society, body corporate, partnership firm, karta of Hindu Undivided Family or a power of Attorney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
- Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
- Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
- Nomination can be made upto three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
- On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.