CDSL DP ID 12 2 2 2 2 2 0 - Date:	AXIS SECURITIES Account Details (Trading/Demat	Addition/Modification Request Form A/c)
NSDL DPID IL IN 310 4 2 9 5 - PAN Dear Sir/Madam, TRADING Code IMP register to yoo make the following addition/modification to my/our trading/Demat account in your records. Rease final the details in BLOCK LETTER in english & fill separate request for NSDL & CDSL (Please mark on the appropriate column) ADDRESS & CONTACT DETAILS MODIFICATION Correspondence Permanent / Registered Address		Date: DD MM YYYY
Dexr Sir/Madam. TRADING Code UW request you to make the following addition/modification to my/our trading/Deams account in your records. Please fillal the details in BLOCK LETTER in english & fill separate request for NSDL & CDSL (Please mark on the appropriate column) ADDRESS & CONTACT DETAILS MODIFICATION Correspondence Permanent / Registered Address City PIN* State Country Pint Tel: Mobile No of Self Mobile Colley Fill Mobile No of Self Other than Self Email ID / Mobile No. Jest fill Fill Mobile No of "Other than Self Fill Mobile No / Email ID is of "Other then Self". Please provided the following details: Email ID / Mobile No / Dependant Children Dependant Children Bank MoDIFICATION Trading Mobile No Farge Bank Account Dividend Account*] *Bank Acr No. A/c Type MICR No IFSC Code Bank A/c No. Bank Acr No. A/c Type MICR No IFSC Code Bank A/c No. Bank Acr No. A/c Type Bank Acr No. A/c Type		PAN
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Address		
Landmark City PIN* State Country Country Tel: Country Mobile: Mobile No of Self Email ID: Email ID Email ID: Email ID cover of Self #Mobile No./Email ID is of "Other then Self", Please provide the following details: Email ID /Mobile No Spouse Dependant Children Dependant Parent Authorised Signatory Director Name of the person whose Mobile No / Email ID has been provided BANK MODIFICATION Trading Demat [Charge Bank Account Bank A/c No. A/c Type MICR No IFSC Code Branch Address IFSC Code Bank A/c No. A/c Type MICR No IFSC Code Bank A/c No. A/c Type MICR No IFSC Code Bank A/c No. A/c Type MICR No IFSC Code Banch Address IFSC Code Banch Address IFSC Code Banch Address IFSC Code Branch Address IFSC Code Branch Addres	Correspondence Permanent / Registered	
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	Name Name	Name

Dispate	ch de	etails:

Account Modification - Operations

SFirst /Sole Holder /Authorised Signatory

Axis Securities Limited, iRise Building, 1st Floor, Aurum Qparc, Thane-Belapur Road, Ghansoli, Navi Mumbai, Maharashtra - 400710

Axis Securities Limited, SEBI Single Reg. No. - NSE, BSE, MSEI, NCDEX, MCX INZ000161633, ARN-64610-AMFI-Registered Mutual Fund Distributor, SEBI-Research Analyst Reg. No. INH000000297, SEBI Portfolio Manager Reg. No. - INP000000654, SEBI Depository Participant Reg. No. IN-DP-403-2019, SEBI Investment Advisor Reg No. INA000000615, Main/Dealing off.- iRise Building, 1st Floor/Aurum Qparc, Thane-Belapur Road| Ghansoli, Navi-Mumbai|Maharashtra - 400710, Reg. off.- Axis House, 8th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400 025

🖉 Second Holder Signature

✗ Third Holder Signature

DOCUMENTATION REQUIRED FOR PROCESSING ACCOUNT MODIFICATION REQUESTS

Annexure - I : Documents Required

- Supporting documents (applicable as per below matrix) must be
- attested by Sole/all Joint Holders/ Authorized signatories as per mode of operations For Non-Individual accounts
- duly certified as 'Verified with Original' by Branch Official under branch stamp (with his/her Full Signature mentioning Name, Designation and Employee code)
- Trading Account Holder must be Sole/ First holder in Bank/ Demat Account to be linked with Trading Account
- In case of availability of multiple Demat and/or Bank accounts in Trading account, newly linked/added Demat and/or Bank account shall be marked as Default
- The modification request form (alongwith applicable supporting documents) are required to be dispatched/ submitted to :

Account Modification - Operations

Axis Securities Limited,

iRise Building, 1st Floor, Aurum Qparc, Thane-Belapur Road Ghansoli, Navi Mumbai, Maharashtra – 400710

A) Common Documents:

- Application Form Duly Filled and signed by All Holders/ Authorized signatories as per mode of operations – For Non-Individual accounts
- Proof of Identity (Of Sole Holder or either of Holders Visiting the Branch and with Identifiable Photograph)- Copy of any of the following documents
- 1) PAN Card
- 2) UIDAI (Unique Identification Authority of India)- Aadhaar Card
- 3) Passport, which is valid
- 4) Voter ID Card
- 5) Driving License which is valid

C) Additional Documents: Addition of Bank Details

- Proof of Bank Account (In the name of Sole/First Holder)-Copy of any of the following documents consisting MICR details:
- 1) Personalized Cancelled Cheque Leaf
- 2) Bank Statement/ Passbook (with transaction not older than three month)
- 3) Branch MICR confirmation letter with the bank details
- Power of Attorney (POA) (Applicable if to be linked with Trading Account) Duly executed on non-judicial stamp paper of Rs. 500/- or with franking of equivalent amount & signed by Client & all Joint holders in Bank account to be linked with the Trading Account

B) Additional Documents: Change of Address

- Proof of New Address –
 Copy of any of the following documents
- 1) UIDAI (Unique Identification Authority of India)- Aadhaar Card
- 2) Passport, which is valid
- 3) Voter ID Card
- 4) Driving License which is valid
- 5) Bank Passbook/ Bank Statement (with transaction not older than three month)
- 6) Electricity Bills (not more than three months old)
- 7) Residence Telephone Bills (not more than two months old)
- 8) Leave and License Agreement I Registered Agreement for sale.

D) Additional Documents: Addition of Demat Details with Trading Account

- Proof of Demat Account (In the name of Sole/First Holder)-Copy of Client Master List (CML) / Holding Statement duly attested by issuing Depository
- Power of Attorney (POA) Duly executed on non-judicial stamp paper of Rs. 500/- or with franking of equivalent amount & signed by Client & all Joint holders in Demat account to be linked with the Trading Account.
- SMS Alert Facility must be enabled in New Demat Account to be linked with Trading Account(Separate Request for enabling SMS Alert facility needs to be obtained if already not activated)

Annexure - II : Terms & Conditions for Requisition for DIS Booklet through Website/Tele Depository and

Transaction & Holding Statement Through Website and/or By e-mail

- 1. I/ We agree that delivery Instruction Slip (DIS) booklet requested through internet Banking depository/tele depository service should be treated as are request given by me/us in terms of the NSDL/CDSL requirement entirely as to our risk and consequences. The DP shall be absolved of its duties/liabilities if the DIS Booklet requested is dispatched at my/our registered address for communication as recorded in above stated Demat Account (as intimated and recorded by the Axis Securities Limited from time to time) at application cost (if any) that the DP may now or subsequently prescribe
- 2. I / We am / are aware that I / We will not receive the transaction statements in paper form.
- 3. I / We will take all the necessary steps to ensure confidentiality and secrecy of the login name & password of the internet / e-mailed account.
- 4. I / We am / are aware that the transaction statement may be accessed by other entities incase the confidentiality / secrecy of the login name and password is compromised. I / We take the entire responsibility of the same.
- 5. I / We agree that the transaction statements are sent by email, I / We shall immediately inform the DP about change in e-mail address, if any.
- 6. I / We agree and aware that DP shall have the right to terminate such service provided a written notice is given at least 10 days in advance and vice versa.
- 7. I / We agree that the above terms and conditions are in addition to and not in contravention of the terms and conditions forming a part of the "Rights and Obligations of the beneficial Owner and Depository Participant" signed by me / us at the time of opening the Demat Account.