

Research SMS Pack Application Form

DATE ____ / ____ / 20____

To,

AXIS Securities Limited
Unit No.2, Phoenix Market City,
15, LBS Road,
Near Kamani Junction,
Kurla (west), Mumbai - 400072

Dear Sir / Madam,

I / We hereby request you to activate SMS Package selected in the table below.

Client Name: _____

PAN Number:

AxisDirect Account Number:
(only for existing customers)

Form Number:
(for new customers)

Subscribe to any of the below **Annual Research SMS Packs*** and receive research updates on your registered mobile number (Tick applicable)

Research SMS Packs	Half yearly Installments	One-Time Yearly Payment
Derivative Pack	<input type="checkbox"/> Rs. 899 per 6 months.	<input type="checkbox"/> Rs. 1349 per Year
Technical Pack	<input type="checkbox"/> Rs. 1199 per 6 months.	<input type="checkbox"/> Rs. 1799 per Year
Combo Pack	<input type="checkbox"/> Rs. 1499 per 6 months.	<input type="checkbox"/> Rs. 2249 per Year

Select One-Time
Yearly Payment
Option &

SAVE 25 %

*Prices are excluding taxes. Service tax @ 14.5% shall be levied extra.

Terms & Conditions:

- 1.I undertake to keep sufficient clear funds in my linked Axis Bank account, towards subscription charges as well as towards renewal requests for availing the SMS/Email services offered by Axis Securities Limited (ASL). I authorize ASL to debit my linked Axis Bank Account to the Trading Account towards the subscription charges of the plan including charges, taxes, duties etc. (applicable for SMS Package selected). I agree that activation of the subscription plan shall be done (in 3 working days) only after debit of the amount in my bank account towards the subscription charges.
- 2.I agree & confirm that if my mobile number is registered in the Do Not Disturb (DND) list of TRAI, I may not receive SMS from ASL. I shall take steps to register from the DND list and shall not held ASL liable for non-receipt of SMS in the interim period.
- 3.I understand that the information provided by ASL shall not be considered as stock advisory service and is for information purpose only and that the information provided shall also be available on the online trading portal of ASL. I further agree and understand that the subscription charges are towards the cost of sending SMS and other technology related services.
- 4.I understand that once the plan is subscribed by me, it cannot be switched between the other packages offered.
- 5.I understand that all the SMS Packages offered are with Annual validity. However ASL offers two payment options for the packages i.e. Half yearly and Yearly. In yearly payment option, the subscription charges including taxes etc. will be charged upfront and in case of Half yearly payment option, the subscription charges including taxes etc. will be charged upfront at every 6 months for the period of one year. I further understand that in case of non-payment or lapse of any payment installments in Half yearly payment option, ASL reserves the rights to forfeit or terminate the subscription plan thereafter.
- 6.I understand that the information under the service would be provided only on my mobile number and email id registered with ASL. In case of any change in my mobile number and/or email id, I shall inform ASL in advance to carry out the necessary changes in its records.
- 7.I agree and understand that there is a possibility of communication failure or slow or delayed response, or any such other problem/glitch, which may be beyond ASL control and which may result in delay in performing the services. I further agree that ASL shall not be held responsible and liable for loss or damage incurred or suffered by me due to any delay, error, defect, failure of the service.
- 8.I agree that subscription charges / package charges (including taxes etc) paid are non-refundable including in case of deactivation or unsubscribing the package.
- 9.I confirm that ASL shall have the right to withdraw the service at any time without providing any reason whatsoever and without giving any prior notice. I further confirm that in case of withdrawal of the facility by ASL, proportionate refund will be provided for the balance period, if any.
- 10.I agree to be contacted by ASL and its representatives over phone or email.
- 11.I understand that this service is only available for the Resident Indian customers of ASL and not applicable for NRI and NDPMS customers.
- 12.I confirm having read, accepted and understood the features of the service, applicable charges, FAQs and the Standing Instructions.

I agree to the above Terms & Conditions and hereby authorize Axis Securities Limited to debit my Axis Bank Account, linked to my trading account towards Research SMS Pack charges (including taxes).

Name of Account Holder: _____

Place: _____

Date: _____

Signature

Disclaimer: The information sent through the service is meant only for the selected recipient. The service is only an add on service and it is general information provided on investment opportunities. Axis Securities Limited (ASL) does not guarantee or represent (expressly or impliedly) that the information sent is true, correct, reliable, complete and accurate, not misleading or as to its genuineness, fitness and it should not be relied upon as such. The information does not mean an offer or solicitation for dealing (purchase or sale) of any securities/financial instrument nor shall be construed, as investment, legal or taxation advice etc. The information provided by ASL through the service shall not be considered as stock advisory service. ASL shall not be responsible for any kind of loss or damage that may arise to any person due to any kind of error in the information provided or delay in receipt of the information. The information should not be construed as the sole source to be relied upon for taking any kind of investment/trading decision. The recipient is himself/herself fully responsible for the risks of any use made of this information. Each recipient of this information should make his/her own research, analysis and investigation as he/she deems fit and reliable to come at an independent evaluation of an investment/trading in any particular security/financial instrument (including the merits, demerits and risks involved), and should further take opinion of own consultants, advisors to determine the advantages and risks of such investment. The applicable statutory rules may not allow the distribution of the information sent in certain jurisdictions, and recipient who are in possession of this document, should inform themselves about and follow, any such restrictions. This information is not meant, directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would not be in conformation to the law, regulation or which would require ASL or affiliates/ group companies to obtain any registration or licensing requirements within such jurisdiction. Neither ASL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be held responsible, liable for any kind of consequential damages whether direct, indirect, special or consequential including but not limited to losses, lost revenue, lost profits, notional losses that may arise from or in connection with the use of the information. The provision of the service is subject to regulatory norms in force from time to time. ASL shall not be responsible for any disruption, delay or termination thereof resulting from any changes in the regulatory requirements or due to any other reasons beyond its control. The Subscription charges are towards the cost of sending the SMSs and other technology based services.