

**BANK & DEMAT ACCOUNT MODIFICATION FORM**

Trading Account No. \_\_\_\_\_ DATE \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

Pan No. \_\_\_\_\_

Name \_\_\_\_\_  
(Full Name of Trading Account Primary Holder)

I/We wish to **link/de-link** as per the details given below:  Demat Account  Savings Account

**BANK SAVING ACCOUNT SECTION**

I/We wish to **link** my below mentioned Bank account to Axis Securities trading account

Saving account number \_\_\_\_\_ IFSC code \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch Name \_\_\_\_\_ MICR \_\_\_\_\_

I/We wish to **de-link** my below mentioned Bank account to Axis Securities trading account

Saving account number \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

**DEMAT ACCOUNT SECTION**

I/We wish to **link** my below mentioned Demat account to Axis Securities trading account

DP ID \_\_\_\_\_

Demat Account \_\_\_\_\_

I/We wish to **de-link** my below mentioned Demat account to Axis Securities trading account

DP ID \_\_\_\_\_

Demat Account \_\_\_\_\_

**BANK ACCOUNT MODIFICATION - REQUIRED PROOF**  
(Any one of the following)

1. Cancelled Personalised Cheque Leaf
2. Bank Passbook with Transaction details- Latest 3 months transaction
3. Bank Statement- Latest 3 months transaction

Note-Only Axis Bank, SBI and ICICI Bank savings accounts can be linked

**DEMAT ACCOUNT MODIFICATION - REQUIRED PROOF**  
(Any one of the following)

1. Copy of Holding Statement
2. Client Master List

**GENERAL INSTRUCTIONS**

1. All the submitted proofs must be self attested by primary holder.
2. The trading account holder should be the primary account holder in Demat & Bank Account.
3. Power of Attorney duly signed by all the holders should be submitted along with Bank/DEMAT Account modification form.
4. If multiple Demat/ Saving accounts are linked to the trading account, the modified/added Demat/ Saving account will be considered as default Demat/ Saving account.
5. Submit or post the application along with Power of Attorney and self attested proofs to the below mentioned address:  
AXIS Securities Limited, Unit No. 2, Phoenix Market City, 15, LBS Road, Near Kamani Junction, Kurla (west), Mumbai-400070

**DECLARATION:**

I/We declare that the details mentioned are true & correct to the best of my knowledge and belief & I/We undertake to inform you of any changes therein immediately in writing.

Place:

Date: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

Signature