

Indices	Current Value	% 1 D	% YTD
Sensex	80,016	1.1	-6.1
Nifty	24,766	1.2	-5.2
BSE Midcap	44,456	1.4	-5.3
BSE Small cap	47,004	1.3	-8.8

Sectors – Performance (BSE)

Power	6,842	2.4	5.2
Metal	39,762	2.3	8.0
Capital Goods	69,710	2.3	3.9
IT	29,246	-0.5	-20.4
Tech	15,531	-0.2	-16.1
FMCG	18,320	0.5	-10.0

Nifty Gainers/Losers	CMP	% Chg
ADANI PORTS	1,499	4.5
LT	4,039	4.0
HINDALCO	955	3.6
TECHM	1,333	(1.3)
HCLTECH	1,354	(0.7)
ICICIBANK	1,358	(0.6)

FII Trading activities in Cash

	Date	Net	MTD
FII	05-Mar-26	-3,866	-12,158
DII	05-Mar-26	4,853	16,092

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	47,955	(1.6)	(0.2)
Nasdaq	22,749	(0.3)	(2.1)
DAX	23,816	(1.6)	(2.8)
Nikkei 225	55,125	(0.3)	9.5
FTSE 100	10,414	(1.5)	4.9
Hang Seng	25,444	0.5	(0.7)
Shanghai	4,104	(0.1)	3.4

Forex Rate

INR/USD	91.6	0.6	-1.9
INR/EUR	106.5	0.5	-0.9
INR/GBP	122.3	0.6	-1.3
INR/YEN (100)	58.2	0.7	-1.4

Source: Bloomberg

Market Commentary

- **Asian markets** are trading in the red, tracking overnight losses on Wall Street, while the Iran conflict continues to push energy prices higher. Oil prices surged past the \$80-per-barrel threshold, with Brent futures last trading at \$83.5. U.S. West Texas Intermediate, which recorded its biggest single-day gain since May'20, retreated 2.8% to \$78.8. The Nikkei 225 and Shanghai Composite are trading lower by 0.5% and 0.25%, respectively, while the Hang Seng is up by 0.44%.
- **Indian indices** are expected to open in the red. GIFT Nifty was trading at 24,529 compared to yesterday's Nifty Futures closing of 24,832.
- **US markets** ended the day lower as concerns over the impact of sharply rising energy prices weighed on investors. Crude oil resumed the surge seen earlier in the week, adding to market uncertainty. The spike comes amid ongoing supply disruption worries due to the expanding conflict in the Middle East. The Dow Jones Industrial Average fell 785 points (1.6%) to close at 47,955, while the NASDAQ Composite declined 59 points (0.3%) to settle at 22,749.

News in Focus

- **Dr Reddy's Laboratories:** The company has received the Establishment Inspection Report (EIR) from the United States Food & Drug Administration (USFDA) for its formulations manufacturing facility in Srikakulam, Andhra Pradesh. The USFDA has classified the inspection outcome as Voluntary Action Indicated (VAI) and concluded that the inspection is officially closed.
- **Jio Financial Services:** The company has subscribed to and has been allotted 14.7 Cr equity shares of Allianz Jio Reinsurance (AJRL), a joint venture, for cash at par, aggregating Rs 147 Cr.
- **Bajaj Auto:** KTM AG has prepaid all the outstanding dues under the facility agreement to BAIH BV, resulting in the termination of the said agreement. The Facility Agreement was executed between Bajaj Auto International Holdings BV (BAIH BV), a wholly owned subsidiary of Bajaj Auto, and KTM AG, a step-down subsidiary of the company, for a secured term loan of €450 Mn towards the restructuring process of KTM AG and its relevant subsidiaries.
- **Standard Engineering Technology:** The company has entered into a Target-Based Conditional Distribution Agreement with API Pharma Pharmaceutical Trading LLC for the Middle East region as part of its export expansion strategy.
- **Tata Elxsi:** The company announced the launch of DevStudio.ai, an automotive multi-agentic solution purpose-built to accelerate the automotive software development lifecycle (SDLC) for OEMs, system suppliers, and semiconductor companies.
- **Wipro:** The AI-powered technology services and consulting company announced the appointment of Laura Marie Miller to its Board of Directors.
- **JK Tyre and Industries:** The Board has authorised the signing of a Share Transfer and Shareholders Agreement for an investment of Rs 5 Cr to acquire a minimum of 26% equity shares in Sunpulse Power, and Rs 1.5 Cr to acquire 26% equity shares in FPEL Burning Bright.

Axis Intellect: Intraday Stocks for the week 2nd March 2026 to 9th Mar 2026

Name of Stock	Mcap	Sector
CANARA BANK	Large Cap	Banks
FSN E-COMMERCE VENTURES LIMITED	Mid Cap	Discretionary
ANAND RATHI WEALTH LIMITED	Small Cap	NBFC
RBL BANK LIMITED	Small Cap	Banks
SBI LIFE INSURANCE COMPANY LIMITED	Large Cap	NBFC
CRAFTSMAN AUTOMATION LIMITED	Small Cap	Auto & Anc
ASHOK LEYLAND LTD	Mid Cap	Auto & Anc
ADITYA BIRLA CAPITAL LTD	Mid Cap	NBFC
BHARAT PETROLEUM CORPN. LTD.,	Large Cap	Oil & gas
L&T FINANCE HOLDINGS LIMITED	Mid Cap	NBFC

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	365	480	31.6
Aarti Industries Ltd	BUY	419	530	26.5
ACC Ltd	BUY	1,525	2,390	56.7
Affle 3I Ltd	BUY	1,362	2,200	61.5
Ahluwalia Contracts (India) Ltd	BUY	755	915	21.2
Ambuja Cements Ltd	BUY	480	590	22.9
Aptus Value Housing Finance India Ltd	BUY	231	350	51.5
Arvind Smartspaces Ltd	BUY	507	750	47.9
Ashok Leyland Ltd	BUY	203	230	13.3
AU Small Finance Bank Ltd	BUY	973	1,160	19.2
Avenue Supermarts Ltd	BUY	3,850	4,450	15.6
Bajaj Finance Ltd	BUY	963	1,150	19.4
Bank of Baroda Ltd	BUY	302	360	19.4
Bharti Airtel Ltd	BUY	1,906	2,530	32.7
Biocon Ltd	BUY	389	435	11.8
Birla Corporation Ltd	BUY	889	1,375	54.8
Britannia Industries Ltd	BUY	5,954	7,170	20.4
Can Fin Homes Ltd	BUY	833	1,125	35.1
CCL Products (India) Ltd	BUY	1,030	1,140	10.7
Cera Sanitaryware Ltd.	BUY	4,755	7,000	47.2
Chalet Hotels Ltd.	BUY	766	1,120	46.2
Cholamandalam Investment & Finance Company Ltd	BUY	1,668	2,000	19.9
CIE Automotive India Ltd	BUY	467	530	13.5
Cipla Ltd	BUY	1,328	1,480	11.5
City Union Bank Ltd	BUY	268	360	34.1
Coforge Ltd	BUY	1,153	2,300	99.5
Colgate-Palmolive (India) Ltd	BUY	2,199	2,570	16.9
CreditAccess Grameen Ltd	BUY	1209	1,585	31.1
Dabur India Ltd	BUY	488	595	21.9
Dalmia Bharat Ltd	BUY	1,933	2,520	30.4
DCB Bank Ltd	BUY	174	225	29.3
Dhanuka Agritech Ltd	BUY	992	1,600	61.3
DOMS Industries Ltd	BUY	2,142	3,000	40.1
Elecon Engineering Compan Ltd	BUY	397	635	59.9
Embassy Office Parks REIT	BUY	421	505	20.0
Endurance Technologies Ltd	BUY	2,503	2,880	15.0
Equitas Small Finance Bank Ltd	BUY	58	85	47.3
Ethos Ltd	BUY	2,300	3,020	31.3
Federal Bank Ltd	BUY	290	320	10.5
Fortis Healthcare Ltd	BUY	921	1,070	16.2
G R Infraprojects Ltd	BUY	934	1,540	64.9
Genus Power Infrastructures Ltd	BUY	253	355	40.3
Gland Pharma Ltd	BUY	1,702	2,170	27.5
Global Health Ltd	BUY	1,112	1,280	15.1
Gravita India Ltd	BUY	1,543	2,200	42.6
Greenply Industries Ltd.	BUY	200	330	65.1
H. G. Infra Engineering Ltd	BUY	500	970	94.0
Happiest Minds Technologies Ltd.	BUY	344	520	51.3
HCL Technologies Ltd	BUY	1,356	1,880	38.7
HDFC Bank Ltd	BUY	875	1,190	36.0
HealthCare Global Enterprises Ltd	BUY	539	750	39.2
Hero MotoCorp Ltd	BUY	5,569	6,400	14.9
ICICI Bank Ltd	BUY	1,353	1,700	25.6
IDFC First Bank Ltd	BUY	71	87	23.4

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Indian Hotels Company Ltd	BUY	631	820	30.0
Infosys Ltd	BUY	1,305	1,820	39.4
Inox Wind Ltd	BUY	87	130	49.9
J K Cements Ltd	BUY	5,511	6,570	19.2
J.Kumar Infraprojects Ltd	BUY	479	715	49.3
JK Lakshmi Cement Ltd	BUY	650	890	36.9
JSW Energy Ltd.	BUY	482	630	30.7
Juniper Hotels Ltd.	BUY	205	295	44.3
K E C International Ltd	BUY	551	920	67.0
Kalpataru Projects International Ltd.	BUY	1,130	1,450	28.3
Kirloskar Brothers Ltd	BUY	1,500	2,330	55.3
Kotak Mahindra Bank Ltd	BUY	406	515	26.7
KPIT Technologies Ltd	BUY	719	1,130	57.2
LG Electronics India Ltd	BUY	1,580	1,815	14.9
LTIMindtree Ltd	BUY	4,309	7,300	69.4
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	101	130	28.7
Maruti Suzuki India Ltd	BUY	14,471	16,860	16.5
MAS Financial Services Ltd	BUY	304	425	40.0
Max Healthcare Institute	BUY	1,054	1,250	18.6
Minda Corporation Ltd	BUY	530	710	34.0
Mold-Tek Packaging Ltd	BUY	570	800	40.4
Nestle India Ltd	BUY	1,247	1,500	20.3
Nippon Life India Asset Management Ltd	BUY	866	1,085	25.3
NLC India Ltd	BUY	254	300	18.2
Oberoi-Realty-Ltd	BUY	1,485	1,725	16.2
Persistent Systems Ltd	BUY	4,636	7,170	54.7
Pitti Engineering Ltd	BUY	882	1,230	39.5
Prestige Estates Projects Ltd	BUY	1,371	1,900	38.6
Prince Pipes and Fittings Ltd	BUY	240	400	66.7
Rainbow Children's Medicare Ltd.	BUY	1,213	1,625	34.0
Rites Ltd	BUY	203	275	35.5
SBI Cards & Payment Services Ltd	BUY	731	900	23.2
SBI Life Insurance Company Ltd	BUY	1,949	2,450	25.7
Shriram Finance Ltd	BUY	1,040	1,200	15.4
Skipper Ltd	BUY	352	470	33.5
Star Cement Ltd	BUY	204	320	57.1
Steel Strips Wheels Ltd	BUY	198	220	11.1
Tata Consultancy Services Ltd	BUY	2,575	3,565	38.4
Tech Mahindra Ltd	BUY	1,333	1,870	40.3
Trent Ltd	BUY	3,786	4,430	17.0
Ujjivan Small Finance Bank Ltd	BUY	56	74	32.1
UltraTech Cement Ltd	BUY	12,260	14,000	14.2
V Mart Retail Ltd	BUY	526	760	44.5
VA Tech Wabag Ltd.	BUY	1,214	1,930	59.0
Varun Beverages Ltd	BUY	446	520	16.6
Welspun Living Ltd	BUY	122	165	35.5
Westlife Foodworld Ltd	BUY	477	600	25.8

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
COAL INDIA LTD	449	32,391	8,933	262.6%
HINDALCO INDUSTRIES LTD	955	17,581	6,251	181.3%
SBI LIFE INSURANCE CO LTD	1,945	1,983	916	116.6%
RELIANCE INDUSTRIES LIMITED	1,389	27,471	13,294	106.6%
OIL & NATURAL GAS CORP LTD	276	45,551	25,123	81.3%
HDFC LIFE INSURANCE CO LTD	684	5,522	3,098	78.3%
BAJAJ FINSERV LTD	1,912	1,625	934	74.0%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
RELIANCE INDUSTRIES LIMITED	1,389	21,709	6,388	239.8%
BAJAJ FINSERV LTD	1,912	1,482	542	173.6%
HDFC LIFE INSURANCE CO LTD	684	5,526	2,058	168.5%
BHARTI AIRTEL LTD	1,907	14,411	5,554	159.5%
OIL & NATURAL GAS CORP LTD	276	30,448	12,231	148.9%
SUN PHARMACEUTICAL INDUS	1,785	3,854	1,785	115.9%
LARSEN & TOUBRO LTD	4,039	4,190	1,953	114.6%

*CMP-Closing Market Price

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