

Indices	Current Value	% 1 D	% YTD
Sensex	74,170	0.5	-5.1
Nifty	22,509	0.5	-4.8
BSE Midcap	39,364	0.8	-15.2
BSE Small cap	43,834	-0.0	-20.6

Sectors – Performance (BSE)

Healthcare	39,734	1.1	-12.2
Metal	30,015	0.9	3.9
Auto	46,619	0.8	-9.8
Realty	6,205	-0.4	-24.6
FMCG	18,781	-0.2	-9.6
Telecom	2,538	-0.0	-10.9

Nifty Gainers/Losers	CMP	% Chg
DRREDDY	1,151	3.9
BAJAJFINSV	1,872	3.5
SBILIFE	1,434	3.5
WIPRO	260	(1.6)
BPCL	261	(1.1)
BRITANNIA	4,675	(1.1)

FII Trading activities in Cash

	Date	Net	MTD
FII	13-Mar-25	-793	-2,421
DII	13-Mar-25	1,724	3,234

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	41,842	0.9	(1.7)
Nasdaq	17,809	0.3	(7.8)
DAX	23,155	0.7	16.3
Nikkei 225	37,975	1.6	(4.8)
FTSE 100	8,680	0.6	6.2
Hang Seng	24,146	0.8	20.4
Shanghai	3,426	0.2	2.2

Forex Rate

INR/USD	86.8	0.2	-1.4
INR/EUR	94.6	0.0	-5.7
INR/GBP	112.4	0.0	-4.4
INR/YEN (100)	58.5	0.3	-6.5

Source: Bloomberg

Market Commentary

- **Asian markets** are trading higher as Wall Street rebounded on strong retail sales data. The Nikkei, Hang Seng, and Shanghai indices are up by 1.45%, 1.47%, and 0.07%, respectively.
- **Indian indices** are expected to open in the green, with GIFT Nifty trading at 22,754, compared to yesterday's Nifty Futures close of 22,584.
- **US markets** extended Friday's rebound but closed well off their intraday highs. The Dow Jones gained 353 points (0.85%) to close at 41,841, while the Nasdaq ended 54 points higher (0.31%) at 17,808.

News in Focus

- **Bajaj Finserv:** Allianz SE has signed binding agreements to sell its 26% stake in Bajaj Allianz General Insurance Co. and Bajaj Allianz Life Insurance Co. to the Bajaj Group for approximately €2.6 Bn.
- **Religare Enterprises:** The board has initiated a governance review of REL and its subsidiaries, Religare Finvest and Religare Housing Development Finance.
- **Vedanta:** Chairman Anil Agarwal stated that each of the company's four demerged entities has the potential to become a \$100 Bn enterprise.
- **IndusInd Bank:** Moody's has affirmed the bank's rating while placing its Baseline Credit Assessment under review for a possible downgrade.
- **Ircon International:** The joint venture secured letters of award worth Rs 1,096 Cr from the Meghalaya government.
- **PC Jeweller:** The company will allot 51.7 Cr shares to consortium lenders through a preferential issue to settle Rs 1,510 Cr of debt.
- **Coffee Day Enterprises:** The company will settle Rs 205 Cr of outstanding debt in three tranches.

Axis Intellect: Intraweek Stocks for the week 17th March 2025 to 23rd March 2025

Name of Stock	Mcap	Sector
POLYCAB INDIA LIMITED	Large Cap	Industrials
DR. LAL PATHLABS LIMITED	Small Cap	Healthcare
INDIAN RAILWAY CATERING & TOURISM CORPORATION LTD	Mid Cap	Transport
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
VEDANT FASHIONS LIMITED	Mid Cap	Discretionary
ONE 97 COMMUNICATIONS LIMITED	Mid Cap	IT
VIJAYA DIAGNOSTIC CENTRE LIMITED	Small Cap	Healthcare
ZOMATO LIMITED	Large Cap	Discretionary
TUBE INVESTMENTS OF INDIA LTD	Mid Cap	Auto & Anc
METRO BRANDS LIMITED	Mid Cap	Discretionary

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	333	470	41.2
Aarti Industries Ltd	BUY	385	525	36.4
ACC Ltd	BUY	1,884	2,380	26.3
Ahluwalia Contracts (India) Ltd	BUY	730	860	17.8
Ambuja Cements Ltd	BUY	491	655	33.4
Apcotex Industries Ltd	BUY	288	380	31.9
APL Apollo Tubes Ltd	BUY	1,406	1,750	24.5
Aptus Value Housing Finance India Ltd	BUY	290	400	37.7
Arvind Smartspaces Ltd	BUY	640	1,005	57.0
Ashok Leyland Ltd	BUY	199	245	23.1
AU Small Finance Bank Ltd	BUY	492	700	42.3
Aurobindo Pharma Ltd	BUY	1,116	1,500	34.4
Automotive Axles Ltd	BUY	1,551	1,975	27.3
Bajaj Auto Ltd	BUY	7,500	9,380	25.1
Bandhan Bank Ltd	BUY	138	170	23.0
Bank of Baroda Ltd	BUY	206	280	36.2
Bharti Airtel Ltd	BUY	1,641	1,900	15.8
Biocon Ltd	BUY	334	405	21.4
Birla Corporation Ltd	BUY	1,004	1,340	33.5
Can Fin Homes Ltd	BUY	623	840	34.8
CCL Products (India) Ltd	BUY	551	730	32.5
Chalet Hotels Ltd.	BUY	762	1,075	41.1
Cholamandalam Investment & Finance Company Ltd	BUY	1,459	1,650	13.1
CIE Automotive India Ltd	BUY	381	520	36.5
Cipla Ltd	BUY	1,492	1,700	14.0
City Union Bank Ltd	BUY	153	215	40.4
Coal India Ltd	BUY	386	440	14.1
Dabur India Ltd	BUY	495	610	23.2
Dalmia Bharat Ltd	BUY	1,660	2,180	31.3
DCB Bank Ltd	BUY	106	140	32.1
Dhanuka Agritech Ltd	BUY	1,196	1,780	48.8
Dr Reddys Laboratories Ltd	BUY	1,152	1,450	25.9
Embassy Office Parks REIT	BUY	364	405	11.2
Endurance Technologies Ltd	BUY	1,923	2,140	11.3
Ethos Ltd	BUY	2,521	3,070	21.8
Federal Bank Ltd	BUY	177	225	27.3
Fortis Healthcare Ltd	BUY	599	860	43.5
G R Infraprojects Ltd	BUY	910	1,430	57.2
Genus Power Infrastructures Ltd	BUY	246	380	54.5
Gravita India Ltd	BUY	1,584	3,000	89.4
H. G. Infra Engineering Ltd	BUY	1,007	1,720	70.8
HCL Technologies Ltd	BUY	1,545	2,175	40.8
HDFC Bank Ltd	BUY	1,711	2,000	16.9
HealthCare Global Enterprises Ltd	BUY	497	575	15.8
Hero MotoCorp Ltd	BUY	3,490	5,285	51.4
ICICI Bank Ltd	BUY	1,269	1,500	18.2
Indian Hotels Company Ltd	BUY	752	950	26.3
Inox Wind Ltd	BUY	160	250	55.9
ITC Ltd	BUY	408	510	25.1
J K Cements Ltd	BUY	4,350	5,380	23.7
J.Kumar Infraprojects Ltd	BUY	666	940	41.1
JK Lakshmi Cement Ltd	BUY	741	930	25.5

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
JSW Energy Ltd.	BUY	528	770	45.8
JTL Industries Ltd	BUY	76	115	52.1
Juniper Hotels Ltd.	BUY	266	360	35.3
Jyothy Labs Ltd	BUY	331	450	36.0
K E C International Ltd	BUY	727	1,040	43.1
Kalpataru Projects International Ltd.	BUY	872	1,350	54.8
Karnataka Bank Ltd	BUY	170	255	49.6
Kirloskar Brothers Ltd	BUY	1,575	2,100	33.3
KPIT Technologies Ltd	BUY	1,246	1,850	48.5
Krishna Institute of Medical Sciences Ltd	BUY	596	710	19.1
Lupin Ltd	BUY	1,988	2,500	25.7
Man Infraconstruction Ltd.	BUY	137	260	90.1
MAS Financial Services Ltd	BUY	246	325	32.3
Max Healthcare Institute	BUY	998	1,315	31.8
Mold-Tek Packaging Ltd	BUY	429	600	40.0
National Aluminium Co	BUY	185	220	18.7
Nestle India Ltd	BUY	2,171	2,520	16.1
Nippon Life India Asset Management Ltd	BUY	540	800	48.1
NLC India Ltd	BUY	229	305	33.2
NTPC Ltd	BUY	332	390	17.6
Oberoi-Realty-Ltd	BUY	1,520	2,560	68.4
P I Industries Ltd	BUY	3,371	4,265	26.5
Pitti Engineering Ltd	BUY	950	1,340	41.1
PNC Infratech Ltd	BUY	257	330	28.6
Prestige Estates Projects Ltd	BUY	1,098	1,820	65.8
Rites Ltd	BUY	204	305	49.5
Sansera Engineering Ltd	BUY	1,150	1,430	24.4
SBI Life Insurance Company Ltd	BUY	1,440	1,850	28.5
Shriram Finance Ltd	BUY	624	705	13.0
Signatureglobal (India) Ltd	BUY	1,070	1,645	53.8
Skipper Ltd	BUY	386	570	47.7
Star Cement Ltd	BUY	205	235	14.7
State Bank of India	BUY	723	1,025	41.7
Steel Strips Wheels Ltd	BUY	172	265	53.9
Trent Ltd	BUY	5,150	7,100	37.9
TVS Motor Company Ltd	BUY	2,266	2,650	16.9
Ujjivan Small Finance Bank Ltd	BUY	35	39	10.5
UltraTech Cement Ltd	BUY	10,532	13,510	28.3
UNO Minda Industries Ltd	BUY	931	1,140	22.4
V Mart Retail Ltd	BUY	2,799	4,370	56.1
VA Tech Wabag Ltd.	BUY	1,336	1,970	47.5
Varun Beverages Ltd	BUY	508	710	39.8
Welspun Living Ltd	BUY	117	165	41.6
Westlife Foodworld Ltd	BUY	683	870	27.5
Zomato Ltd	BUY	204	280	37.1

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
BAJAJ FINSERV LTD	1,872	7,039	2,260	211.4%
SHREE CEMENT LTD	27,735	55	33	69.1%
LARSEN & TOUBRO LTD	3,173	2,952	1,947	51.6%
RELIANCE INDUSTRIES LTD	1,239	17,064	12,155	40.4%
SBI LIFE INSURANCE CO LTD	1,434	1,381	1,071	28.9%
SUN PHARMACEUTICAL INDUS	1,704	2,774	2,342	18.4%
DR. REDDY'S LABORATORIES	1,151	2,824	2,425	16.5%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
BAJAJ FINSERV LTD	1,872	4,732	1,223	287.1%
SHREE CEMENT LTD	27,735	40	19	111.5%
RELIANCE INDUSTRIES LTD	1,239	11,900	7,444	59.9%
LARSEN & TOUBRO LTD	3,173	1,905	1,203	58.4%
SUN PHARMACEUTICAL INDUS	1,704	2,016	1,523	32.4%
GRASIM INDUSTRIES LTD	2,399	457	377	21.2%
BHARTI AIRTEL LTD	1,639	5,744	4,768	20.5%

*CMP-Closing Market Price

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Compliance Officer Details: Name – Mr. Maneesh Mathew, Tel No. – 022-68555574, Email id – compliance.officer@axisdirect.in;

Registered Office Address – Axis Securities Limited, Unit No.002, Building- A, Agastya Corporate Park, Piramal Realty, Kamani Junction, Kurla (W), Mumbai – 400070.

Administrative office address: Aurum Q Parc, Q2 Building, Unit No. 1001, 10th Floor, Level – 6, Plot No. 4/1 TTC, Thane – Belapur Road, Ghansoli, Navi Mumbai, Pin Code – 400710.

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