

Indices	Current Value	% 1 D	% YTD
Sensex	76,264	0.97	-10.51
Nifty	23,854	0.98	-8.71
Nifty Midcap 100	61,550	1.29	1.76
Nifty Smallcap 100	18,400	1.11	3.87

Sectors – Performance (BSE)

Realty	6,247	3.9	-8.2
Auto	59,472	2.7	-4.9
Consumer Dur	59,604	2.0	-0.7
Healthcare	47,164	-0.5	7.7
Metal	41,955	-0.1	14.0
Power	7,927	0.1	21.9

Nifty Gainers/Losers	CMP	% Chg
Trent Ltd	2901	5.3
Shriram Finance Ltd	1001	4.8
HDFC Life Insurance Company Ltd	581	4.7
NTPC Ltd	348	-1.6
Bajaj Auto Ltd	9943	-1.2
Oil and Natural Gas Corporation Ltd	244	-1.0

FII Trading activities in Cash

	Date	Net
FII	15-Jun-26	200
DII	15-Jun-26	3,189

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	51,671	0.92	7.5
Nasdaq	26,684	3.07	14.8
DAX	24,894	1.05	1.6
Nikkei 225	69,189	(0.19)	37.4
FTSE 100	10,431	(0.39)	5.0
Hang Seng	24,588	(1.02)	-4.1
Shanghai	4,087	(0.22)	3.0

Forex Rate

USD/INR	94.7	-0.41%	5.41%
EUR/INR	109.7	-0.22%	3.99%
GBP/INR	127.0	-0.37%	4.93%
YEN (100)/INR	59.4	0.8	-3.3

Source: ISEG

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Market Commentary

- **Asian markets** are trading slightly lower on Tuesday, tracking mixed cues from Wall Street and reflecting a cautious stance ahead of the U.S. Federal Reserve's policy meeting starting later today. Nikkei, Hang Seng, and Shanghai indices are trading lower by 0.19%, 1.02%, and 0.22%, respectively.
- **Indian indices** are expected to open relatively flat to positive, with GIFT Nifty trading around 23,932 compared to Monday's Nifty Futures close of 23,917.
- **U.S. markets** ended higher on Monday, supported by easing geopolitical concerns after the U.S. and Iran announced a preliminary peace agreement. The Dow Jones rose by 0.92% to settle at 51,671, and the Nasdaq rose by 3.07% to finish at 26,684.

News in Focus

- **SEPC Limited:** The company secured a major EPC contract valued at Rs 673.32 Cr (net of taxes) from Steel Authority of India Limited (SAIL) for balance of plant packages at the IISCO Steel Plant in Burnpur, West Bengal, to be executed over 30 to 33 months.
- **Aurobindo Pharma:** Eugia Pharma Specialities Unit-III in Pashamylaram, Telangana, was classified as "Official Action Indicated" (OAI) by the USFDA following an inspection with 11 observations, potentially delaying new product approvals.
- **General Insurance Corporation of India (GIC Re):** The Government of India announced an Offer for Sale (OFS) of up to 5% stake (2% base + 3% green shoe) in GIC Re starting June 16, 2026, at a floor price of Rs 352 per share.
- **Bharti Airtel:** The company incorporated a wholly-owned subsidiary named "Airtel Global IFSC Limited" in Gujarat International Finance Tec-City (GIFT City), Gujarat, to focus on international financial services.
- **Arvind SmartSpaces:** The company signed a joint development agreement for a new residential horizontal project in South Ahmedabad with an estimated top-line revenue potential of approximately Rs 180 Cr.
- **Cyient:** The company confirmed board and shareholder approvals for a buyback of up to 64 Lc equity shares at a price of Rs 1,125 per share.
- **Alembic Pharmaceuticals:** The company received final approval from the USFDA for its Abbreviated New Drug Application (ANDA) for Tretinoin Cream USP, 0.05%.
- **Jubilant FoodWorks:** The company approved an investment of Rs 19 Cr in its wholly-owned Sri Lankan subsidiary to support operations and store expansions.
- **Navneet Education:** The company received shareholder approval at an NCLT-convened meeting for its composite scheme of arrangement with Indiannica Learning.

Axis Intellect: Intraweek Stocks for the week 15th June 2026 to 22nd June 2026

Name of Stock	Mcap	Sector
Syrma SGS Technology Ltd	Small Cap	Industrials
Ather Energy Limited	Small Cap	Auto & Anc
ANAND RATHI WEALTH LIMITED	Small Cap	NBFC
MULTI COMMODITY EXCHANGE OF INDIA LTD	Small Cap	NBFC
CUMMINS INDIA LTD.,	Small Cap	Industrials
KIRLOSKAR OIL ENGINES LIMITED	Small Cap	Industrials
LAURUS LABS LIMITED	Small Cap	Healthcare
ADANI POWER	Large Cap	Utilities
FEDERAL BANK LTD.	Mid Cap	Banks
L&T FINANCE HOLDINGS LIMITED	Mid Cap	NBFC

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	376	480	27.7
Affle 3I Ltd	BUY	1,482	1,840	24.2
Ahluwalia Contracts (India) Ltd	BUY	810	915	13.0
Ambuja Cements Ltd	BUY	427	510	19.4
APL Apollo Tubes Ltd	BUY	1,838	2,250	22.4
Aptus Value Housing Finance India Ltd	BUY	272	350	28.6
Arvind Smartspaces Ltd	BUY	593	750	26.5
Ashok Leyland Ltd	BUY	158	195	23.8
Asian Paints Ltd	BUY	2,730	3,130	14.7
Astral Ltd	BUY	1,543	1,750	13.4
AU Small Finance Bank Ltd	BUY	1,032	1,225	18.7
Aurionpro Solutions Ltd	BUY	855	1,065	24.6
Automotive Axles Ltd	BUY	1,758	2,115	20.3
Avenue Supermarts Ltd	BUY	4,101	5,270	28.5
Bajaj Auto Ltd	BUY	9,936	11,410	14.8
Bajaj Finance Ltd	BUY	941	1,160	23.3
Bank of Baroda Ltd	BUY	276	315	14.0
Bharti Airtel Ltd	BUY	1,843	2,530	37.3
Birla Corporation Ltd	BUY	976	1,400	43.4
Britannia Industries Ltd	BUY	5,180	6,360	22.8
Camlin Fine Sciences Ltd	BUY	140	170	21.4
Can Fin Homes Ltd	BUY	861	1,140	32.3
CCL Products (India) Ltd	BUY	1,137	1,280	12.6
Cera Sanitaryware Ltd.	BUY	6,251	7,000	12.0
Chalet Hotels Ltd.	BUY	754	1,000	32.6
Cholamandalam Investment & Finance Company Ltd	BUY	1,655	2,050	23.9
CIE Automotive India Ltd	BUY	466	530	13.9
City Union Bank Ltd	BUY	199	263	32.0
Coal India Ltd	BUY	448	500	11.7
Coforge Ltd	BUY	1,404	1,690	20.4
Colgate-Palmolive (India) Ltd	BUY	2,062	2,560	24.2
CreditAccess Grameen Ltd	BUY	1377	1,850	34.4
Dabur India Ltd	BUY	429	550	28.2
Dalmia Bharat Ltd	BUY	1,713	2,430	41.9
DCB Bank Ltd	BUY	186	240	29.1
Dhanuka Agritech Ltd	BUY	1,080	1,650	52.8
DOMS Industries Ltd	BUY	2,274	2,920	28.4
Elecon Engineering Compan Ltd	BUY	563	635	12.9
Embassy Office Parks REIT	BUY	430	500	16.3
Endurance Technologies Ltd	BUY	2,619	2,880	10.0
Eternal Ltd	BUY	251	360	43.2
G R Infraprojects Ltd	BUY	882	1,130	28.1
Gravita India Ltd	BUY	1,660	2,200	32.5
Greenply Industries Ltd.	BUY	293	340	16.2
H. G. Infra Engineering Ltd	BUY	574	970	69.0
Happiest Minds Technologies Ltd.	BUY	351	450	28.0
HDFC Bank Ltd	BUY	777	975	25.4
HealthCare Global Enterprises Ltd	BUY	628	750	19.4
Hero MotoCorp Ltd	BUY	5,020	5,960	18.7
Hindalco Industries Ltd	BUY	1,013	1,220	20.4
ICICI Bank Ltd	BUY	1,328	1,700	28.0
Indian Hotels Company Ltd	BUY	692	765	10.6
Inox Wind Ltd	BUY	90	130	44.9
J K Cements Ltd	BUY	5,167	6,005	16.2
J.Kumar Infraprojects Ltd	BUY	482	615	27.7
JK Lakshmi Cement Ltd	BUY	596	765	28.3
JSW Energy Ltd.	BUY	565	630	11.5

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Jubilant Ingrevia Ltd	BUY	639	800	25.2
Juniper Hotels Ltd.	BUY	201	250	24.4
K E C International Ltd	BUY	511	590	15.4
Kalpataru Projects International Ltd.	BUY	1,305	1,450	11.2
Kirloskar Brothers Ltd	BUY	1,744	2,330	33.6
Kotak Mahindra Bank Ltd	BUY	405	500	23.5
LG Electronics India Ltd	BUY	1,529	1,815	18.7
LTIMindtree Ltd	BUY	3,899	5,145	32.0
Mahanagar Gas Ltd	BUY	1,137	1,325	16.5
Man Infraconstruction Ltd.	BUY	115	142	23.5
MAS Financial Services Ltd	BUY	312	425	36.4
Max Healthcare Institute	BUY	1,030	1,250	21.4
Mold-Tek Packaging Ltd	BUY	700	850	21.4
National Aluminium Co	BUY	383	440	14.8
Nestle India Ltd	BUY	1,375	1,640	19.2
NLC India Ltd	BUY	318	385	21.2
NTPC Ltd	BUY	348	430	23.5
Oberoi-Realty-Ltd	BUY	1,673	1,845	10.3
P I Industries Ltd	BUY	2,835	3,320	17.1
Persistent Systems Ltd	BUY	4,892	6,270	28.2
Pitti Engineering Ltd	BUY	978	1,230	25.8
PNC Infratech Ltd	BUY	207	245	18.6
Prestige Estates Projects Ltd	BUY	1,467	1,900	29.5
Prince Pipes and Fittings Ltd	BUY	279	355	27.2
Rainbow Children's Medicare Ltd.	BUY	1,420	1,625	14.4
Rites Ltd	BUY	209	230	10.1
SBI Cards & Payment Services Ltd	BUY	600	800	33.4
SBI Life Insurance Company Ltd	BUY	1,765	2,440	38.2
Shriram Finance Ltd	BUY	999	1,200	20.1
Signatureglobal (India) Ltd	BUY	791	1,010	27.7
Star Cement Ltd	BUY	213	300	41.0
State Bank of India	BUY	1,021	1,280	25.4
Tata Consultancy Services Ltd	BUY	2,163	3,155	45.9
Tech Mahindra Ltd	BUY	1,427	1,730	21.2
Trent Ltd	BUY	2,902	3,307	14.0
TVS Motor Company Ltd	BUY	3,465	4,020	16.0
Ujjivan Small Finance Bank Ltd	BUY	57	78	37.1
UltraTech Cement Ltd	BUY	11,468	14,000	22.1
VA Tech Wabag Ltd.	BUY	1,629	1,930	18.5
Varun Beverages Ltd	BUY	540	630	16.7
Welspun Living Ltd	BUY	145	180	24.1
Westlife Foodworld Ltd	BUY	471	600	27.4

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