

Indices	Current Value	% 1 D	% YTD
Sensex	74,030	-0.1	-5.3
Nifty	22,471	-0.1	-5.0
BSE Midcap	39,365	-0.6	-15.2
BSE Small cap	44,118	-0.5	-20.0

**Sectors – Performance (BSE)**

Auto	46,700	0.5	-9.6
Bankex	55,235	0.4	-4.3
Power	6,148	0.2	-11.7
IT	35,570	-3.0	-17.6
Tech	16,931	-2.7	-13.1
Telecom	2,545	-2.2	-10.7

Nifty Gainers/Losers	CMP	% Chg
INDUSINDBK	685	4.4
TATAMOTORS	668	3.1
KOTAKBANK	1,983	2.4
INFY	1,591	(4.3)
TECHM	1,438	(2.8)

**FII Trading activities in Cash**

	Date	Net	MTD
FII	12-Mar-25	-1,628	-4,451
DII	12-Mar-25	1,510	3,512

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	41,351	(0.2)	(2.8)
Nasdaq	17,648	1.2	(8.6)
DAX	22,676	1.6	13.9
Nikkei 225	37,202	1.0	(6.8)
FTSE 100	8,541	0.5	4.5
Hang Seng	23,617	0.1	17.7
Shanghai	3,371	(0.0)	0.6

**Forex Rate**

INR/USD	87.2	0.0	-1.8
INR/EUR	95.2	-0.0	-6.3
INR/GBP	112.8	0.0	-4.7
INR/YEN (100)	58.7	0.8	-6.8

Source: Bloomberg

**Market Commentary**

- **Asian markets** traded mixed as a softer U.S. inflation report helped Wall Street recover from two days of losses. The Nikkei rose 0.96%, while the Hang Seng and Shanghai indices declined by 0.29% and 0.21%, respectively.
- **Indian markets** are expected to open higher, with GIFT Nifty trading at 22,576, above yesterday's Nifty Futures close of 22,530.
- **U.S. markets** ended mixed following the release of the Labor Department report, which showed the Consumer Price Index came in softer than expected. The Dow Jones declined 82 points (0.20%) to close at 41,350, while the Nasdaq gained 212 points (1.22%) to end at 17,648.

**News in Focus**

- **NTPC Green Energy:** Subsidiary NTPC Renewable Energy commenced commercial operations for 50 MW out of the 105 MW Unit 1 of its Shajapur Solar Project.
- **JSW Energy:** Subsidiary JSW Neo Energy signed a Share Purchase Agreement to acquire a 100% stake in Virya Infrapower Private Ltd.
- **Bharat Electronics:** Secured an order worth Rs 2,463 Cr from the Indian Air Force for Ashwini Radars.
- **Polycab India:** Signed an agreement with BSNL as the Project Implementation Agency for the Amended BharatNet Program, valued at Rs 3,002 Cr.
- **Zydu Lifesciences:** Venture arm invested in Illexcor Therapeutics to develop a novel oral therapy for sickle cell disease.
- **Coromandel International:** Signed a definitive agreement to acquire a 53% controlling stake in NACL Industries for Rs 820 Cr.
- **BEML:** Signed an MoU with Siemens India to explore opportunities in the suburban passenger train segment. Additionally, it entered an MoU with Dragflow SRL to strengthen indigenous dredging solutions.

**Axis Intellect: Intra-week Stocks for the week 10th March 2025 to 17th March 2025**

<b>Name of Stock</b>	<b>Mcap</b>	<b>Sector</b>
ONE 97 COMMUNICATIONS LIMITED	Mid Cap	IT
ZOMATO LIMITED	Large Cap	Discretionary
ALLCARGO LOGISTICS LTD	Small Cap	Transport
METRO BRANDS LIMITED	Mid Cap	Discretionary
LIFE INSURANCE CORPORATION OF INDIA	Large Cap	NBFC
NARAYANA HRUDAYALAYA LIMITED	Mid Cap	Healthcare
DALMIA BHARAT LIMITED	Mid Cap	Build Mate
INFOSYS LTD	Large Cap	IT
VIJAYA DIAGNOSTIC CENTRE LIMITED	Small Cap	Healthcare
CARBORUNDUM UNIVERSAL LTD.,	Small Cap	Industrials

## Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	341	470	38.0
Aarti Industries Ltd	BUY	392	525	33.8
ACC Ltd	BUY	1,858	2,380	28.1
Ahluwalia Contracts (India) Ltd	BUY	732	860	17.5
Ambuja Cements Ltd	BUY	488	655	34.2
Apcotex Industries Ltd	BUY	305	380	24.8
APL Apollo Tubes Ltd	BUY	1,395	1,750	25.4
Aptus Value Housing Finance India Ltd	BUY	300	400	33.3
Arvind Smartspaces Ltd	BUY	694	1,005	44.8
Ashok Leyland Ltd	BUY	196	245	24.9
AU Small Finance Bank Ltd	BUY	508	700	37.7
Aurobindo Pharma Ltd	BUY	1,109	1,500	35.3
Automotive Axles Ltd	BUY	1,560	1,975	26.6
Bajaj Auto Ltd	BUY	7,504	9,380	25.0
Bandhan Bank Ltd	BUY	141	170	20.3
Bank of Baroda Ltd	BUY	203	280	38.2
Bharti Airtel Ltd	BUY	1,648	1,900	15.3
Biocon Ltd	BUY	325	405	24.6
Birla Corporation Ltd	BUY	1,025	1,340	30.7
Can Fin Homes Ltd	BUY	604	840	39.1
CCL Products (India) Ltd	BUY	567	730	28.9
Chalet Hotels Ltd.	BUY	780	1,075	37.8
Cholamandalam Investment & Finance Company Ltd	BUY	1,444	1,650	14.3
CIE Automotive India Ltd	BUY	384	520	35.5
Cipla Ltd	BUY	1,454	1,700	16.9
City Union Bank Ltd	BUY	149	215	44.7
Coal India Ltd	BUY	380	440	15.8
Dabur India Ltd	BUY	500	610	22.1
Dalmia Bharat Ltd	BUY	1,639	2,180	33.0
DCB Bank Ltd	BUY	104	140	34.0
Dhanuka Agritech Ltd	BUY	1,156	1,780	54.0
Dr Reddys Laboratories Ltd	BUY	1,107	1,450	31.0
Embassy Office Parks REIT	BUY	366	405	10.6
Endurance Technologies Ltd	BUY	1,905	2,140	12.3
Ethos Ltd	BUY	2,520	3,070	21.8
Federal Bank Ltd	BUY	178	225	26.8
Fortis Healthcare Ltd	BUY	615	860	39.8
G R Infraprojects Ltd	BUY	989	1,430	44.6
Genus Power Infrastructures Ltd	BUY	247	380	54.0
Gravita India Ltd	BUY	1,604	3,000	87.0
H. G. Infra Engineering Ltd	BUY	1,014	1,720	69.6
HCL Technologies Ltd	BUY	1,538	2,175	41.5
HDFC Bank Ltd	BUY	1,712	2,000	16.8
HealthCare Global Enterprises Ltd	BUY	500	575	15.1
Hero MotoCorp Ltd	BUY	3,621	5,285	46.0
ICICI Bank Ltd	BUY	1,244	1,500	20.5
Indian Hotels Company Ltd	BUY	752	950	26.4
Inox Wind Ltd	BUY	164	250	52.9
ITC Ltd	BUY	413	510	23.6
J K Cements Ltd	BUY	4,364	5,380	23.3
J.Kumar Infraprojects Ltd	BUY	668	940	40.7
JK Lakshmi Cement Ltd	BUY	724	930	28.4

## Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
JSW Energy Ltd.	BUY	518	770	48.6
JTL Industries Ltd	BUY	75	115	53.3
Juniper Hotels Ltd.	BUY	265	360	35.8
Jyothy Labs Ltd	BUY	330	450	36.3
K E C International Ltd	BUY	701	1,040	48.5
Kalpataru Projects International Ltd.	BUY	874	1,350	54.6
Karnataka Bank Ltd	BUY	171	255	48.8
Kirloskar Brothers Ltd	BUY	1,560	2,100	34.6
KPIT Technologies Ltd	BUY	1,234	1,850	50.0
Krishna Institute of Medical Sciences Ltd	BUY	552	710	28.6
Lupin Ltd	BUY	1,967	2,500	27.1
Man Infraconstruction Ltd.	BUY	143	260	82.3
MAS Financial Services Ltd	BUY	246	325	32.1
Max Healthcare Institute	BUY	989	1,315	33.0
Mold-Tek Packaging Ltd	BUY	449	600	33.6
National Aluminium Co	BUY	191	220	15.3
Nestle India Ltd	BUY	2,197	2,520	14.7
Nippon Life India Asset Management Ltd	BUY	525	800	52.4
NLC India Ltd	BUY	229	305	33.0
NTPC Ltd	BUY	330	390	18.3
Oberoi-Realty-Ltd	BUY	1,570	2,560	63.0
P I Industries Ltd	BUY	3,330	4,265	28.1
Pitti Engineering Ltd	BUY	917	1,340	46.1
PNC Infratech Ltd	BUY	261	330	26.6
Prestige Estates Projects Ltd	BUY	1,123	1,820	62.1
Rites Ltd	BUY	211	305	44.2
Sansera Engineering Ltd	BUY	1,145	1,430	24.9
SBI Life Insurance Company Ltd	BUY	1,407	1,850	31.5
Shriram Finance Ltd	BUY	636	705	10.8
Signatureglobal (India) Ltd	BUY	1,079	1,645	52.5
Skipper Ltd	BUY	401	570	42.3
Star Cement Ltd	BUY	206	235	14.1
State Bank of India	BUY	723	1,025	41.8
Steel Strips Wheels Ltd	BUY	171	265	55.0
Trent Ltd	BUY	5,025	7,100	41.3
TVS Motor Company Ltd	BUY	2,256	2,650	17.5
Ujjivan Small Finance Bank Ltd	BUY	35	39	10.7
UltraTech Cement Ltd	BUY	10,494	13,510	28.7
UNO Minda Industries Ltd	BUY	852	1,140	33.8
V Mart Retail Ltd	BUY	2,821	4,370	54.9
VA Tech Wabag Ltd.	BUY	1,322	1,970	49.0
Varun Beverages Ltd	BUY	479	710	48.1
Welspun Living Ltd	BUY	120	165	37.0
Westlife Foodworld Ltd	BUY	689	870	26.3
Zomato Ltd	BUY	206	280	36.1

## Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
INDUSIND BANK LTD	685	1,13,873	16,587	586.5%
INFOSYS LTD	1,591	15,057	7,076	112.8%
BAJAJ FINANCE LTD	8,484	2,116	1,119	89.0%
WIPRO LTD	269	19,490	10,980	77.5%
KOTAK MAHINDRA BANK LTD	1,983	6,779	4,278	58.5%
TATA MOTORS LTD	668	19,522	12,784	52.7%
BHARTI AIRTEL LTD	1,643	10,350	6,784	52.6%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
INDUSIND BANK LTD	685	33,290	6,336	425.4%
INFOSYS LTD	1,591	9,640	4,827	99.7%
BAJAJ FINSERV LTD	1,819	1,254	938	33.8%
SUN PHARMACEUTICAL INDUS	1,677	1,916	1,463	31.0%
INDIAN OIL CORP LTD	125	8,448	7,039	20.0%
MAHINDRA & MAHINDRA LTD	2,653	2,349	1,967	19.4%
HDFC LIFE INSURANCE CO LTD	632	1,844	1,550	19.0%

\*CMP-Closing Market Price

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