

Indices	Current Value	% 1 D	% YTD
Sensex	76,864	-1.7	-9.8
Nifty	23,867	-1.6	-8.7
BSE Midcap	43,470	-1.0	-7.4
BSE Small cap	46,624	-0.3	-9.5

Sectors – Performance (BSE)

Oil & Gas	27,355	0.5	-4.7
Healthcare	43,933	0.1	0.3
Power	6,885	0.0	5.9
Auto	57,374	-3.1	-8.3
Bankex	62,709	-2.1	-6.1
Realty	5,689	-1.7	-16.4

Nifty Gainers/Losers	CMP	% Chg
DRREDDY	1,326	0.8
SUNPHARMA	1,826	0.7
COALINDIA	447	0.7
BAJFINANCE	894	(4.9)
AXISBANK	1,256	(4.5)
BAJAJFINSV	1,795	(3.9)

FII Trading activities in Cash

	Date	Net	MTD
FII	11-Mar-26	-6,267	-10,952
DII	11-Mar-26	4,966	11,216

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	47,417	(0.6)	(1.3)
Nasdaq	22,716	0.1	(2.3)
DAX	23,640	(1.4)	(3.5)
Nikkei 225	54,647	(0.7)	8.6
FTSE 100	10,354	(0.6)	4.3
Hang Seng	25,890	(0.0)	1.0
Shanghai	4,138	0.1	4.3

Forex Rate

INR/USD	92.0	-0.3	-2.3
INR/EUR	106.7	0.3	-1.1
INR/GBP	123.5	0.1	-2.2
INR/YEN (100)	58.1	0.1	-1.2

Source: Bloomberg

Market Commentary

- **Asian markets** are trading in the red. The Hang Seng, Shanghai and Nikkei are trading lower by 0.45%, 0.12%, and 0.76%, respectively.
- **Indian indices** are expected to open on a negative note. GIFT Nifty was trading at 23,797 compared to yesterday's Nifty Futures closing of 23,939.
- **U.S. markets** declined amid rising oil prices and mounting macro uncertainties. The Dow Jones ended lower by 289 points or 0.61% to close at 47,417, and the NASDAQ closed flat at 22,716.

News in Focus

- **Ashok Leyland:** The company broke ground for a new battery-pack manufacturing facility in Tamil Nadu with an investment outlay of Rs 400–500 Cr.
- **Wipro:** The company signed a multi-year contract with TruStage to modernise its retirement services operations.
- **KEC International:** The company secured transmission & distribution (T&D) orders worth Rs 1,476 Cr, including its largest composite T&D order in Saudi Arabia.
- **Punjab National Bank:** RBI imposed a fine of Rs 5.7 Lc on the bank for a shortage of notes at a currency chest.
- **UNO Minda:** The company received a GST demand of Rs 126 Cr from the Tamil Nadu tax authorities.
- **Shriram Finance:** The company's arm, Shriram Overseas, divested its entire 81.6% stake in Bharath Investments.
- **SBI Life:** The company has received an income-tax assessment order of Rs 538 Cr. It plans to file an appeal and does not expect any adverse operational impact.

Axis Intellect: Intraweek Stocks for the week 9th March 2026 to 16th March 2026

Name of Stock	Mcap	Sector
CANARA BANK	Large Cap	Banks
FSN E-COMMERCE VENTURES LIMITED	Mid Cap	Discretionary
ANAND RATHI WEALTH LIMITED	Small Cap	NBFC
RBL BANK LIMITED	Small Cap	Banks
GE VERNOVA T&D INDIA LTD	Small Cap	Industrials
KIRLOSKAR OIL ENGINES LIMITED	Small Cap	Industrials
ASHOK LEYLAND LTD.,	Mid Cap	Auto & Anc
ADITYA BIRLA CAPITAL LTD	Mid Cap	NBFC
BHARAT PETROLEUM CORPN. LTD.,	Large Cap	Oil & gas
L&T FINANCE HOLDINGS LIMITED	Mid Cap	NBFC

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	352	480	36.4
Aarti Industries Ltd	BUY	428	530	23.8
ACC Ltd	BUY	1,456	2,390	64.1
Affle 3I Ltd	BUY	1,411	2,200	55.9
Ahluwalia Contracts (India) Ltd	BUY	775	915	18.1
Ambuja Cements Ltd	BUY	458	590	28.8
APL Apollo Tubes Ltd	BUY	2,020	2,250	11.4
Aptus Value Housing Finance India Ltd	BUY	228	350	53.2
Arvind Smartspaces Ltd	BUY	516	750	45.5
Ashok Leyland Ltd	BUY	185	230	24.3
AU Small Finance Bank Ltd	BUY	915	1,160	26.8
Automotive Axles Ltd	BUY	1,896	2,170	14.5
Avenue Supermarts Ltd	BUY	3,935	4,450	13.1
Bajaj Auto Ltd	BUY	9,320	10,790	15.8
Bajaj Finance Ltd	BUY	894	1,150	28.6
Bank of Baroda Ltd	BUY	290	360	24.1
Bharti Airtel Ltd	BUY	1,807	2,530	40.0
Biocon Ltd	BUY	395	435	10.3
Birla Corporation Ltd	BUY	841	1,375	63.5
Britannia Industries Ltd	BUY	5,900	7,170	21.5
Can Fin Homes Ltd	BUY	866	1,125	29.9
Cera Sanitaryware Ltd.	BUY	4,650	7,000	50.5
Chalet Hotels Ltd.	BUY	775	1,120	44.6
Cholamandalam Investment & Finance Company Ltd	BUY	1,556	2,000	28.5
CIE Automotive India Ltd	BUY	467	530	13.4
Cipla Ltd	BUY	1,327	1,480	11.5
City Union Bank Ltd	BUY	246	360	46.2
Coforge Ltd	BUY	1,111	2,300	107.0
Colgate-Palmolive (India) Ltd	BUY	2,051	2,570	25.3
CreditAccess Grameen Ltd	BUY	1194	1,585	32.7
Dabur India Ltd	BUY	471	595	26.3
Dalmia Bharat Ltd	BUY	1,849	2,520	36.3
DCB Bank Ltd	BUY	173	225	30.4
Dhanuka Agritech Ltd	BUY	971	1,600	64.8
DOMS Industries Ltd	BUY	2,091	3,000	43.5
Eicher Motors Ltd	BUY	7,261	8,060	11.0
Elecon Engineering Compan Ltd	BUY	398	635	59.4
Embassy Office Parks REIT	BUY	421	505	19.9
Endurance Technologies Ltd	BUY	2,479	2,880	16.2
Equitas Small Finance Bank Ltd	BUY	58	85	46.9
Ethos Ltd	BUY	2,180	3,020	38.5
Federal Bank Ltd	BUY	270	320	18.7
Fortis Healthcare Ltd	BUY	880	1,070	21.6
G R Infraprojects Ltd	BUY	920	1,540	67.4
Genus Power Infrastructures Ltd	BUY	256	355	38.9
Gland Pharma Ltd	BUY	1,663	2,170	30.5
Global Health Ltd	BUY	1,098	1,280	16.6
Gravita India Ltd	BUY	1,505	2,200	46.2
Greenply Industries Ltd.	BUY	202	330	63.4
H. G. Infra Engineering Ltd	BUY	521	970	86.2
Happiest Minds Technologies Ltd.	BUY	412	520	26.2
HCL Technologies Ltd	BUY	1,351	1,880	39.2
HDFC Bank Ltd	BUY	834	1,190	42.6
HealthCare Global Enterprises Ltd	BUY	573	750	30.9
Hero MotoCorp Ltd	BUY	5,570	6,400	14.9
ICICI Bank Ltd	BUY	1,292	1,700	31.6
IDFC First Bank Ltd	BUY	66	87	32.0

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Indian Hotels Company Ltd	BUY	622	820	31.7
Infosys Ltd	BUY	1,276	1,820	42.7
Inox Wind Ltd	BUY	82	130	57.7
J K Cements Ltd	BUY	5,152	6,570	27.5
J.Kumar Infraprojects Ltd	BUY	508	715	40.7
JK Lakshmi Cement Ltd	BUY	604	890	47.3
JSW Energy Ltd.	BUY	488	630	29.2
Juniper Hotels Ltd.	BUY	198	295	48.7
K E C International Ltd	BUY	547	920	68.2
Kalpataru Projects International Ltd.	BUY	1,147	1,450	26.4
Kirloskar Brothers Ltd	BUY	1,583	2,330	47.2
Kotak Mahindra Bank Ltd	BUY	381	515	35.2
KPIT Technologies Ltd	BUY	683	1,130	65.6
Krishna Institute of Medical Sciences Ltd	BUY	679	760	11.9
LG Electronics India Ltd	BUY	1,579	1,815	14.9
LTIMindtree Ltd	BUY	4,274	7,300	70.8
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	99	130	31.2
Maruti Suzuki India Ltd	BUY	13,500	16,860	24.9
MAS Financial Services Ltd	BUY	304	425	39.9
Max Healthcare Institute	BUY	1,033	1,250	21.0
Minda Corporation Ltd	BUY	495	710	43.4
Mold-Tek Packaging Ltd	BUY	525	800	52.4
Nestle India Ltd	BUY	1,230	1,500	22.0
Nippon Life India Asset Management Ltd	BUY	854	1,085	27.0
NLC India Ltd	BUY	248	300	20.7
Oberoi-Realty-Ltd	BUY	1,470	1,725	17.3
Persistent Systems Ltd	BUY	4,748	7,170	51.0
Pitti Engineering Ltd	BUY	824	1,230	49.3
Prestige Estates Projects Ltd	BUY	1,272	1,900	49.4
Prince Pipes and Fittings Ltd	BUY	257	400	55.6
Rainbow Children's Medicare Ltd.	BUY	1,206	1,625	34.7
Rites Ltd	BUY	199	275	38.2
SBI Cards & Payment Services Ltd	BUY	711	900	26.7
SBI Life Insurance Company Ltd	BUY	1,935	2,450	26.6
Shriram Finance Ltd	BUY	1,038	1,200	15.6
Signatureglobal (India) Ltd	BUY	844	1,010	19.7
Skipper Ltd	BUY	342	470	37.3
Star Cement Ltd	BUY	201	320	59.4
State Bank of India	BUY	1,091	1,280	17.3
Steel Strips Wheels Ltd	BUY	195	220	12.8
Tata Consultancy Services Ltd	BUY	2,463	3,565	44.7
Tata Steel Ltd	BUY	195	220	13.0
Tech Mahindra Ltd	BUY	1,334	1,870	40.2
Trent Ltd	BUY	3,618	4,430	22.4
TVS Motor Company Ltd	BUY	3,593	4,165	15.9
Ujjivan Small Finance Bank Ltd	BUY	54	74	37.0
UltraTech Cement Ltd	BUY	11,450	14,000	22.3
V Mart Retail Ltd	BUY	537	760	41.5
VA Tech Wabag Ltd.	BUY	1,256	1,930	53.7
Varun Beverages Ltd	BUY	430	520	20.9
Welspun Living Ltd	BUY	119	165	38.8
Westlife Foodworld Ltd	BUY	477	600	25.8

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
KOTAK MAHINDRA BANK LTD	383	30,301	16,202	87.0%
GRASIM INDUSTRIES LTD	2,736	1,523	826	84.3%
MAHINDRA & MAHINDRA LTD	3,168	4,680	2,616	78.9%
BAJAJ AUTO LTD	9,328	498	295	69.1%
NESTLE INDIA LTD	1,234	1,531	924	65.7%
DR. REDDY'S LABORATORIES	1,326	2,525	1,529	65.1%
RELIANCE INDUSTRIES LIMITED	1,390	23,716	14,728	61.0%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
GRASIM INDUSTRIES LTD	2,736	1,126	517	117.7%
MAHINDRA & MAHINDRA LTD	3,168	3,169	1,550	104.5%
KOTAK MAHINDRA BANK LTD	383	22,511	11,067	103.4%
WIPRO LTD	202	16,753	8,555	95.8%
NESTLE INDIA LTD	1,234	993	531	87.1%
DR. REDDY'S LABORATORIES	1,326	1,561	839	86.1%
SHREE CEMENT LTD	23,740	29	17	76.8%

*CMP-Closing Market Price

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