

Indices	Current Value	% 1 D	% YTD
Sensex	71,948	-2.2	-15.6
Nifty	22,331	-2.1	-14.5
BSE Midcap	41,604	-2.1	-11.4
BSE Small cap	44,430	-2.2	-13.8

Sectors – Performance (BSE)

Metal	36,816	-0.1	0.0
Oil & Gas	25,559	-0.4	-11.0
Healthcare	41,778	-1.5	-4.6
Bankex	56,581	-3.8	-15.2
Telecom	2,707	-3.1	-13.3
Realty	5,046	-3.0	-25.9

Nifty Gainers/Losers	CMP	% Chg
HINDALCO	884	2.0
COALINDIA	450	1.2
ONGC	285	1.0
INDUSINDBK	752	(5.1)
BAJFINANCE	802	(5.0)
SBIN	979	(3.9)

FII Trading activities in Cash

	Date	Net	MTD
FII	30-Mar-26	-10,573	-69,766
DII	30-Mar-26	14,261	76,991

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	46,342	2.5	(3.6)
Nasdaq	21,591	3.8	(7.1)
DAX	22,680	0.5	(7.4)
Nikkei 225	53,020	3.8	5.3
FTSE 100	10,176	0.5	2.5
Hang Seng	25,396	2.5	(0.9)
Shanghai	3,940	1.2	(0.7)

Forex Rate

INR/USD	94.8	-0.0	-5.2
INR/EUR	109.0	0.2	-3.2
INR/GBP	125.5	0.5	-3.8
INR/YEN (100)	59.5	-0.2	-3.4

Source: Bloomberg

Market Commentary

- **Asian markets** are trading higher, driven by the Yen aiding exporters, optimism around potential China stimulus and global positive cues. The Nikkei, Shanghai, and Hang Seng are trading higher by 3.85%, 1.08%, and 2.04%, respectively.
- **Indian indices** are expected to open in the green, with GIFT Nifty trading at 22,807 compared to Monday's Nifty Futures close of 22,331.
- **U.S. markets** ended higher, as easing bond yields supported rate-sensitive technology stocks and offset cautious sentiment in cyclicals. The Dow Jones ended higher by 1,125 points (2.49%) to close at 46,342, and the Nasdaq ended higher by 796 points (3.83%) to settle at 21,591.

News in Focus

- **Lupin:** The company has received a tentative approval from the US FDA for its Sugammadex Injection, which is used to reverse neuromuscular blockade.
- **NTPC Green Energy:** The company reported that its arm, NTPC Renewable Energy, has signed a pact with SECI for the supply of Green Ammonia and a separate MoU with PTC India for the sale of renewable energy.
- **Capri Global Capital:** The company will launch a Non-Convertible Debenture (NCD) issue with a total shelf limit of Rs 5,000 Cr, with Tranche-I opening on 15th April and a green shoe option of Rs 4,000 Cr.
- **NTPC Green Energy:** The company has fully operationalised the final 78.02 MW capacity of its Khavda-I Solar PV project and has also commenced operations for the 90 MW Khavda-II Solar PV project.
- **GMR Power and Urban Infra:** The company has acquired an additional 2.37% stake in GMR Kamalanga Energy from IDFC FIRST Bank.
- **Nazara Technologies:** The company has acquired the remaining 12.56% stake in Nextwave Multimedia, making it a 100% wholly-owned subsidiary.
- **Coforge:** The company has received approval from the RBI for an overseas investment exceeding \$1 Bn, facilitating its international expansion plans.
- **Sammaan Capital:** The company has allotted 33 Cr shares to Avenir Investment, an entity controlled by the IHC Group, at an issue price of Rs 139 per share.
- **Texmaco Rail & Engineering:** The company has secured an order worth Rs 357 Cr from the JSW Group for the manufacture and supply of various rakes and wagons.

Axis Intellect: Intraweek Stocks for the week 30th March 2026 to 6th April 2026

Name of Stock	Mcap	Sector
CANARA BANK	Large Cap	Banks
FSN E-COMMERCE VENTURES LIMITED	Mid Cap	Discretionary
ANAND RATHI WEALTH LIMITED	Small Cap	NBFC
RBL BANK LIMITED	Small Cap	Banks
GE VERNOVA T&D INDIA LTD	Small Cap	Industrials
KIRLOSKAR OIL ENGINES LIMITED	Small Cap	Industrials
LAURUS LABS LIMITED	Small Cap	Healthcare
ADITYA BIRLA CAPITAL LTD	Mid Cap	NBFC
BHARAT PETROLEUM CORPN. LTD.,	Large Cap	Oil & gas
L&T FINANCE HOLDINGS LIMITED	Mid Cap	NBFC

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	319	480	50.3
Aarti Industries Ltd	BUY	399	530	32.9
Affle 3I Ltd	BUY	1,462	1,645	12.5
Ahluwalia Contracts (India) Ltd	BUY	651	915	40.6
Ambuja Cements Ltd	BUY	401	590	47.0
APL Apollo Tubes Ltd	BUY	1,946	2,250	15.7
Aptus Value Housing Finance India Ltd	BUY	193	350	81.3
Arvind Smartspaces Ltd	BUY	501	750	49.7
Ashok Leyland Ltd	BUY	154	230	48.9
AU Small Finance Bank Ltd	BUY	842	1,160	37.8
Automotive Axles Ltd	BUY	1,545	2,170	40.5
Avenue Supermarts Ltd	BUY	4,000	4,450	11.3
Bajaj Auto Ltd	BUY	8,762	10,790	23.2
Bajaj Finance Ltd	BUY	802	1,150	43.4
Bank of Baroda Ltd	BUY	247	360	45.7
Bharti Airtel Ltd	BUY	1,789	2,530	41.4
Biocon Ltd	BUY	360	435	20.8
Birla Corporation Ltd	BUY	837	1,375	64.3
Britannia Industries Ltd	BUY	5,420	7,170	32.3
Can Fin Homes Ltd	BUY	783	1,125	43.6
Cera Sanitaryware Ltd.	BUY	4,580	7,000	52.8
Cholamandalam Investment & Finance Company Ltd	BUY	1,351	2,000	48.1
CIE Automotive India Ltd	BUY	445	530	19.2
Cipla Ltd	BUY	1,222	1,480	21.1
City Union Bank Ltd	BUY	239	360	50.4
Coforge Ltd	BUY	1,115	1,800	61.5
Colgate-Palmolive (India) Ltd	BUY	1,795	2,570	43.2
CreditAccess Grameen Ltd	BUY	1160	1,585	36.6
Dabur India Ltd	BUY	410	595	45.1
Dalmia Bharat Ltd	BUY	1,790	2,520	40.8
DCB Bank Ltd	BUY	158	225	42.1
Dhanuka Agritech Ltd	BUY	894	1,600	79.0
DOMS Industries Ltd	BUY	2,296	3,000	30.7
Eicher Motors Ltd	BUY	6,602	8,060	22.1
Elecon Engineering Compan Ltd	BUY	357	635	77.9
Embassy Office Parks REIT	BUY	420	505	20.2
Equitas Small Finance Bank Ltd	BUY	51	85	65.9
Ethos Ltd	BUY	2,184	3,020	38.3
Federal Bank Ltd	BUY	260	320	22.9
Fortis Healthcare Ltd	BUY	802	1,070	33.4
G R Infraprojects Ltd	BUY	790	1,540	94.9
Genus Power Infrastructures Ltd	BUY	214	355	65.9
Gland Pharma Ltd	BUY	1,700	2,170	27.6
Global Health Ltd	BUY	964	1,280	32.8
Gravita India Ltd	BUY	1,318	2,200	66.9
Greenply Industries Ltd.	BUY	182	330	81.3
H. G. Infra Engineering Ltd	BUY	433	970	124.2
Happiest Minds Technologies Ltd.	BUY	362	520	43.6
HDFC Bank Ltd	BUY	735	1,020	38.8
HealthCare Global Enterprises Ltd	BUY	520	750	44.2
Hero MotoCorp Ltd	BUY	5,060	6,400	26.5
ICICI Bank Ltd	BUY	1,212	1,700	40.3
IDFC First Bank Ltd	BUY	59	87	47.8
Indian Hotels Company Ltd	BUY	572	820	43.5
Infosys Ltd	BUY	1,248	1,600	28.2
Inox Wind Ltd	BUY	75	130	72.4
J.Kumar Infraprojects Ltd	BUY	425	715	68.2

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
JK Lakshmi Cement Ltd	BUY	561	890	58.7
JSW Energy Ltd.	BUY	472	630	33.5
Juniper Hotels Ltd.	BUY	193	295	52.8
K E C International Ltd	BUY	511	920	80.0
Kalpataru Projects International Ltd.	BUY	1,057	1,450	37.2
Kirloskar Brothers Ltd	BUY	1,339	2,330	74.0
Kotak Mahindra Bank Ltd	BUY	353	515	45.9
KPIT Technologies Ltd	BUY	634	1,130	78.2
Krishna Institute of Medical Sciences Ltd	BUY	622	760	22.1
LTIMindtree Ltd	BUY	4,030	7,300	81.1
Mahanagar Gas Ltd	BUY	925	1,540	66.5
Man Infraconstruction Ltd.	BUY	80	130	62.7
Maruti Suzuki India Ltd	BUY	12,250	16,860	37.6
MAS Financial Services Ltd	BUY	283	425	50.2
Max Healthcare Institute	BUY	960	1,250	30.2
Minda Corporation Ltd	BUY	502	710	41.5
Mold-Tek Packaging Ltd	BUY	474	800	68.8
Nestle India Ltd	BUY	1,180	1,500	27.2
Nippon Life India Asset Management Ltd	BUY	799	1,085	35.8
NLC India Ltd	BUY	267	300	12.4
Persistent Systems Ltd	BUY	4,850	6,270	29.3
Pitti Engineering Ltd	BUY	684	1,230	79.8
Prestige Estates Projects Ltd	BUY	1,128	1,900	68.4
Prince Pipes and Fittings Ltd	BUY	206	400	94.0
Rainbow Children's Medicare Ltd.	BUY	1,164	1,625	39.6
Rites Ltd	BUY	176	275	56.1
SBI Cards & Payment Services Ltd	BUY	637	900	41.4
SBI Life Insurance Company Ltd	BUY	1,780	2,450	37.6
Shriram Finance Ltd	BUY	869	1,200	38.0
Signatureglobal (India) Ltd	BUY	711	1,010	42.1
Skipper Ltd	BUY	336	470	39.9
Star Cement Ltd	BUY	203	320	57.3
State Bank of India	BUY	981	1,350	37.6
Steel Strips Wheels Ltd	BUY	170	220	29.8
Tata Consultancy Services Ltd	BUY	2,365	3,155	33.4
Tata Steel Ltd	BUY	192	220	14.8
Tech Mahindra Ltd	BUY	1,415	1,870	32.2
Trent Ltd	BUY	3,299	4,430	34.3
TVS Motor Company Ltd	BUY	3,360	4,165	24.0
Ujjivan Small Finance Bank Ltd	BUY	50	74	46.7
UltraTech Cement Ltd	BUY	10,800	14,000	29.6
V Mart Retail Ltd	BUY	465	760	63.4
VA Tech Wabag Ltd.	BUY	1,160	1,930	66.4
Varun Beverages Ltd	BUY	384	520	35.4
Welspun Living Ltd	BUY	108	165	53.5
Westlife Foodworld Ltd	BUY	478	600	25.5

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
AXIS BANK LTD	1,161	19,274	8,664	122.5%
SHREE CEMENT LTD	23,020	83	39	110.2%
UPL LTD	568	5,412	2,696	100.8%
BRITANNIA INDUSTRIES LTD	5,423	817	407	100.7%
SBI LIFE INSURANCE CO LTD	1,777	2,296	1,237	85.7%
TATA CONSULTANCY SVCS LTD	2,359	7,321	4,008	82.7%
HDFC LIFE INSURANCE CO LTD	591	6,405	3,535	81.2%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
HCL TECHNOLOGIES LTD	1,342	6,144	2,061	198.1%
BHARTI AIRTEL LTD	1,782	21,358	8,166	161.6%
DIVI'S LABORATORIES LTD	5,947	377	166	126.8%
HINDALCO INDUSTRIES LTD	884	7,853	3,929	99.9%
JSW STEEL LTD	1,123	1,759	948	85.6%
NESTLE INDIA LTD	1,175	1,376	761	80.7%
UPL LTD	568	2,619	1,473	77.8%

*CMP-Closing Market Price

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Compliance Officer Details: Name – Mr Rajiv Kejriwal, Tel No. – 022-68555574, Email id – compliance.officer@axisdirect.in;

Registered Office Address – Axis Securities Limited, Unit No.002, Building- A, Agastya Corporate Park, Piramal Realty, Kamani Junction, Kurla (W), Mumbai – 400070.

Administrative office address: Axis Securities Limited, Aurum Q Parç, Q2 Building, Unit No. 1001, 10th Floor, Level – 6, Plot No. 4/1 TTC, Thane – Belapur Road, Ghansoli, Navi Mumbai, Pin Code – 400710.

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