

Indices	Current Value	% 1 D	% YTD
Sensex	85,103	-0.7	8.9
Nifty	25,961	-0.9	9.8
BSE Midcap	45,811	-1.7	-1.4
BSE Small cap	49,967	-2.2	-9.4

Sectors – Performance (BSE)

IT	37,176	-0.5	-13.9
Tech	18,640	-0.6	-4.3
Bankex	66,448	-0.9	15.1
Realty	6,693	-3.5	-18.7
Capital Goods	65,733	-2.8	-3.0
Telecom	3,033	-2.5	6.5

Nifty Gainers/Losers	CMP	% Chg
TECHM	1,592	1.3
WIPRO	261	0.6
HCLTECH	1,689	0.3
BEL	386	(5.0)
JSWSTEEL	1,119	(3.7)
INDUSINDBK	841	(3.3)

FII Trading activities in Cash

	Date	Net	MTD
FII	08-Dec-25	-780	-1,019
DII	08-Dec-25	2,460	6,313

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	47,739	(0.5)	12.2
Nasdaq	23,546	(0.1)	21.9
DAX	24,046	0.1	20.8
Nikkei 225	50,528	(0.1)	26.7
FTSE 100	9,645	(0.2)	18.0
Hang Seng	25,765	(1.2)	28.4
Shanghai	3,924	0.5	17.1

Forex Rate

INR/USD	90.1	-0.1	-5.0
INR/EUR	104.9	-0.1	-15.0
INR/GBP	120.0	0.1	-10.4
INR/YEN (100)	57.9	0.1	-5.6

Source: Bloomberg

Market Commentary

- **Asian markets** are trading in the red as investors turn cautious ahead of this week's U.S. Federal Reserve meeting. Concerns are rising that even if the Fed delivers its expected rate cut, the forward guidance may be less dovish. Additionally, weak cues from Wall Street and elevated U.S. Treasury yields have added pressure to Asian trading. The Hang Seng, Nikkei and Shanghai Composite are trading lower by 0.19%, 0.29%, and 0.18%, respectively.
- **Indian indices** are expected to open on a negative note. GIFT Nifty was trading at 25,956, compared to yesterday's Nifty Futures close of 26,065
- **U.S. markets** closed lower as investors trimmed risk positions ahead of the Fed policy announcement. Rising bond yields and a firmer U.S. dollar weighed on equity sentiment. The Dow Jones fell 216 points (0.45%) to close at 47,739, while the Nasdaq slipped 32 points (0.14%) to settle at 23,546.

News in Focus

- **Bajaj Finserv:** The company reported Bajaj General Insurance's November gross direct premium underwritten at Rs 3,999 Cr and Bajaj Life Insurance's November total premium at Rs 1,087 Cr.
- **Punjab National Bank:** The bank received a penalty of Rs 15 Cr from the Appellate Tribunal under SAFEMA.
- **ITC Hotels:** Three entities sold a total of 8.98% stake in the company, reducing the collective shareholding of Tobacco Manufacturers, Myddleton Investment, and Rothmans International to 6.26% following the sale.
- **ICICI Bank:** The bank executed a share purchase pact to buy 2% stake in ICICI Prudential AMC for Rs 2,140 Cr.
- **Shriram Finance:** The board approved allotment of 7,500 NCDs to raise Rs 150 Cr on a private placement basis, including a green shoe option of Rs 100 Cr.
- **Welspun Corp:** The company's arm signed a Rs 1,165 Cr contract with the Saudi Water Authority to supply steel pipes.

Axis Intellect: Intraweek Stocks for the week 08th Dec 2025 to 15th Dec 2025

Name of Stock	Mcap	Sector
HINDUSTAN AERONAUTICS LIMITED	Large Cap	Industrials
UNION BANK OF INDIA	Large Cap	Banks
FORTIS HEALTHCARE LTD	Mid Cap	Healthcare
EICHER MOTORS LTD.	Large Cap	Auto & Anc
LEMON TREE HOTELS LIMITED	Small Cap	Discretionary
RELIANCE INDUSTRIES LTD	Large Cap	Oil & gas
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
SUN PHARMACEUTICAL INDUSTRIES LTD.	Large Cap	Healthcare
RAINBOW CHILDREN'S MEDICARE LIMITED	Small Cap	Healthcare
INFOSYS LTD	Large Cap	IT

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	398	610	53.2
Aarti Industries Ltd	BUY	352	530	50.6
ACC Ltd	BUY	1,797	2,390	33.0
Affle 3I Ltd	BUY	1,620	2,200	35.8
Ambuja Cements Ltd	BUY	530	705	33.0
APL Apollo Tubes Ltd	BUY	1,734	2,100	21.1
Aptus Value Housing Finance India Ltd	BUY	279	405	45.2
Arvind Smartspaces Ltd	BUY	601	940	56.4
Astral Ltd	BUY	1,434	1,750	22.1
Aurobindo Pharma Ltd	BUY	1,175	1,345	14.5
Avenue Supermarts Ltd	BUY	3,867	4,960	28.3
Bajaj Finance Ltd	BUY	1,026	1,200	16.9
Bank of Baroda Ltd	BUY	285	325	14.2
Bharti Airtel Ltd	BUY	2,087	2,530	21.2
Biocon Ltd	BUY	382	450	17.9
Birla Corporation Ltd	BUY	1,056	1,560	47.7
Britannia Industries Ltd	BUY	5,868	6,750	15.0
CCL Products (India) Ltd	BUY	939	1,140	21.4
Cera Sanitaryware Ltd.	BUY	5,385	7,900	46.7
Chalet Hotels Ltd.	BUY	890	1,120	25.8
CIE Automotive India Ltd	BUY	410	500	21.9
Cipla Ltd	BUY	1,497	1,700	13.6
Colgate-Palmolive (India) Ltd	BUY	2,147	2,570	19.7
CreditAccess Grameen Ltd	BUY	1255	1,685	34.3
Dabur India Ltd	BUY	505	590	16.8
Dalmia Bharat Ltd	BUY	1,986	2,550	28.4
DCB Bank Ltd	BUY	170	200	17.6
Dhanuka Agritech Ltd	BUY	1,218	1,640	34.6
DOMS Industries Ltd	BUY	2,599	3,110	19.7
Elecon Engineering Compan Ltd	BUY	474	635	34.0
Embassy Office Parks REIT	BUY	439	490	11.5
Equitas Small Finance Bank Ltd	BUY	59	69	17.1
Fortis Healthcare Ltd	BUY	861	1,070	24.3
G R Infraprojects Ltd	BUY	1,052	1,420	35.0
Genus Power Infrastructures Ltd	BUY	300	430	43.2
Gland Pharma Ltd	BUY	1,690	2,170	28.4
Global Health Ltd	BUY	1,155	1,400	21.2
Gravita India Ltd	BUY	1,785	2,500	40.1
Greenply Industries Ltd.	BUY	274	385	40.4
H. G. Infra Engineering Ltd	BUY	794	1,255	58.2
Happiest Minds Technologies Ltd.	BUY	491	690	40.6
HDFC Bank Ltd	BUY	1,002	1,170	16.8
HealthCare Global Enterprises Ltd	BUY	713	850	19.2
ICICI Bank Ltd	BUY	1,388	1,650	18.9
Indian Hotels Company Ltd	BUY	719	835	16.2
Inox Wind Ltd	BUY	124	190	52.7
ITC Ltd	BUY	402	480	19.4
J.Kumar Infraprojects Ltd	BUY	546	775	41.9
JK Lakshmi Cement Ltd	BUY	757	1,030	36.0
JSW Energy Ltd.	BUY	452	705	55.9
Juniper Hotels Ltd.	BUY	224	270	20.7
K E C International Ltd	BUY	680	1,030	51.6
Kalpataru Projects International Ltd.	BUY	1,155	1,475	27.7
Kirloskar Brothers Ltd	BUY	1,540	2,330	51.3

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Kotak Mahindra Bank Ltd	BUY	2,130	2,575	20.9
KPIT Technologies Ltd	BUY	1,220	1,350	10.7
Krishna Institute of Medical Sciences Ltd	BUY	670	795	18.7
Lupin Ltd	BUY	2,069	2,400	16.0
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	130	190	45.9
Maruti Suzuki India Ltd	BUY	16,178	18,170	12.3
MAS Financial Services Ltd	BUY	311	380	22.2
Max Healthcare Institute	BUY	1,077	1,425	32.3
Minda Corporation Ltd	BUY	580	690	19.0
Mold-Tek Packaging Ltd	BUY	565	850	50.4
Nestle India Ltd	BUY	1,215	1,410	16.0
Nippon Life India Asset Management Ltd	BUY	815	1,000	22.7
NLC India Ltd	BUY	233	310	33.0
NTPC Ltd	BUY	319	400	25.5
Pitti Engineering Ltd	BUY	785	1,335	70.1
Prestige Estates Projects Ltd	BUY	1,609	2,000	24.3
Prince Pipes and Fittings Ltd	BUY	251	400	59.2
Rainbow Children's Medicare Ltd.	BUY	1,340	1,625	21.2
Rites Ltd	BUY	222	280	26.2
Sansera Engineering Ltd	BUY	1,622	1,950	20.2
SBI Cards & Payment Services Ltd	BUY	870	1,035	19.0
Shree Cement Ltd	BUY	26,065	31,655	21.4
Signatureglobal (India) Ltd	BUY	1,106	1,400	26.6
Skipper Ltd	BUY	436	580	33.2
Star Cement Ltd	BUY	217	335	54.4
State Bank of India	BUY	955	1,135	18.8
Steel Strips Wheels Ltd	BUY	190	265	39.2
Tata Steel Ltd	BUY	164	195	19.3
Trent Ltd	BUY	4,080	5,100	25.0
TVS Motor Company Ltd	BUY	3,606	4,000	10.9
Ujjivan Small Finance Bank Ltd	BUY	52	65	26.1
UltraTech Cement Ltd	BUY	11,538	13,900	20.5
V Mart Retail Ltd	BUY	737	900	22.2
VA Tech Wabag Ltd.	BUY	1,310	1,930	47.3
Varun Beverages Ltd	BUY	470	565	20.2
Welspun Living Ltd	BUY	132	165	25.0
Westlife Foodworld Ltd	BUY	546	650	19.2

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
SHREE CEMENT LTD	26,135	49	25	92.1%
NESTLE INDIA LTD	1,215	1,584	926	71.0%
STATE BANK OF INDIA	956	17,507	10,848	61.4%
HDFC LIFE INSURANCE CO LTD	764	3,939	2,468	59.6%
GRASIM INDUSTRIES LTD	2,744	722	522	38.4%
SUN PHARMACEUTICAL INDUS	1,796	2,463	1,975	24.8%
RELIANCE INDUSTRIES LIMITED	1,543	13,032	10,978	18.7%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
HINDUSTAN UNILEVER LTD	2,314	2,765	1,334	107.4%
TATA STEEL LTD	163	22,620	12,572	79.9%
TATA CONSULTANCY SVCS LTD	3,237	3,463	2,075	66.9%
SHREE CEMENT LTD	26,135	29	18	65.6%
JSW STEEL LTD	1,119	1,480	944	56.8%
STATE BANK OF INDIA	956	9,156	6,399	43.1%
BAJAJ FINANCE LTD	1,026	7,512	5,379	39.6%

*CMP-Closing Market Price

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