

Indices	Current Value	% 1 D	% YTD
Sensex	85,567	0.8	9.5
Nifty	26,172	0.8	10.7
BSE Midcap	46,948	0.9	1.1
BSE Small cap	51,372	1.1	-6.9

Sectors – Performance (BSE)

Tech	19,133	2.0	-1.8
IT	38,193	2.0	-11.6
Capital Goods	67,632	1.6	-0.2
Consumer Dur	60,277	-0.1	-6.5
Realty	6,871	0.0	-16.6
Bankex	66,268	0.2	14.8

Nifty Gainers/Losers	CMP	% Chg
SHRIRAMFIN	935	3.7
TRENT	4,207	3.6
WIPRO	273	3.1
HEROMOTOCO	5,700	(1.4)
SBIN	974	(0.6)
HDFCLIFE	762	(0.6)

FII Trading activities in Cash

	Date	Net	MTD
FII	22-Dec-25	-516	1,871
DII	22-Dec-25	3,898	9,099

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	48,363	0.5	13.7
Nasdaq	23,429	0.5	21.3
DAX	24,284	(0.0)	22.0
Nikkei 225	50,389	(0.0)	26.3
FTSE 100	9,866	(0.3)	20.7
Hang Seng	25,901	0.4	29.1
Shanghai	3,921	0.1	17.0

Forex Rate

INR/USD	89.7	-0.0	-4.5
INR/EUR	105.2	-0.6	-15.2
INR/GBP	120.4	-0.7	-10.7
INR/YEN (100)	57.0	-0.3	-4.0

Source: Bloomberg

Market Commentary

- **Asian markets** are trading slightly higher, following positive cues from Wall Street, with sentiment supported by China's central bank keeping key lending rates unchanged. The Nikkei, Hang Seng, and Shanghai are trading higher by 0.19%, 0.11%, and 0.04%, respectively.
- **Indian indices** are expected to open on a positive note. GIFT Nifty was trading at 26,250 compared to yesterday's Nifty Futures close of 26,197.
- **U.S. markets** ended on a positive note, driven by strong momentum in technology and AI-related stocks, while growing confidence in a potential year-end rally further supported buying interest. Dow Jones ended higher by 227 points or 0.47% to close at 48,362, and NASDAQ ended higher by 121 points or 0.52% to close at 23,428.

News in Focus

- **Cipla:** The company launched orally inhaled insulin powder for diabetes patients in India.
- **Saatvik Green:** The company's arm, Saatvik Solar Industries, received a Rs 486 Cr EPC order for the supply of solar PV modules.
- **Lloyds Enterprises:** The company plans to demerge its consolidated business into a newly formed Lloyds Realty, with a revenue potential of Rs 7000 Cr.
- **Ambuja Cements, ACC:** The board approved the amalgamation of ACC and Orient Cement. The merger will optimise costs and improve margins by at least Rs 100 per metric tonne.
- **HCL Tech:** HCL Software to acquire AI data analyst agent's startup, Wobby, for €4.5 Mn.
- **Sanghvi Movers:** The company's arm, Sangreen Future Renewables, received a Rs 429 Cr order from independent power producers.
- **Prestige Estates:** The company acquired a 25-acre land parcel in Chennai with an estimated revenue potential of Rs 5,000 Cr.
- **VIP Industries:** The company appointed Sameer Wanchoo as Chief Marketing Officer.
- **Groww:** The company launched 'Groww Lite', a web-based emergency trading portal, to safeguard users during platform outages and technical glitches.
- **HFCL:** The company opened QIP and approved a floor price of Rs 65.84 apiece.
- **Antony Waste:** The company's arm received a Rs 329 Cr order from Thane Municipal Corp to build a 600-800 TPD mixed solid waste processing plant.
- **The Great Eastern Shipping:** NCLT approved the voluntary liquidation of the arm Greatship Oilfield Services.
- **Supreme Petrochem:** The company temporarily closed operations of the Maharashtra plant due to the malfunctioning of critical production equipment.
- **Welspun Corp:** The company completed the acquisition of a 4.1% stake in its arm Welspun Specialty Solutions, via a block deal, for nearly Rs 109 Cr.

Axis Intellect: Intraweek Stocks for the week 22nd Dec 2025 to 29th Dec 2025

Name of Stock	Mcap	Sector
HINDUSTAN AERONAUTICS LIMITED	Large Cap	Industrials
UNION BANK OF INDIA	Large Cap	Banks
FORTIS HEALTHCARE LTD	Mid Cap	Healthcare
ULTRATECH CEMENT LTD	Large Cap	Build Mate
VARUN BEVERAGES LIMITED	Large Cap	Staples
RELIANCE INDUSTRIES LTD	Large Cap	Oil & gas
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
SUN PHARMACEUTICAL INDUSTRIES LTD.	Large Cap	Healthcare
TATA CONSULTANCY SERVICES LTD.	Large Cap	IT
ASIAN PAINTS LTD.	Large Cap	Discretionary

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	389	610	56.9
Aarti Industries Ltd	BUY	375	530	41.3
ACC Ltd	BUY	1,777	2,390	34.5
Affle 3I Ltd	BUY	1,704	2,000	17.4
Ambuja Cements Ltd	BUY	540	705	30.5
APL Apollo Tubes Ltd	BUY	1,857	2,100	13.1
Aptus Value Housing Finance India Ltd	BUY	282	405	43.4
Arvind Smartspaces Ltd	BUY	615	940	52.8
Astral Ltd	BUY	1,407	1,625	15.5
Avenue Supermarts Ltd	BUY	3,825	4,960	29.7
Bajaj Finance Ltd	BUY	1,008	1,200	19.1
Bank of Baroda Ltd	BUY	294	325	10.7
Bharti Airtel Ltd	BUY	2,142	2,530	18.1
Biocon Ltd	BUY	399	450	12.8
Birla Corporation Ltd	BUY	1,080	1,560	44.4
Britannia Industries Ltd	BUY	6,085	6,750	10.9
CCL Products (India) Ltd	BUY	982	1,140	16.1
Cera Sanitaryware Ltd.	BUY	5,340	7,900	47.9
Chalet Hotels Ltd.	BUY	870	1,120	28.8
Cholamandalam Investment & Finance Company Ltd	BUY	1,585	1,880	18.6
CIE Automotive India Ltd	BUY	400	500	24.9
Cipla Ltd	BUY	1,510	1,700	12.6
Coforge Ltd	BUY	1,864	2,300	23.4
Colgate-Palmolive (India) Ltd	BUY	2,108	2,570	21.9
CreditAccess Grameen Ltd	BUY	1296	1,685	30.0
Dabur India Ltd	BUY	494	590	19.4
Dalmia Bharat Ltd	BUY	2,014	2,320	15.2
DCB Bank Ltd	BUY	171	200	17.1
Dhanuka Agritech Ltd	BUY	1,183	1,640	38.7
DOMS Industries Ltd	BUY	2,578	3,110	20.6
Elecon Engineering Compan Ltd	BUY	491	635	29.4
Embassy Office Parks REIT	BUY	426	490	15.0
Equitas Small Finance Bank Ltd	BUY	61	69	12.6
Fortis Healthcare Ltd	BUY	914	1,070	17.1
G R Infraprojects Ltd	BUY	1,032	1,420	37.6
Genus Power Infrastructures Ltd	BUY	305	430	41.1
Gland Pharma Ltd	BUY	1,687	2,170	28.6
Global Health Ltd	BUY	1,168	1,400	19.9
Gravita India Ltd	BUY	1,840	2,500	35.9
Greenply Industries Ltd.	BUY	249	385	54.7
H. G. Infra Engineering Ltd	BUY	785	1,255	59.9
Happiest Minds Technologies Ltd.	BUY	497	690	39.0
HDFC Bank Ltd	BUY	987	1,170	18.5
HealthCare Global Enterprises Ltd	BUY	693	850	22.6
Hindalco Industries Ltd	BUY	864	950	10.0
ICICI Bank Ltd	BUY	1,368	1,650	20.7
Indian Hotels Company Ltd	BUY	740	835	12.9
Inox Wind Ltd	BUY	127	190	50.0
ITC Ltd	BUY	403	480	19.2
J.Kumar Infraprojects Ltd	BUY	582	775	33.2
JK Lakshmi Cement Ltd	BUY	779	1,030	32.2
JSW Energy Ltd.	BUY	479	705	47.3
K E C International Ltd	BUY	746	1,030	38.1
Kalpataru Projects International Ltd.	BUY	1,157	1,475	27.5

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Kirloskar Brothers Ltd	BUY	1,632	2,330	42.8
Kotak Mahindra Bank Ltd	BUY	2,147	2,575	19.9
KPIT Technologies Ltd	BUY	1,226	1,350	10.1
Krishna Institute of Medical Sciences Ltd	BUY	641	795	24.1
Lupin Ltd	BUY	2,131	2,400	12.6
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	130	190	46.7
MAS Financial Services Ltd	BUY	317	380	20.0
Max Healthcare Institute	BUY	1,075	1,425	32.5
Minda Corporation Ltd	BUY	602	690	14.6
Mold-Tek Packaging Ltd	BUY	587	670	14.1
Nestle India Ltd	BUY	1,256	1,410	12.3
Nippon Life India Asset Management Ltd	BUY	903	1,000	10.7
NLC India Ltd	BUY	241	310	28.5
NTPC Ltd	BUY	321	400	24.6
Pitti Engineering Ltd	BUY	843	1,335	58.4
Prestige Estates Projects Ltd	BUY	1,608	2,000	24.4
Prince Pipes and Fittings Ltd	BUY	251	400	59.4
Rainbow Children's Medicare Ltd.	BUY	1,360	1,625	19.5
Rites Ltd	BUY	233	280	20.4
Sansera Engineering Ltd	BUY	1,724	1,950	13.1
SBI Cards & Payment Services Ltd	BUY	871	1,035	18.8
Shree Cement Ltd	BUY	25,700	31,655	23.2
Signatureglobal (India) Ltd	BUY	1,143	1,400	22.5
Skipper Ltd	BUY	427	580	36.0
Star Cement Ltd	BUY	221	335	51.9
State Bank of India	BUY	975	1,135	16.5
Steel Strips Wheels Ltd	BUY	192	265	38.2
Tata Steel Ltd	BUY	169	195	15.3
Trent Ltd	BUY	4,219	5,100	20.9
Ujjivan Small Finance Bank Ltd	BUY	54	65	20.1
UltraTech Cement Ltd	BUY	11,531	13,900	20.5
V Mart Retail Ltd	BUY	744	900	21.0
VA Tech Wabag Ltd.	BUY	1,283	1,930	50.4
Varun Beverages Ltd	BUY	487	550	13.1
Welspun Living Ltd	BUY	137	165	20.6
Westlife Foodworld Ltd	BUY	524	650	23.9

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
INFOSYS LTD	1,690	23,930	9,105	162.8%
WIPRO LTD	273	15,206	9,039	68.2%
GRASIM INDUSTRIES LTD	2,810	804	498	61.2%
HERO MOTOCORP LTD	5,700	1,237	781	58.5%
UPL LTD	777	3,837	2,561	49.8%
BRITANNIA INDUSTRIES LTD	6,083	375	268	39.9%
BAJAJ FINSERV LTD	2,050	1,081	862	25.4%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
ASIAN PAINTS LTD	2,808	3,086	958	222.1%
SHREE CEMENT LTD	25,710	111	37	200.3%
INDUSIND BANK LTD	856	5,158	1,935	166.6%
UPL LTD	777	4,356	1,647	164.5%
DIVI'S LABORATORIES LTD	6,512	337	145	132.5%
ICICI BANK LTD	1,369	11,497	6,625	73.5%
INFOSYS LTD	1,690	8,902	5,142	73.1%

*CMP-Closing Market Price

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