

Indices	Current Value	% 1 D	% YTD
Sensex	85,213	-0.1	9.1
Nifty	26,027	-0.1	10.1
BSE Midcap	46,553	0.2	0.2
BSE Small cap	51,097	0.4	-7.4

Sectors – Performance (BSE)

FMCG	20,135	0.6	-3.1
Consumer Dur	60,209	0.5	-6.6
IT	37,118	0.3	-14.1
Telecom	3,077	-0.9	8.0
Auto	61,309	-0.9	18.7
Healthcare	43,975	-0.3	-2.9

Nifty Gainers/Losers	CMP	% Chg
BRITANNIA	6,038	2.1
HINDUNILVR	2,294	1.5
SHRIRAMFIN	855	0.9
M&M	3,608	(1.9)
EICHERMOT	7,122	(1.5)
ONGC	235	(1.1)

FII Trading activities in Cash

	Date	Net	MTD
FII	15-Dec-25	-1,428	-1,824
DII	15-Dec-25	1,735	4,563

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	48,417	(0.1)	13.8
Nasdaq	23,057	(0.6)	19.4
DAX	24,230	0.2	21.7
Nikkei 225	49,629	(1.1)	24.4
FTSE 100	9,751	1.1	19.3
Hang Seng	25,462	(0.7)	26.9
Shanghai	3,853	(0.4)	14.9

Forex Rate

INR/USD	90.7	-0.3	-5.6
INR/EUR	106.6	-0.4	-16.3
INR/GBP	121.5	-0.4	-11.5
INR/YEN (100)	58.6	-0.9	-6.7

Source: Bloomberg

Market Commentary

- **Asian markets** are trading lower as the AI sell-off on Wall Street continues. The Nikkei, Hang Seng, and Shanghai are trading down by 1.16%, 0.87%, and 0.65%, respectively.
- **Indian indices** are expected to open in the red. GIFT Nifty was trading at 26,040 compared to yesterday's Nifty Futures close of 26,109.
- **U.S. markets** ended lower as investors stayed cautious ahead of the key US payrolls report, awaiting clarity on the Fed's rate outlook. Dow Jones ended lower by 41 points or 0.09% to close at 48,417, and NASDAQ ended lower by 138 points or 0.59% to close at 23,057.

News in Focus

- **PG Life:** The board appointed Amol Lone as CFO of the company and approved the transfer of the API business to a newly incorporated arm, RPG Active Pharma. The board also approved an investment of Rs 105 Cr in RPG Active Pharma.
- **SKF India:** Promoter SKF Interim AB proposed the acquisition of a 52.58% stake in the company.
- **UNO Minda:** The company completed the acquisition of a 49.9% stake in the arm Uno Minda Buehler Motor. Post-Acquisition Uno Minda Buehler Motor to become wholly owned subsidiary.
- **HCL Tech:** The company extended its partnership with Aurobay Tech to manage and optimise tech services in Sweden and China.
- **Aditya Vision:** Shareholders approved the re-appointment of Yashovardhan Sinha as Chairman and Managing Director.
- **Karnataka Bank:** The bank appointed Manojkumar PV as a Chief Risk Officer.
- **Sterling Tools:** Pankaj Gupta resigned as Chief Financial Officer effective 31st December.
- **MTNL:** The company sold Mumbai residential property to NABARD for Rs 351 Cr.
- **Delhivery:** The company started intracity shipping on the Delhivery direct app for Customers in Mumbai and Hyderabad.
- **Deccan Cements:** The company declared commercial production of the line-3 cement plant. The cement production capacity now stands at 4 Mn tonnes per annum.
- **BL Kashyap:** The company received an order worth Rs 616 Cr from Sattva CKC for structural and civil work.
- **Deccan Gold Mines:** Jonnagiri gold project in Andhra Pradesh successfully completed the trial runs via the full processing circuit.
- **KIMS:** The company started operations at a hospital located in Electronic City, Bengaluru.
- **KNR Constructions:** The company received a demand order of Rs 72 Cr, including interest from the Hyderabad tax body.
- **Atlanta:** The company executed a development pact with the Highway Milton Co-operative Housing Society for redevelopment in Borivali, Mumbai. Gross development value is estimated at Rs 500 Cr.

Axis Intellect: Intraweek Stocks for the week 15th Dec 2025 to 22nd Dec 2025

Name of Stock	Mcap	Sector
HINDUSTAN AERONAUTICS LIMITED	Large Cap	Industrials
UNION BANK OF INDIA	Large Cap	Banks
FORTIS HEALTHCARE LTD	Mid Cap	Healthcare
ULTRATECH CEMENT LTD	Large Cap	Build Mate
VARUN BEVERAGES LIMITED	Large Cap	Staples
RELIANCE INDUSTRIES LTD	Large Cap	Oil & gas
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
SUN PHARMACEUTICAL INDUSTRIES LTD.	Large Cap	Healthcare
DEEPAK NITRITE LIMITED	Mid Cap	Agri & Chem
INFOSYS LTD	Large Cap	IT

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	392	610	55.6
Aarti Industries Ltd	BUY	376	530	41.0
ACC Ltd	BUY	1,780	2,390	34.3
Affle 3I Ltd	BUY	1,696	2,200	29.7
Ambuja Cements Ltd	BUY	554	705	27.3
APL Apollo Tubes Ltd	BUY	1,742	2,100	20.6
Aptus Value Housing Finance India Ltd	BUY	291	405	39.2
Arvind Smartspaces Ltd	BUY	585	940	60.7
Astral Ltd	BUY	1,430	1,750	22.4
Aurobindo Pharma Ltd	BUY	1,183	1,345	13.7
Avenue Supermarts Ltd	BUY	3,833	4,960	29.4
Bajaj Finance Ltd	BUY	1,012	1,200	18.6
Bank of Baroda Ltd	BUY	285	325	14.2
Bharti Airtel Ltd	BUY	2,072	2,530	22.1
Biocon Ltd	BUY	390	450	15.3
Birla Corporation Ltd	BUY	1,088	1,560	43.4
Britannia Industries Ltd	BUY	6,038	6,750	11.8
CCL Products (India) Ltd	BUY	989	1,140	15.3
Cera Sanitaryware Ltd.	BUY	5,182	7,900	52.5
Chalet Hotels Ltd.	BUY	899	1,120	24.6
CIE Automotive India Ltd	BUY	397	500	26.0
Cipla Ltd	BUY	1,505	1,700	13.0
Coforge Ltd	BUY	1,872	2,300	22.9
Colgate-Palmolive (India) Ltd	BUY	2,163	2,570	18.8
CreditAccess Grameen Ltd	BUY	1278	1,685	31.8
Dabur India Ltd	BUY	497	590	18.7
Dalmia Bharat Ltd	BUY	2,105	2,550	21.1
DCB Bank Ltd	BUY	169	200	18.1
Dhanuka Agritech Ltd	BUY	1,200	1,640	36.7
DOMS Industries Ltd	BUY	2,582	3,110	20.4
Elecon Engineering Compan Ltd	BUY	485	635	30.9
Embassy Office Parks REIT	BUY	439	490	11.6
Equitas Small Finance Bank Ltd	BUY	59	69	16.4
Fortis Healthcare Ltd	BUY	873	1,070	22.6
G R Infraprojects Ltd	BUY	1,028	1,420	38.1
Genus Power Infrastructures Ltd	BUY	303	430	41.9
Gland Pharma Ltd	BUY	1,680	2,170	29.2
Global Health Ltd	BUY	1,147	1,400	22.1
Gravita India Ltd	BUY	1,861	2,500	34.4
Greenply Industries Ltd.	BUY	275	385	40.0
H. G. Infra Engineering Ltd	BUY	765	1,255	64.1
Happiest Minds Technologies Ltd.	BUY	490	690	40.7
HDFC Bank Ltd	BUY	995	1,170	17.6
HealthCare Global Enterprises Ltd	BUY	720	850	18.1
ICICI Bank Ltd	BUY	1,365	1,650	20.9
Indian Hotels Company Ltd	BUY	730	835	14.4
Inox Wind Ltd	BUY	126	190	51.2
ITC Ltd	BUY	402	480	19.4
J.Kumar Infraprojects Ltd	BUY	554	775	39.9
JK Lakshmi Cement Ltd	BUY	790	1,030	30.4
JSW Energy Ltd.	BUY	486	705	45.1
K E C International Ltd	BUY	700	1,030	47.1
Kalpataru Projects International Ltd.	BUY	1,178	1,475	25.2
Kirloskar Brothers Ltd	BUY	1,702	2,330	36.9

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Kotak Mahindra Bank Ltd	BUY	2,183	2,575	18.0
KPIT Technologies Ltd	BUY	1,208	1,350	11.8
Krishna Institute of Medical Sciences Ltd	BUY	671	795	18.4
Lupin Ltd	BUY	2,088	2,400	15.0
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	129	190	46.9
Maruti Suzuki India Ltd	BUY	16,400	18,170	10.8
MAS Financial Services Ltd	BUY	328	380	16.0
Max Healthcare Institute	BUY	1,084	1,425	31.5
Minda Corporation Ltd	BUY	593	690	16.4
Mold-Tek Packaging Ltd	BUY	578	850	47.0
Nestle India Ltd	BUY	1,240	1,410	13.7
Nippon Life India Asset Management Ltd	BUY	866	1,000	15.5
NLC India Ltd	BUY	243	310	27.8
NTPC Ltd	BUY	324	400	23.6
Pitti Engineering Ltd	BUY	817	1,335	63.4
Prestige Estates Projects Ltd	BUY	1,650	2,000	21.2
Prince Pipes and Fittings Ltd	BUY	251	400	59.4
Rainbow Children's Medicare Ltd.	BUY	1,366	1,625	19.0
Rites Ltd	BUY	229	280	22.5
Sansera Engineering Ltd	BUY	1,683	1,950	15.9
SBI Cards & Payment Services Ltd	BUY	870	1,035	19.0
Shree Cement Ltd	BUY	26,575	31,655	19.1
Signatureglobal (India) Ltd	BUY	1,121	1,400	24.9
Skipper Ltd	BUY	444	580	30.7
Star Cement Ltd	BUY	223	335	50.5
State Bank of India	BUY	966	1,135	17.5
Steel Strips Wheels Ltd	BUY	191	265	38.7
Tata Steel Ltd	BUY	173	195	12.9
Trent Ltd	BUY	4,125	5,100	23.6
Ujjivan Small Finance Bank Ltd	BUY	54	65	20.6
UltraTech Cement Ltd	BUY	11,711	13,900	18.7
V Mart Retail Ltd	BUY	758	900	18.7
VA Tech Wabag Ltd.	BUY	1,253	1,930	54.0
Varun Beverages Ltd	BUY	476	565	18.7
Welspun Living Ltd	BUY	136	165	21.4
Westlife Foodworld Ltd	BUY	546	650	19.0

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
INDIAN OIL CORP LTD	169	35,033	11,981	192.4%
SHREE CEMENT LTD	26,575	66	34	94.5%
OIL & NATURAL GAS CORP LTD	235	13,001	8,187	58.8%
GRASIM INDUSTRIES LTD	2,821	741	501	48.0%
NTPC LTD	324	10,664	7,729	38.0%
BAJAJ AUTO LTD	8,940	523	381	37.5%
TATA STEEL LTD	173	27,777	23,864	16.4%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
HDFC LIFE INSURANCE CO LTD	773	8,761	2,204	297.5%
HINDALCO INDUSTRIES LTD	848	7,408	2,851	159.8%
UPL LTD	766	3,138	1,657	89.4%
GRASIM INDUSTRIES LTD	2,821	568	311	82.9%
ITC LTD	402	10,381	6,117	69.7%
TATA STEEL LTD	173	19,814	12,403	59.7%
LARSEN & TOUBRO LTD	4,092	1,320	832	58.6%

*CMP-Closing Market Price

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