

Indices	Current Value	% 1 D	% YTD
Sensex	84,818	0.5	8.5
Nifty	25,899	0.5	9.5
BSE Midcap	45,951	0.8	-1.1
BSE Small cap	50,563	0.5	-8.4

**Sectors – Performance (BSE)**

Metal	34,018	1.1	17.7
Auto	61,542	1.1	19.1
IT	36,840	0.9	-14.7
Oil & Gas	27,641	-0.1	6.0
FMCG	20,038	0.2	-3.5
Tech	18,422	0.4	-5.4

Nifty Gainers/Losers	CMP	% Chg
ADANIENT	2,278	3.0
TATASTEEL	166	2.6
KOTAKBANK	2,180	2.4
BPCL	351	(1.1)
ASIANPAINT	2,779	(0.9)
BHARTIARTL	2,053	(0.7)

**FII Trading activities in Cash**

	Date	Net	MTD
FII	11-Dec-25	-1,916	-3,590
DII	11-Dec-25	3,295	6,794

*Figs. in Rs Cr.*

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	48,704	1.3	14.5
Nasdaq	23,594	(0.3)	22.2
DAX	24,295	0.7	22.0
Nikkei 225	50,695	1.1	27.1
FTSE 100	9,703	0.5	18.7
Hang Seng	25,718	0.7	28.2
Shanghai	3,855	(0.5)	15.0

**Forex Rate**

INR/USD	90.4	-0.4	-5.3
INR/EUR	105.7	-1.0	-15.6
INR/GBP	120.8	-0.8	-11.0
INR/YEN (100)	58.0	-1.0	-5.7

Source: Bloomberg

**Market Commentary**

- **Asian markets** are trading mixed and cautiously as investors assess the impact of recent U.S. market moves and await regional economic data. The Hang Seng and Nikkei are trading higher by approximately 0.78% and 1.00%, respectively, while the Shanghai Composite is trading slightly lower by about 0.46%.
- **Indian indices** are expected to open in the green. GIFT Nifty was trading at 26,128, compared to yesterday's Nifty Futures close of 26,010.
- **U.S. markets** ended mixed. Major benchmarks hit new record highs, but weakness in tech stocks — especially following disappointing earnings from Oracle — weighed on the market. The Dow Jones climbed 646 points (1.34%) to close at 48,704, while the Nasdaq fell 60 points (0.26%) to settle at 23,593.

**News in Focus**

- **Vedanta:** The company has emerged as the successful bidder for the Genjana block containing nickel, chromium, and PGE (Platinum Group Elements).
- **NBCC:** The company has received orders worth Rs 289 Cr, including an order from SAIL Bokaro for desilting of the cooling pond and another order for civil, construction, and repair works at NALCO's office and township.
- **Tata Power:** The company has secured a Letter of Intent (LoI) from REC's subsidiary for an annual order worth Rs 156 Cr for 35 years to commission a 400 kV transmission line between Jejuri and Hinjewadi.
- **Suzlon Energy:** The Mumbai tax authority has reduced the company's tax demand from Rs 21.9 Cr to nil.
- **Honasa Consumer:** The company will acquire a 95% stake in BTM Ventures for an enterprise value of Rs 195 Cr and plans to acquire the remaining 5% stake within 12 months after completing the initial acquisition. Furthermore, it has entered the Men's Personal Care Category with the acquisition of Reginald Men.

**Axis Intellect: Intraweek Stocks for the week 08<sup>th</sup> Dec 2025 to 15<sup>th</sup> Dec 2025**

<b>Name of Stock</b>	<b>Mcap</b>	<b>Sector</b>
HINDUSTAN AERONAUTICS LIMITED	Large Cap	Industrials
UNION BANK OF INDIA	Large Cap	Banks
FORTIS HEALTHCARE LTD	Mid Cap	Healthcare
EICHER MOTORS LTD.	Large Cap	Auto & Anc
LEMON TREE HOTELS LIMITED	Small Cap	Discretionary
RELIANCE INDUSTRIES LTD	Large Cap	Oil & gas
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
SUN PHARMACEUTICAL INDUSTRIES LTD.	Large Cap	Healthcare
RAINBOW CHILDREN'S MEDICARE LIMITED	Small Cap	Healthcare
INFOSYS LTD	Large Cap	IT

## Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	392	610	55.5
Aarti Industries Ltd	BUY	358	530	48.3
ACC Ltd	BUY	1,777	2,390	34.5
Affle 3I Ltd	BUY	1,668	2,200	31.9
Ambuja Cements Ltd	BUY	537	705	31.3
APL Apollo Tubes Ltd	BUY	1,724	2,100	21.8
Aptus Value Housing Finance India Ltd	BUY	293	405	38.2
Arvind Smartspaces Ltd	BUY	588	940	59.9
Astral Ltd	BUY	1,412	1,750	24.0
Aurobindo Pharma Ltd	BUY	1,175	1,345	14.5
Avenue Supermarts Ltd	BUY	3,808	4,960	30.3
Bajaj Finance Ltd	BUY	1,008	1,200	19.0
Bank of Baroda Ltd	BUY	285	325	14.0
Bharti Airtel Ltd	BUY	2,054	2,530	23.2
Biocon Ltd	BUY	382	450	17.7
Birla Corporation Ltd	BUY	1,030	1,560	51.5
Britannia Industries Ltd	BUY	5,833	6,750	15.7
CCL Products (India) Ltd	BUY	965	1,140	18.1
Cera Sanitaryware Ltd.	BUY	5,278	7,900	49.7
Chalet Hotels Ltd.	BUY	881	1,120	27.1
CIE Automotive India Ltd	BUY	406	500	23.0
Cipla Ltd	BUY	1,512	1,700	12.4
Coforge Ltd	BUY	1,842	2,300	24.8
Colgate-Palmolive (India) Ltd	BUY	2,152	2,570	19.4
CreditAccess Grameen Ltd	BUY	1278	1,685	31.9
Dabur India Ltd	BUY	503	590	17.4
Dalmia Bharat Ltd	BUY	1,983	2,550	28.6
DCB Bank Ltd	BUY	170	200	17.7
Dhanuka Agritech Ltd	BUY	1,214	1,640	35.1
DOMS Industries Ltd	BUY	2,530	3,110	22.9
Elecon Engineering Compan Ltd	BUY	476	635	33.4
Embassy Office Parks REIT	BUY	439	490	11.5
Equitas Small Finance Bank Ltd	BUY	59	69	16.3
Fortis Healthcare Ltd	BUY	860	1,070	24.4
G R Infraprojects Ltd	BUY	1,010	1,420	40.6
Genus Power Infrastructures Ltd	BUY	300	430	43.5
Gland Pharma Ltd	BUY	1,700	2,170	27.7
Global Health Ltd	BUY	1,143	1,400	22.5
Gravita India Ltd	BUY	1,774	2,500	40.9
Greenply Industries Ltd.	BUY	273	385	41.0
H. G. Infra Engineering Ltd	BUY	760	1,255	65.1
Happiest Minds Technologies Ltd.	BUY	490	690	40.7
HDFC Bank Ltd	BUY	1,000	1,170	17.0
HealthCare Global Enterprises Ltd	BUY	704	850	20.7
ICICI Bank Ltd	BUY	1,361	1,650	21.2
Indian Hotels Company Ltd	BUY	729	835	14.5
Inox Wind Ltd	BUY	121	190	56.4
ITC Ltd	BUY	403	480	19.1
J.Kumar Infraprojects Ltd	BUY	548	775	41.4
JK Lakshmi Cement Ltd	BUY	780	1,030	32.1
JSW Energy Ltd.	BUY	457	705	54.1
Juniper Hotels Ltd.	BUY	243	270	11.1
K E C International Ltd	BUY	683	1,030	50.9
Kalpataru Projects International Ltd.	BUY	1,170	1,475	26.1

## Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Kirloskar Brothers Ltd	BUY	1,580	2,330	47.4
Kotak Mahindra Bank Ltd	BUY	2,173	2,575	18.5
Krishna Institute of Medical Sciences Ltd	BUY	659	795	20.6
Lupin Ltd	BUY	2,077	2,400	15.6
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	130	190	46.4
Maruti Suzuki India Ltd	BUY	16,220	18,170	12.0
MAS Financial Services Ltd	BUY	321	380	18.4
Max Healthcare Institute	BUY	1,089	1,425	30.8
Minda Corporation Ltd	BUY	584	690	18.1
Mold-Tek Packaging Ltd	BUY	584	850	45.5
Nestle India Ltd	BUY	1,217	1,410	15.9
Nippon Life India Asset Management Ltd	BUY	828	1,000	20.8
NLC India Ltd	BUY	236	310	31.1
NTPC Ltd	BUY	323	400	23.9
Pitti Engineering Ltd	BUY	814	1,335	64.0
Prestige Estates Projects Ltd	BUY	1,650	2,000	21.2
Prince Pipes and Fittings Ltd	BUY	252	400	58.8
Rainbow Children's Medicare Ltd.	BUY	1,377	1,625	18.0
Rites Ltd	BUY	226	280	23.9
Sansera Engineering Ltd	BUY	1,680	1,950	16.1
SBI Cards & Payment Services Ltd	BUY	872	1,035	18.7
Shree Cement Ltd	BUY	26,075	31,655	21.4
Signatureglobal (India) Ltd	BUY	1,110	1,400	26.1
Skipper Ltd	BUY	435	580	33.4
Star Cement Ltd	BUY	220	335	52.3
State Bank of India	BUY	963	1,135	17.9
Steel Strips Wheels Ltd	BUY	189	265	40.6
Tata Steel Ltd	BUY	166	195	17.2
Trent Ltd	BUY	4,061	5,100	25.6
TVS Motor Company Ltd	BUY	3,629	4,000	10.2
Ujjivan Small Finance Bank Ltd	BUY	53	65	22.6
UltraTech Cement Ltd	BUY	11,451	13,900	21.4
V Mart Retail Ltd	BUY	749	900	20.2
VA Tech Wabag Ltd.	BUY	1,251	1,930	54.3
Varun Beverages Ltd	BUY	480	565	17.8
Welspun Living Ltd	BUY	138	165	20.0
Westlife Foodworld Ltd	BUY	555	650	17.1

## Trading Insights

### Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
KOTAK MAHINDRA BANK LTD	2,180	5,465	3,580	52.7%
SHREE CEMENT LTD	26,075	46	31	51.7%
TATA STEEL LTD	166	34,024	25,718	32.3%
DIVI'S LABORATORIES LTD	6,430	268	226	18.6%
TITAN CO LTD	3,845	764	739	3.4%
OIL & NATURAL GAS CORP LTD	238	9,283	9,062	2.4%
DR. REDDY'S LABORATORIES	1,274	1,804	1,837	-1.8%

### Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
HINDUSTAN UNILEVER LTD	2,306	2,484	1,386	79.2%
ULTRATECH CEMENT LTD	11,472	277	167	66.0%
SUN PHARMACEUTICAL INDUS	1,807	1,854	1,423	30.2%
DIVI'S LABORATORIES LTD	6,430	145	123	18.5%
BHARAT PETROLEUM CORP LTD	351	5,700	4,845	17.7%
CIPLA LTD	1,512	888	761	16.6%
HINDALCO INDUSTRIES LTD	824	2,921	2,573	13.5%

\*CMP-Closing Market Price

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