

Indices	Current Value	% 1 D	% YTD
Sensex	84,391	-0.3	8.0
Nifty	25,758	-0.3	8.9
BSE Midcap	45,590	-1.1	-1.8
BSE Small cap	50,306	-0.6	-8.8

Sectors – Performance (BSE)

Metal	33,635	0.5	16.4
Oil & Gas	27,679	0.1	6.2
FMCG	19,997	0.0	-3.7
Consumer Dur	59,078	-1.2	-8.3
Capital Goods	65,909	-1.0	-2.8
IT	36,513	-0.9	-15.5

Nifty Gainers/Losers	CMP	% Chg
EICHERMOT	7,229	1.5
HINDALCO	822	1.1
HDFCLIFE	771	1.1
TRENT	4,018	(1.6)
ADANIENT	2,212	(1.5)
INDUSINDBK	834	(1.2)

FII Trading activities in Cash

	Date	Net	MTD
FII	10-Dec-25	-1,675	-4,647
DII	10-Dec-25	3,499	8,846

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	48,058	1.1	13.0
Nasdaq	23,654	0.3	22.5
DAX	24,130	(0.1)	21.2
Nikkei 225	50,609	0.0	26.9
FTSE 100	9,656	0.1	18.1
Hang Seng	25,541	0.4	27.3
Shanghai	3,901	(0.2)	16.4

Forex Rate

INR/USD	90.0	-0.1	-4.9
INR/EUR	104.7	0.0	-14.8
INR/GBP	119.8	0.1	-10.3
INR/YEN (100)	57.4	0.2	-4.8

Source: Bloomberg

Market Commentary

- **Asian markets** are trading positively across the board after the Fed rate cut. The Hang Seng is trading higher by 0.90%, while the Nikkei and Shanghai are trading slightly lower by 0.18% and 0.02%, respectively.
- **Indian indices** are expected to open in the green. GIFT Nifty was trading at 25,967, compared to yesterday's Nifty Futures close of 25,864.
- **U.S. markets** surged after the Federal Reserve (Fed) cut interest rates by 25 bps, sending a strong boost globally. The Dow Jones climbed 497 points (1.05%) to close at 48,058, while the Nasdaq rose 78 points (0.33%) to settle at 23,654.

News in Focus

- **Adani Enterprises:** The company's Rs 25,000 Cr rights issue saw 108% oversubscription, with the public portion achieving a 130% subscription.
- **TCS:** The company has signed an agreement to acquire a 100% stake in Coastal Cloud for an enterprise value of \$700 Mn.
- **NALCO:** The company has awarded a Rs 5,032 Cr order to Dilip Buildcon for development and operations at Pottangi Bauxite Mines.
- **LIC:** The company received a GST demand order of Rs 2,370 Cr from the Mumbai tax body.
- **Tata Steel:** The board has approved the acquisition of a 50% stake in Thriveni Pellets for Rs 636 Cr and signed an MoU with Lloyd Metals & Energy to explore opportunities in iron-ore mining and logistics.
- **Petronet LNG:** The company signed a pact to borrow a secured rupee term loan of Rs 12,000 Cr from a consortium of SBI and Bank of Baroda.

Axis Intellect: Intraweek Stocks for the week 08th Dec 2025 to 15th Dec 2025

Name of Stock	Mcap	Sector
HINDUSTAN AERONAUTICS LIMITED	Large Cap	Industrials
UNION BANK OF INDIA	Large Cap	Banks
FORTIS HEALTHCARE LTD	Mid Cap	Healthcare
EICHER MOTORS LTD.	Large Cap	Auto & Anc
LEMON TREE HOTELS LIMITED	Small Cap	Discretionary
RELIANCE INDUSTRIES LTD	Large Cap	Oil & gas
SYRMA SGS TECHNOLOGY LIMITED	Small Cap	Industrials
SUN PHARMACEUTICAL INDUSTRIES LTD.	Large Cap	Healthcare
RAINBOW CHILDREN'S MEDICARE LIMITED	Small Cap	Healthcare
INFOSYS LTD	Large Cap	IT

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Drugs Ltd	BUY	390	610	56.4
Aarti Industries Ltd	BUY	354	530	49.7
ACC Ltd	BUY	1,780	2,390	34.3
Affle 3I Ltd	BUY	1,627	2,200	35.3
Ambuja Cements Ltd	BUY	529	705	33.3
APL Apollo Tubes Ltd	BUY	1,734	2,100	21.1
Aptus Value Housing Finance India Ltd	BUY	291	405	39.2
Arvind Smartspaces Ltd	BUY	591	940	59.1
Astral Ltd	BUY	1,391	1,750	25.8
Aurobindo Pharma Ltd	BUY	1,169	1,345	15.1
Avenue Supermarts Ltd	BUY	3,817	4,960	29.9
Bajaj Finance Ltd	BUY	1,010	1,200	18.9
Bank of Baroda Ltd	BUY	285	325	14.0
Bharti Airtel Ltd	BUY	2,063	2,530	22.6
Biocon Ltd	BUY	378	450	19.0
Birla Corporation Ltd	BUY	1,018	1,560	53.2
Britannia Industries Ltd	BUY	5,839	6,750	15.6
CCL Products (India) Ltd	BUY	970	1,140	17.5
Cera Sanitaryware Ltd.	BUY	5,370	7,900	47.1
Chalet Hotels Ltd.	BUY	883	1,120	26.8
CIE Automotive India Ltd	BUY	410	500	22.1
Cipla Ltd	BUY	1,490	1,700	14.1
Coforge Ltd	BUY	1,823	2,300	26.2
Colgate-Palmolive (India) Ltd	BUY	2,146	2,570	19.8
CreditAccess Grameen Ltd	BUY	1260	1,685	33.7
Dabur India Ltd	BUY	500	590	18.0
Dalmia Bharat Ltd	BUY	1,934	2,550	31.9
DCB Bank Ltd	BUY	170	200	17.5
Dhanuka Agritech Ltd	BUY	1,220	1,640	34.4
DOMS Industries Ltd	BUY	2,505	3,110	24.2
Elecon Engineering Compan Ltd	BUY	473	635	34.4
Embassy Office Parks REIT	BUY	435	490	12.6
Equitas Small Finance Bank Ltd	BUY	60	69	15.7
Fortis Healthcare Ltd	BUY	855	1,070	25.1
G R Infraprojects Ltd	BUY	1,002	1,420	41.8
Genus Power Infrastructures Ltd	BUY	299	430	43.6
Gland Pharma Ltd	BUY	1,703	2,170	27.5
Global Health Ltd	BUY	1,155	1,400	21.2
Gravita India Ltd	BUY	1,796	2,500	39.2
Greenply Industries Ltd.	BUY	268	385	43.9
H. G. Infra Engineering Ltd	BUY	765	1,255	64.1
Happiest Minds Technologies Ltd.	BUY	490	690	40.8
HDFC Bank Ltd	BUY	990	1,170	18.1
HealthCare Global Enterprises Ltd	BUY	706	850	20.4
ICICI Bank Ltd	BUY	1,365	1,650	20.9
Indian Hotels Company Ltd	BUY	719	835	16.1
Inox Wind Ltd	BUY	120	190	58.7
ITC Ltd	BUY	403	480	19.1
J.Kumar Infraprojects Ltd	BUY	557	775	39.1
JK Lakshmi Cement Ltd	BUY	772	1,030	33.4
JSW Energy Ltd.	BUY	450	705	56.6
Juniper Hotels Ltd.	BUY	242	270	11.6
K E C International Ltd	BUY	679	1,030	51.8
Kalpataru Projects International Ltd.	BUY	1,162	1,475	26.9

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Kirloskar Brothers Ltd	BUY	1,570	2,330	48.5
Kotak Mahindra Bank Ltd	BUY	2,128	2,575	21.0
KPIT Technologies Ltd	BUY	1,198	1,350	12.7
Krishna Institute of Medical Sciences Ltd	BUY	665	795	19.5
Lupin Ltd	BUY	2,055	2,400	16.8
Mahanagar Gas Ltd	BUY	1,285	1,540	19.8
Man Infraconstruction Ltd.	BUY	130	190	45.6
Maruti Suzuki India Ltd	BUY	16,000	18,170	13.6
MAS Financial Services Ltd	BUY	319	380	19.1
Max Healthcare Institute	BUY	1,081	1,425	31.9
Minda Corporation Ltd	BUY	581	690	18.8
Mold-Tek Packaging Ltd	BUY	578	850	47.1
Nestle India Ltd	BUY	1,211	1,410	16.4
Nippon Life India Asset Management Ltd	BUY	812	1,000	23.2
NLC India Ltd	BUY	235	310	31.9
NTPC Ltd	BUY	322	400	24.4
Pitti Engineering Ltd	BUY	815	1,335	63.8
Prestige Estates Projects Ltd	BUY	1,615	2,000	23.8
Prince Pipes and Fittings Ltd	BUY	253	400	58.4
Rainbow Children's Medicare Ltd.	BUY	1,365	1,625	19.0
Rites Ltd	BUY	223	280	25.5
Sansera Engineering Ltd	BUY	1,651	1,950	18.1
SBI Cards & Payment Services Ltd	BUY	866	1,035	19.5
Shree Cement Ltd	BUY	25,875	31,655	22.3
Signatureglobal (India) Ltd	BUY	1,105	1,400	26.7
Skipper Ltd	BUY	443	580	31.0
Star Cement Ltd	BUY	218	335	53.7
State Bank of India	BUY	958	1,135	18.5
Steel Strips Wheels Ltd	BUY	188	265	41.3
Tata Steel Ltd	BUY	162	195	20.4
Trent Ltd	BUY	4,013	5,100	27.1
TVS Motor Company Ltd	BUY	3,608	4,000	10.9
Ujjivan Small Finance Bank Ltd	BUY	53	65	22.1
UltraTech Cement Ltd	BUY	11,315	13,900	22.8
V Mart Retail Ltd	BUY	741	900	21.4
VA Tech Wabag Ltd.	BUY	1,261	1,930	53.1
Varun Beverages Ltd	BUY	472	565	19.8
Welspun Living Ltd	BUY	139	165	18.8
Westlife Foodworld Ltd	BUY	544	650	19.6

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
ULTRATECH CEMENT LTD	11,317	378	228	65.3%
HINDUSTAN UNILEVER LTD	2,302	3,026	1,985	52.5%
SUN PHARMACEUTICAL INDUS	1,786	2,501	2,023	23.6%
BHARAT PETROLEUM CORP LTD	355	8,996	7,645	17.7%
DIVI'S LABORATORIES LTD	6,295	273	233	17.1%
SHREE CEMENT LTD	25,885	34	30	13.8%
CIPLA LTD	1,491	1,333	1,183	12.7%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
HINDUSTAN UNILEVER LTD	2,302	2,484	1,302	90.7%
ULTRATECH CEMENT LTD	11,317	277	161	72.1%
SUN PHARMACEUTICAL INDUS	1,786	1,854	1,379	34.4%
BHARAT PETROLEUM CORP LTD	355	5,700	4,785	19.1%
CIPLA LTD	1,491	888	756	17.5%
DIVI'S LABORATORIES LTD	6,295	145	125	16.1%
HERO MOTOCORP LTD	5,946	539	473	13.8%

*CMP-Closing Market Price

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