

Indices	Current Value	% 1 D	% YTD
Sensex	81,698	0.8	13.1
Nifty	25,011	0.8	15.1
BSE Midcap	48,639	0.7	32.0
BSE Small cap	55,796	0.2	30.7

Sectors – Performance (BSE)

Auto	32,837	2.0	21.7
Capital Goods	8,090	1.7	30.8
Telecom	63,988	1.4	28.0
Realty	3,232	-0.0	42.7
IT	42,163	0.1	33.6
Oil & Gas	73,474	0.2	32.0

Nifty Gainers/Losers	CMP	% Chg
HINDALCO	712	3.9
HCLTECH	1,719	3.5
NTPC	415	3.2
APOLLOHOSP	6,780	(1.2)
HEROMOTOCO	5,344	(0.8)
ADANIPTS	1,483	(0.6)

FII Trading activities in Cash

	Date	Net	MTD
FII	26-Aug-24	483	2,428
DII	26-Aug-24	1,870	4,766

Figs. in Rs Cr.

Global Indices	Current Value	% 1 D	% YTD
Dow Jones	41,241	0.2	9.3
Nasdaq	17,726	(0.9)	20.0
DAX	18,617	(0.1)	11.0
Nikkei 225	37,980	(0.2)	14.1
FTSE 100	8,328	0.5	7.8
Hang Seng	17,702	(0.5)	5.4
Shanghai	2,850	(0.2)	(3.8)

Source: Bloomberg; As on 7:30 am IST

Forex Rate			
INR/USD	83.9	0.0	-0.8
INR/EUR	93.8	-0.5	-1.9
INR/GBP	110.7	-0.5	-4.4
INR/YEN (100)	58.3	-0.3	0.9

Market Commentary

- **Asian Markets** are trading negative as oil prices continued to rise after Israel and Hezbollah traded strikes. Investors will also look toward China's year-to-date industrial profits as of July. Nikkei is trading lower by 0.26%. Hang Seng is trading lower by 0.51% and Shanghai, too, is trading lower by 0.23%.
- **Indian Indices** are expected to open on a flat note. GIFT Nifty was trading at 25,021 vs. Nifty Futures' close of 25,043 yesterday.
- **US markets** closed on a mixed note. The Dow Jones saw modest gains, supported by strong performances from 3M Co. (MMM), Coca-Cola (KO), and Walt Disney (DIS). However, the Nasdaq faced pressure due to substantial weakness in semiconductor stocks. The Dow Jones gained 65 points or 0.16% to close at 41,240, while the Nasdaq fell by 152 points or 0.85% to end at 17,725.

What is Inside

- **Axis Annual Analysis: J K Cement Ltd (BUY)**

News in Focus

- **UltraTech Cement:** The company successfully raised \$500 Mn through a sustainability-linked loan with participation from six banks.
- **Piramal Enterprises:** Its unit, Piramal Capital & Housing Finance, was held liable for a Rs 466 Cr penalty after voluntarily withdrawing a Rs 3,698 Cr claim from the Dewan Housing Finance merger.
- **GPT Infraprojects:** The company launched a QIP, setting the floor price at Rs 183.83/share.
- **Medi Assist Healthcare Services:** The company's arm is set to enter a share purchase agreement to acquire Paramount TPA for Rs 312 Cr.
- **HCL Technologies:** The company extended its agreement with Xerox to enhance AI-based innovation and digital engineering solutions.
- **Lemon Tree Hotels:** The company signed a license pact for an 80-room hotel in Ayodhya.

Augmenting Capacity to Support Deeper Market Reach; Retain BUY!
Summary

- In FY24, JK Cement reported a robust cement sales volume of 19.09 million tonnes per annum (MTPA), up 18% YoY from 16.23 MTPA in FY23, with grey and white cement sales up 19% and 9% respectively. Growth was driven by an excellent demand environment, boosted by pre-election spending and the addition of new capacity during the year.
- The company's EBITDA margins improved to 17.8% in FY24 from 13.4% in FY23, an increase of 440 basis points. This was primarily due to the overall decline in production costs, which declined by 4% YoY to Rs 4,974 per tonne. The lower costs were due to a decline in energy costs by 14% per tonne on a YoY basis.
- The company's current expansion plans are progressing well and Grey Cement's total capacity will be expanded to 30 MTPA by FY26. The company aims to double its capacity by FY30 and has devised a plan to achieve this in a phased manner by setting up greenfield and brownfield plants at various locations.

Key Highlights

- Commercialization of a greenfield plant with a capacity of 1.5 MTPA:** In FY24, the company commissioned its greenfield grinding plant with a capacity of 1.5 Mtpa per annum in Ujjain (MP), thereby strengthening its presence in the high-demand region of Central India. Within a few months of commissioning, the company was able to achieve a capacity utilization rate of 60%.
- New grinding unit:** The company is also setting up a grinding unit (GU) in Prayagraj (UP) with a capacity of 2 MTPA, which is scheduled to be commissioned in FY25. After these expansions, the company's total grey cement capacity will increase to 24.2 MTPA.
- Improvement in blended realization:** During the year, blended realization improved by 1.2% to Rs 8,053/tonne.
- Acquisition:** Acquisition of Toshali Cements (P) Ltd. with an integrated plant with a capacity of 0.20 MTPA in Arpanavali, Odisha, and a split grinding plant with a capacity of 0.44 MTPA in Cutback, Odisha, to expand its presence in the eastern markets.

Key Competitive Strengths

Capacity to produce both Grey and White cement as well as Wall Putty, enabling it to capture changing customer preferences better than its peers; b) Robust Sales & Distribution network facilitating extensive customer reach; c) Robust financial position; d) Experienced and competent management bandwidth; and e) Favorable demand-supply dynamics in the Central India region to aid in future growth

Strategies Implemented

Capacity expansion to sustain growth; b) Increasing use of green energy; c) Increasing sale of value-added products; d) Optimising capital allocation.

Growth Drivers

Housing for All with a thrust to affordable housing; b) The government's keen focus on infrastructure development including roads, railways, highways, metros, airports, irrigation, and water projects; c) Real estate growth; d) Urban infrastructure development such as Smart Cities and AMRUT Yojana.

Key Focus Areas Moving Forward

Undertaking capacity expansion to further strengthen market reach; b) Improving operational efficiency at all levels; c) Widen visibility by augmenting distribution network while optimizing distribution cost; d) Launching value-added products to improve margin profile; e) Strengthening business stickiness through customer-centricity; f) Sustainable operation.

Outlook & Recommendation

The company's growth plan is progressing well and with its strong presence in the key markets of North India and a recent expansion in the growth-oriented Central region, the company is poised to continue its growth trajectory. With the government's emphasis on infrastructure and affordable housing, coupled with real estate demand and new unit capacity ramp-up, JKCL is poised to expand its market share and deliver exceptional industry performance in the foreseeable future. We expect the company to grow its volumes/Revenue/EBITDA/APAT at a CAGR of 11%/10%/16%/21% over FY24-FY26E. We value JKCL at 15x FY26E EV/EBITDA and assign a BUY rating to the company with a TP of Rs 4,920/share, implying an upside potential of 12% from the CMP.

Key Financials

(RsCr)	FY24	FY25E	FY26E
Net Sales	11,556	12,311	13,919
EBITDA	2,080	2,230	2,780
Net Profit	796	876	1,174
EPS (Rs)	102	113	152
PER (x)	43	39	39
PSV (x)	6.4	5.5	4.7
EV/EBITDA (x)	18	17	14
RoE (%)	16	15	17

Source: Company, Axis Securities Research

 (CMP as of 23rd Aug'24)

CMP (Rs)	4393
Upside /Downside (%)	12
High/Low (Rs)	4,600/3,000
Market cap (Cr)	34010
Avg. daily vol. (Sm) Shrs.	1,20,200
No. of shares (Cr)	7.7

Shareholding (%)

	Dec-23	Mar-24	Jun-24
Promoter	45.7	45.7	45.7
FIIs	15.3	15.9	17.7
MFI /UTI	22.6	22.0	20.9
Bank / FIIs	0.0	0.0	0.0
Others	16.4	16.4	15.7

Financial & Valuations

YB Mar (Rs Cr)	FY24	FY25E	FY26E
Net Sales	11,556	12,311	13,919
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RoE (%)	16	15	17

Change in Estimates (%)

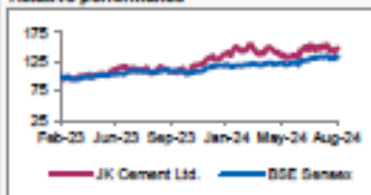
YB Mar	FY25E	FY26E
Sales	00	00
EBITDA	00	00
PAT	00	00

ESG disclosure Score**

Environmental Disclosure Score	67
Social Disclosure Score	41
Governance Disclosure Score	90
Total ESG Disclosure Score	67
Sector Average	50

Source: Bloomberg, Scale 0-100

**Note: This score measures the amount of ESG data a company reports publicly and does not measure the company's performance in any data point. All scores are based on 2023 disclosures.

Relative performance


Source: Ace Equity

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Axis Intellect: Intraweek Stocks for the week 26 Aug 2024 to 02 Sep 2024`

Name of Stock	Sector	Mcap
TATA CONSUMER PRODUCTS LIMITED	Staples	Large Cap
BHARAT PETROLEUM CORPN. LTD.,	Oil & gas	Large Cap
METROPOLIS HEALTHCARE LIMITED	Healthcare	Small Cap
SIEMENS LTD.,	Industrials	Large Cap
EICHER MOTORS LTD.	Auto & Anc	Large Cap
ADANI ENERGY SOLUTIONS LIMITED	Utilities	Large Cap
GLAXOSMITHKLINE PHARMACEUTICALS LTD.	Healthcare	Mid Cap
METRO BRANDS LIMITED	Discretionary	Mid Cap
GODREJ CONSUMER PRODUCTS LTD.	Staples	Large Cap
PETRONET LNG LTD.	Oil & gas	Mid Cap

Investment Picks

Company	Recommendation	CMP	Target Price	% Upside
Aarti Industries Ltd	BUY	627	815	30.0
Ambuja Cements Ltd	BUY	628	750	19.5
APL Apollo Tubes Ltd	BUY	1,428	1,650	15.6
Aptus Value Housing Finance India Ltd	BUY	312	385	23.3
AU Small Finance Bank Ltd	BUY	634	725	14.4
Automotive Axles Ltd	BUY	2,001	2,210	10.4
Bajaj Finance Ltd	BUY	6,776	7,850	15.9
Bank of Baroda Ltd	BUY	252	320	27.2
Biocon Ltd	BUY	353	390	10.5
Birla Corporation Ltd	BUY	1,322	1,505	13.9
Can Fin Homes Ltd	BUY	851	950	11.6
Cholamandalam Investment & Finance Company Ltd	BUY	1,395	1,710	22.6
CIE Automotive India Ltd	BUY	577	650	12.7
Cipla Ltd	BUY	1,593	1,800	13.0
Coforge Ltd	BUY	6,028	6,895	14.4
CreditAccess Grameen Ltd	BUY	1,212	1,700	40.3
Dalmia Bharat Ltd	BUY	1,814	2,120	16.8
DCB Bank Ltd	BUY	123	150	21.7
Embassy Office Parks REIT	BUY	369	410	11.2
Ethos Ltd	BUY	3,139	3,600	14.7
Federal Bank Ltd	BUY	199	230	15.8
G R Infraprojects Ltd	BUY	1,548	1,820	17.6
Global Health Ltd	BUY	1,059	1,245	17.6
H. G. Infra Engineering Ltd	BUY	1,574	1,800	14.3
Happiest Minds Technologies Ltd	BUY	804	930	15.7
HDFC Bank Ltd	BUY	1,640	1,950	18.9
Hero MotoCorp Ltd	BUY	5,343	6,015	12.6
ICICI Bank Ltd	BUY	1,213	1,425	17.5
IDFC First Bank Ltd	BUY	74	90	21.4
IndiaMART InterMESH Ltd	BUY	2,958	3,620	22.4
J K Cements Ltd	BUY	4,444	4,920	10.7
J.Kumar Infraprojects Ltd	BUY	845	950	12.4
JK Lakshmi Cement Ltd	BUY	787	950	20.7
K E C International Ltd	BUY	854	965	13.0
Karnataka Bank Ltd	BUY	224	275	22.9
Kotak Mahindra Bank Ltd	BUY	1,813	2,040	12.5
KPIT Technologies Ltd	BUY	1,846	2,150	16.5
Man Infraconstruction Ltd.	BUY	197	240	22.0
Manappuram Finance Ltd	BUY	216	250	15.9
MAS Financial Services Ltd	BUY	282	360	27.7
Mold-Tek Packaging Ltd	BUY	784	882	12.5
Nestle India Ltd	BUY	2,519	2,800	11.2
NLC India Ltd	BUY	273	340	24.4
P I Industries Ltd	BUY	4,404	4,980	13.1
Pitti Engineering Ltd	BUY	1,422	1,572	10.5
Prestige Estates Projects Ltd	BUY	1,761	2,195	24.6
PSP Projects Ltd	BUY	676	810	19.9
SIS Ltd	BUY	421	540	28.3
Star Cement Ltd	BUY	223	250	12.3
State Bank of India	BUY	815	1,030	26.3
Steel Strips Wheels Ltd	BUY	232	300	29.2
Ujjivan Small Finance Bank Ltd	BUY	44	52	18.8

Index	CMP	% Chng	S2	S1	P	R1	R2
Nifty	25,010.60	0.76%	24805	24910	24975	25080	25145
Sensex	81,698.11	0.75%	81055	81375	81600	81920	82145
Bank Nifty	51,148.10	0.42%	50920	51035	51175	51290	51430



Nifty opened with an upward gap and remained in positive terrain throughout the day. Nifty closed at 25011 on 26th August, marking a gain of 187 points.

On the daily chart, the index has formed a bullish candle while maintaining a higher high-low compared with the previous candle, indicating a positive bias. The index is moving in a higher top and higher bottom formation on the daily chart, indicating a sustained uptrend. The chart pattern suggests that if Nifty crosses and sustains above the 25100 level, it could witness buying, which would lead the index towards 25200-25300 levels. Important support for the day is around 24900; however, if the index sustains below 24900, it may witness profit booking, taking the index towards 24800-24700 levels. Nifty is trading above the 20, 50, 100, and 200-day SMAs, indicating a positive bias in the medium term. Nifty continues to remain in an uptrend for the medium term, making buying on dips our preferred strategy.

The daily strength indicator RSI is moving upwards and is above its reference line, indicating a positive bias.

The trend-deciding level for the day is 24975. If Nifty trades above this level, we may witness a further rally up to 25080-25145-25245 levels. However, if Nifty trades below 24975, we may see some profit booking initiating in the market, which may correct Nifty down to 24910-24805-24740 levels.



Bank Nifty opened on a positive note and extended buying momentum in the first half; however, we witnessed profit booking in the latter half of the day. Bank Nifty closed at 51148 on 26th August with a gain of 215 points.

On the daily chart, the index has formed a small bullish candle with an upper shadow, indicating selling pressure and resistance at higher levels. The index is moving in a lower top and lower bottom formation on the daily chart, indicating a negative bias. The chart pattern suggests that if Bank Nifty crosses and sustains above the 51350 level, it could witness buying, leading the index towards 51500-51600 levels. Important support for the day is around 50850; however, if the index sustains below 50850, it could witness profit booking, leading the index towards 50650-50500 levels. Bank Nifty is trading below its 50-day SMAs, indicating a negative bias in the short term. Bank Nifty continues to remain in a downtrend in the short term. Therefore, exiting on small pullback rallies remains our preferred strategy.

The daily strength indicator RSI is moving upwards and is above its reference line, indicating a positive bias.

The trend-deciding level for the day is 51175. If Bank Nifty trades above this level, we may witness a further rally up to 51290-51430-51545 levels. However, if Bank Nifty trades below 51175, we may see some profit booking initiating in the market, which may correct Bank Nifty down to 51035-50920-50780 levels.

Trading Insights

Insight from trading volumes

Script	CMP	Total Volume (x1000)	Monthly Avg Volume(x1000)	% Change
HINDALCO	712	11,807	7,479	57.9%
WIPRO	520	9,109	6,033	51.0%
BAJAJFINSV	1,686	2,612	1,763	48.2%
HCLTECH	1,719	2,820	2,225	26.7%
BAJFINANCE	6,778	912	823	10.9%
JSWSTEEL	964	2,432	2,242	8.5%
M&M	2,793	2,874	2,824	1.8%

Insight from delivery

Script	CMP	Total Delivery Volume(x1000)	Monthly Avg Delivery Volume(x1000)	%Change
SUNPHARMA	1,772	2,603	1,362	91.1%
BAJAJ-AUTO	10,433	250	145	72.5%
HINDUNILVR	2,821	1,541	1,048	47.1%
COALINDIA	538	6,470	4,835	33.8%
BPCL	351	8,312	7,327	13.4%
HINDALCO	712	4,157	3,690	12.6%
HCLTECH	1,719	1,522	1,371	11.0%

*CMP-Closing Market Price

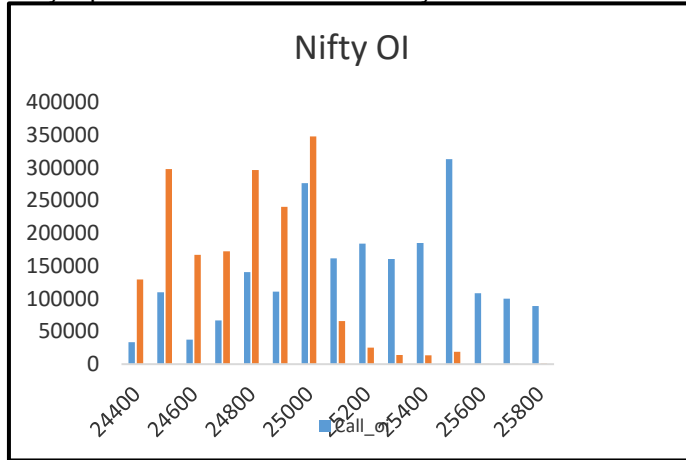
Daily Support/ Resistance of Nifty Companies

Company	CMP	Pivot Point	R1	R2	S1	S2
NIFTY 50	25,011	24,976	25,078	25,145	24,909	24,807
ADANI PORTS	1,483	1,487	1,494	1,505	1,476	1,469
ASIANPAINT	3,171	3,163	3,185	3,199	3,149	3,127
AXISBANK	1,170	1,171	1,177	1,183	1,165	1,160
BAJAJ-AUTO	10,433	10,429	10,521	10,609	10,340	10,248
BAJAJFINSV	1,686	1,671	1,704	1,722	1,654	1,621
BAJFINANCE	6,778	6,783	6,815	6,851	6,746	6,714
BHARTIARTL	1,514	1,513	1,521	1,529	1,505	1,497
BPCL	351	352	355	359	348	345
BRITANNIA	5,797	5,811	5,846	5,895	5,762	5,727
CIPLA	1,594	1,586	1,604	1,615	1,575	1,556
COALINDIA	538	539	544	549	534	529
DIVISLAB	4,926	4,910	4,969	5,012	4,867	4,808
DRREDDY	6,943	6,932	6,971	6,999	6,904	6,866
EICHERMOT	4,875	4,886	4,908	4,940	4,853	4,832
GAIL	235	234	238	240	231	228
GRASIM	2,737	2,740	2,767	2,797	2,709	2,682
HCLTECH	1,719	1,707	1,747	1,775	1,679	1,639
HDFCBANK	1,640	1,640	1,648	1,657	1,631	1,623
HDFCLIFE	726	728	736	746	717	709
HEROMOTOCO	5,344	5,365	5,404	5,463	5,306	5,267
HINDALCO	712	705	720	728	697	681
HINDUNILVR	2,821	2,820	2,836	2,851	2,805	2,789
ICICIBANK	1,213	1,210	1,219	1,224	1,205	1,196
INDUSINDBK	1,385	1,388	1,396	1,408	1,376	1,368
INFY	1,876	1,876	1,889	1,901	1,864	1,852
IOC	173	174	175	176	172	171
ITC	506	505	508	511	502	499
JSWSTEEL	964	956	976	988	944	925
KOTAKBANK	1,813	1,815	1,821	1,829	1,807	1,801
LT	3,642	3,628	3,662	3,682	3,608	3,575
LTIM	5,740	5,707	5,788	5,836	5,659	5,578
M&M	2,793	2,782	2,810	2,828	2,764	2,736
MARUTI	12,244	12,271	12,320	12,397	12,195	12,146
NESTLEIND	2,520	2,524	2,540	2,561	2,503	2,487
NTPC	415	411	420	425	405	396
ONGC	328	327	330	333	324	320
POWERGRID	338	339	341	344	336	333
RELIANCE	3,025	3,026	3,046	3,066	3,005	2,985
SBILIFE	1,796	1,789	1,809	1,822	1,776	1,756
SBIN	815	817	821	827	811	808
SHREECEM	24,906	24,815	25,028	25,150	24,693	24,480
SUNPHARMA	1,772	1,774	1,784	1,795	1,763	1,753
TATAMOTORS	1,092	1,093	1,103	1,113	1,082	1,072
TATASTEEL	156	155	157	158	154	153
TCS	4,502	4,512	4,543	4,583	4,471	4,440
TECHM	1,640	1,630	1,653	1,667	1,617	1,593
TITAN	3,630	3,614	3,656	3,682	3,588	3,547
ULTRACEMCO	11,337	11,336	11,401	11,465	11,272	11,208
UPL	577	576	580	583	573	569
WIPRO	520	520	525	529	516	511

Source: Axis Direct.

Nifty Futures View		Volatility		BankNifty Futures View	
Nifty Futures	25043.3	India VIX Index	13.8	BankNifty Futures	51219.15
Nifty Futures OI	14176450	Nifty ATM Call IV	11.04	BankNifty Futures OI	3349335
Change in OI	4,73,950	Nifty ATM Put IV	13.91	Change in OI	44,040
Premium / Discount	32.70	PCR NIFTY	1.22	Premium / Discount	71.05
Inference	Long_Buildup	PCR BANKNIFTY	0.76	Inference	Long_Buildup

Nifty Options OI Distribution-Weekly



HIGHLIGHTS:

Nifty Futures closed at 25043 yesterday on a positive note, with a price gain of 0.76% and 3.46% increase in the open interest, indicating a Long Build Up. It closed at a premium of 33 points compared to its previous day's premium of 31 points.

Bank Nifty closed at 51219 yesterday on a positive note with price Gain of 0.50% & 1.33% increase in open interest indicating Long Build Up.

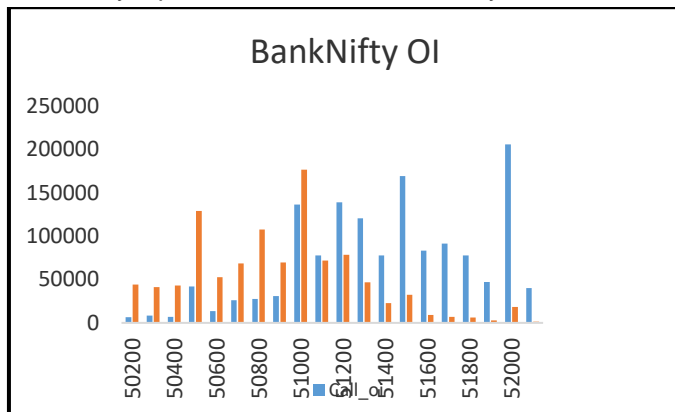
It closed at a premium of 71 points compared to its previous day's increase of 33 points.

In Yesterday's Trading Session FI's

Bought Index Futures to the tune of 3060 Cr,
Bought Index Option worth 5163 Cr,
Bought Stock Futures to the tune of 3275 Cr,
Bought Stock Options to the tune of 1863 Cr,
Net Bought in the derivative segment to the tune of 13363 Cr.
In Cash Segment
FI Bought 483.30 Cr & DI Bought 1870.22 Cr.

The India VIX index is at 13.80 vs 13.55, ATM CE IV 11.04 & PE IV 13.91

Bank Nifty Options OI Distribution-Weekly



Index options PCR is at 1.22 v/s 1.17 to its previous day closing.

Nifty Put options OI distribution shows that 24500 has the highest OI concentration followed by 24200 and 24400 which may act as support for current expiry.

Nifty Call options OI shows that 25000 has the highest OI followed by 25500 which may act as resistance for current expiry.

BankNifty Put options OI distribution shows that 51000 has the highest OI concentration followed 50500 which may act as support for the current expiry.

BankNifty Call strike 51000 followed by 51500 witnessed significant OI concentration and may act as resistance for the current expiry.

SECURITIES IN BAN PERIOD: AARTIIND, ABFRL, BALRAMCHINI, BSOFT, CHAMBALFERT, IEX, INDIACEM, RBLBNK

Stock Futures - Long Build

Symbol	Open Interest	% Chg	Future Price	% Chg
ICICIGI	5222000	20.52%	2114.55	0.99%
HCLTECH	16377200	11.47%	1716.35	3.14%
IPCALAB	3492450	13.79%	1394.95	0.69%
PEL	10645500	11.86%	1066.15	2.37%

Stock Futures - Short Build Up

Symbol	Open Interest	% Chg	Future Price	% Chg
ZYDUSLIFE	21130200	12.29%	1109.4	-5.80%
AMBUJACEM	41140800	3.86%	628.85	-0.92%
EXIDEIND	34124400	3.79%	499.2	-0.20%
MARUTI	3780800	2.61%	12251.15	-0.31%

Nifty 50 Open Interest (OI) Dashboard - Support / Resistance

HIGHEST OPEN INTEREST IN NIFTY 50 – STOCKS CE & PE					
NIFTY 50	CE STRIKE	CE OI	CMP	PE Strike	PE OI
ADANIEN	3200	2300100	3067.15	3000	1256100
ADANIPTS	1600	2867600	1483.95	1500	1420000
APOLLOHOSP	6900	235250	6783.6	6600	120000
ASIANPAINT	3200	676200	3168.6	2900	490400
AXISBANK	1200	5683750	1171.15	1150	937500
BAJAJ-AUTO	10500	224025	10431.8	10000	184350
BAJAJFINSV	1700	874500	1686.95	1600	682000
BAJFINANCE	7000	622500	6785.55	6600	328250
BHARTIARTL	1500	3677450	1510.9	1480	1585550
BPCL	360	4330800	350.95	340	2550600
BRITANNIA	5850	195600	5801.05	5800	73800
CIPLA	1600	1493700	1591.6	1560	609050
COALINDIA	550	8364300	537.55	530	4082400
DIVISLAB	5000	351800	4919.85	4900	197400
DRREDDY	7100	261375	6958.7	6900	324125
EICHERMOT	5000	305550	4884	4800	179900
GRASIM	2700	471500	2740.05	2800	251000
HCLTECH	1640	1505000	1716.35	1640	871500
HDFCBANK	1700	8534900	1638.9	1600	2774200
HDFCLIFE	720	3103100	726	700	1628000
HEROMOTOCO	5300	632550	5352.25	5300	333900
HINDALCO	720	2469600	711	690	2291800
HINDUNILVR	2800	1634100	2820.4	2800	700800
ICICIBANK	1220	5507600	1212.3	1200	1949500
INDUSINDBK	1400	2179500	1385.3	1300	804000

HIGHEST OPEN INTEREST IN NIFTY 50 – STOCKS CE & PE					
NIFTY 50	CE STRIKE	CE OI	CMP	PE Strike	PE OI
INFY	1900	3396000	1878.2	1860	2178400
ITC	510	10832000	506	500	5577600
JSWSTEEL	1000	1088100	965.7	900	659475
KOTAKBANK	1840	1722800	1815.05	1800	976800
LT	3800	1179750	3644.85	3600	490650
LTIM	5700	211200	5750.6	5400	114750
M&M	2800	1506050	2792.8	2700	450450
MARUTI	13000	747150	12251.15	12000	236050
NESTLEIND	2500	291200	2522.05	2500	221600
NTPC	430	9324000	415.2	400	3658500
ONGC	350	18528125	328.2	320	5191725
POWERGRID	365	6865200	338.5	330	2440800
RELIANCE	3100	4520500	3027.75	3000	2077500
SBILIFE	1780	1210500	1796.4	1780	560625
SBIN	900	8030250	816.5	800	5298750
SUNPHARMA	1780	3255700	1769.8	1740	1614550
TATACONSUM	1220	772920	1220.45	1214.9	395808
TATAMOTORS	1100	9645900	1090.15	1000	2130150
TATASTEEL	170	31823000	155.94	150	17116000
TCS	4600	957425	4509.2	4400	726950
TECHM	1640	577200	1635.3	1600	582600
TITAN	3600	676200	3636.5	3500	372050
ULTRACEMCO	12000	227400	11355.15	11000	101900
UPL	600	2641600	578.15	550	722800
WIPRO	530	4888500	521.35	500	3135000

Participant wise Change in Open Interest for Today.

PARTICIPANT WISE OPEN INTEREST									
FI	TODAY	PREV DAY	NET	Net 1 Day Ago	DII	TODAY	PREV DAY	NET	Net 1 Day Ago
INDEX FUT	31732	748	49833	18101	INDEX FUT	1013	-84	-66125	-67138
INDEX CALL	49410	-79692	436902	387492	INDEX CALL	0	0	2078	2078
INDEX PUT	109171	-38265	848453	739282	INDEX PUT	500	92771	476468	475968
STK FUT	46385	23970	689846	643461	STK FUT	-12683	-13823	-3015719	-3003036
CLIENTS	TODAY	PREV DAY	NET	Net 1 Day Ago	PRO	TODAY	PREV DAY	NET	Net 1 Day Ago
INDEX FUT	-18577	-2685	2000	20577	INDEX FUT	-14168	2021	14292	28460
INDEX CALL	-172347	22986	-1003309	-830962	INDEX CALL	122937	56706	564329	441392
INDEX PUT	130330	-160730	-1032972	-1163302	INDEX PUT	-240001	106224	-291949	-51948
STK FUT	-17379	12687	1979693	1997072	STK FUT	-16323	-22834	346180	362503

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In case of any grievances please call us at 022-40508080 or write to us helpdesk@axisdirect.in.

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