

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	51262	0.12%
COMEX Gold \$	1896	0.53%
MCX Silver	63917	-1.18%
COMEX Silver \$	23.161	-0.79%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	253.5	-1.84%
LME Aluminium \$	3109	0.00%
MCX Copper	787.2	-0.51%
LME Copper \$	9774	-0.83%
MCX Lead	185.35	-0.16%
LME Lead \$	2327	0.00%
MCX Nickel	2550	-0.08%
LME Nickel \$	32979	-1.57%
MCX Zinc	353	-1.33%
LME Zinc \$	4223	0.00%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	8037	3.21%
NYMEX Crude \$	105.27	3.36%
MCX Natural Gas	536.4	-5.25%
NYMEX Natural Gas	6.994	-4.56%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	17245.05	1.21%
USDINR	76.585	0.04%
EURUSD	1.0508	-0.26%
GBPUSD	1.2473	-0.49%
Dollar Index	103.56	0.35%
Dow Jones	33916.39	1.85%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	17,57,285	-2,925	17,54,360
Copper	5,46,656	3,250	5,49,906
Lead	1,38,796	-875	1,37,921
Nickel	2,18,514	78	2,18,592
Zinc	1,41,732	-2,625	1,39,107

- Gold hovers close to 10-week low on dollar advance
- Oil eases as China lockdowns weigh on demand outlook
- Aluminium marches higher on supply worries amid Europe gas crisis

**Precious metals**

Gold prices near 10 week low on account of robust dollar and expectation of rate hike next month.

**NYMEX Oil**

Oil edged lower on Friday as China's COVID-19 lockdowns weighed on the outlook for crude demand, although supply disruption fears as Western sanctions curb crude and products exports from Russia underpinned prices. Brent crude futures dipped 4 cents to \$107.55 a barrel by 0040 GMT after rising 2.1% in the previous session. The front-month June contract expires later on Friday. The more active July contract fell 30 cents to \$106.96 a barrel. U.S. West Texas Intermediate crude dropped 49 cents, or 0.5%, to \$104.87 a barrel after settling 3.3% higher on Thursday.

**Base Metals**

Aluminium prices advanced on Thursday on worries about supply of the energy-intensive metal after Russia's Gazprom halted gas supplies to Poland and Bulgaria. Other base metals slumped in low volumes, however, due to uncertainty about how rising inflation and lockdowns in China would hit global growth and as the Chinese yuan weakened.

Source: Reuters, Bloomberg, Financial Express

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	IMPACT
29-Apr-22	18:00:00	USD	Core PCE Price Index m/m	0.3%	0.4%	HIGH
29-Apr-22	19:15:00	USD	Chicago PMI	62.1	62.9	HIGH
29-Apr-22	19:30:00	USD	Revised UoM Consumer Sentiment	65.8	65.7	HIGH

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
RUBBER	31-May-22	17267	3.99	NATURALGAS	25-May-22	533.3	-5.79
CRUDEOIL	19-May-22	8029	3.11	ALUMINIUM	31-May-22	253.6	-1.80
MENTHAOIL	31-May-22	1088.9	2.06	SILVERM	30-Jun-22	64835	-1.13
COTTON	31-May-22	45360	1.59	SILVER	05-May-22	63950	-1.13
GOLDM	05-May-22	51450	0.18	SILVERMIC	30-Jun-22	64858	-1.11

**Action from Open Interest**

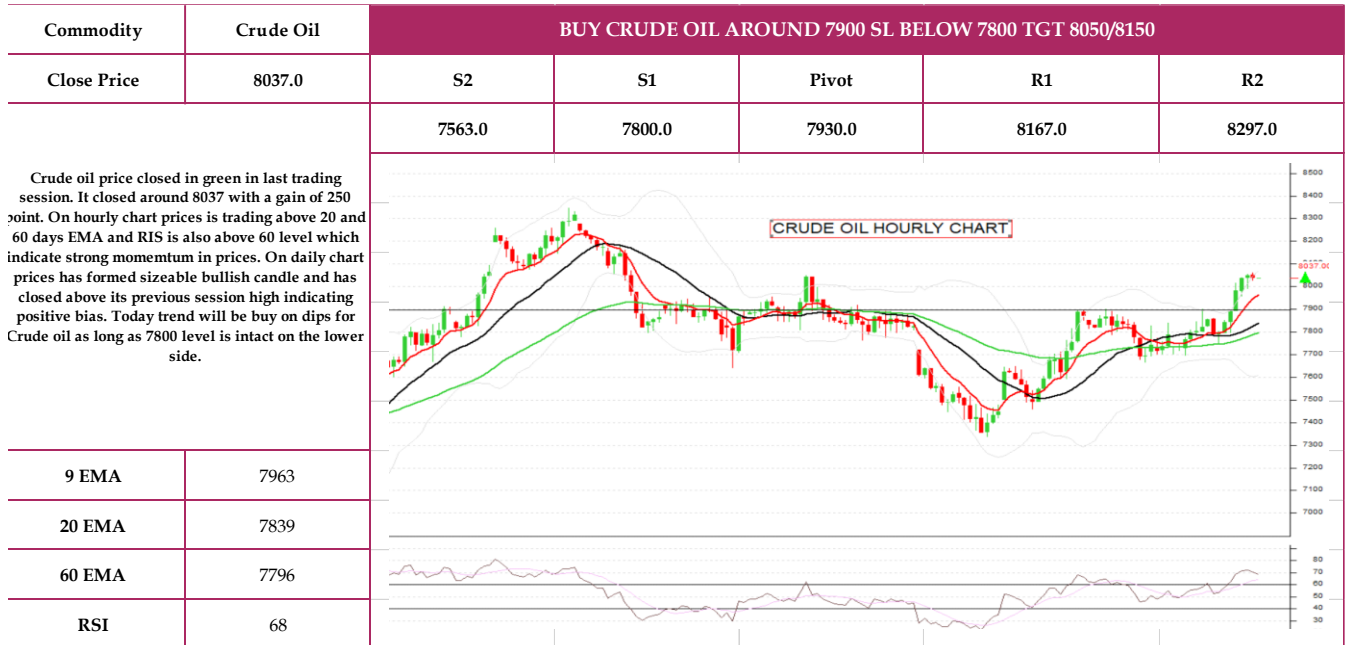
Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
CRUDEOIL	8037	3.21%	56.27%	COPPER	787.2	-0.51%	6.99%
COTTON	45370	1.61%	0.26%	ZINC	352.5	-1.33%	6.97%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NATURALGAS	536.4	-5.25%	-26.01%	GOLD	51262	0.12%	-1.12%
SILVER	63917	-1.18%	-51.79%	CASTOR SEED NEW 1ST	7248	0.92%	-3.63%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	3-Jun-22	51262.0	50634.7	50948.3	51141.7	51455.3	51648.7
MCX	SILVER	5-May-22	63917.0	63175.7	63546.3	63926.7	64297.3	64677.7
MCX	CRUDEOIL	19-May-22	8037.0	7563.0	7800.0	7930.0	8167.0	8297.0
MCX	NATURALGAS	26-Apr-22	536.4	509.1	522.7	546.2	559.8	583.3
MCX	COPPER	29-Apr-22	787.2	775.5	781.3	787.1	793.0	798.8
MCX	NICKEL	29-Apr-22	2550.0	2550.0	2550.0	2550.0	2550.0	2550.0
MCX	LEAD	29-Apr-22	185.4	183.9	184.6	185.3	186.1	186.8
MCX	ZINC	29-Apr-22	352.5	345.0	348.8	354.1	357.8	363.1
MCX	ALUMINIUM	29-Apr-22	253.5	246.6	250.1	255.0	258.4	263.3
MCX	COTTON	29-Apr-22	45370.0	44470.0	44920.0	45260.0	45710.0	46050.0
NCDEX	COTTON SEED OIL	20-May-22	2784.0	2688.7	2736.3	2820.7	2868.3	2952.7
NCDEX	CORIANDER	20-May-22	12178.0	11992.7	12085.3	12232.7	12325.3	12472.7
NCDEX	CASTOR SEED	20-May-22	7248.0	7134.7	7191.3	7224.7	7281.3	7314.7
NCDEX	GUAR GUM5MT	20-May-22	12528.0	12351.3	12439.7	12569.3	12657.7	12787.3
NCDEX	GUAR SEED	20-May-22	6343.0	6283.7	6313.3	6356.7	6386.3	6429.7
NCDEX	JEERA UNJHA	20-May-22	22035.0	21685.0	21860.0	22100.0	22275.0	22515.0
NCDEX	TURMERIC NIZAMB	20-May-22	8566.0	5292.7	5353.3	5400.7	5461.3	5508.7

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