

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	47941	-0.40%
COMEX Gold \$	1775	0.23%
MCX Silver	48116	0.69%
COMEX Silver \$	17.913	2.04%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	135.5	-0.07%
LME Aluminium \$	1571	-0.25%
MCX Copper	455.45	0.74%
LME Copper \$	5935	0.82%
MCX Lead	143.75	0.84%
LME Lead \$	1785	1.36%
MCX Nickel	956.6	-0.20%
LME Nickel \$	12477	-0.30%
MCX Zinc	165	2.07%
LME Zinc \$	2051	0.94%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	2947	1.87%
NYMEX Crude \$	39	-8.48%
MCX Natural Gas	117.7	0.74%
NYMEX Natural Gas	1.534	-0.20%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	10288.9	-0.16%
USDINR	75.58	0.01%
EURUSD	1.122	-0.23%
GBPUSD	1.2418	0.06%
Dollar Index	97.37	0.08%
Dow Jones	25745.6	1.18%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	9,25,662	-400	9,25,262
Copper	4,43,151	23,650	4,66,801
Lead	72,299	24	72,323
Nickel	1,41,917	-775	1,41,142
Zinc	1,52,095	-125	1,51,970

**Market summary**

- Gold on track for third weekly gain as virus cases surge
- Oil prices creep up on demand recovery, tempered by virus outbreaks
- Chilean copper miner Codelco halts Chuquicamata smelter and refinery amid coronavirus

**Precious metals**

Gold edged higher on Friday and was set for its third consecutive weekly gain, as coronavirus cases around the world surged and jittery investors opted for safe-haven assets.

**NYMEX Oil**

Oil prices rose on Friday, extending gains from the previous day on optimism about recovering fuel demand worldwide, despite a surge in coronavirus infections in some U.S. states and indications of a revival in U.S. crude production..

**Base Metals**

Chilean copper miner Codelco said on Thursday it would halt operations at its biggest smelter and refinery in Chuquicamata division in a measure to prevent further spread of the new coronavirus.

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	Importance
26-Jun-20	18:00:00	USD	Core PCE Price Index m/m	0.0%	-0.4%	HIGH
26-Jun-20	18:00:00	USD	Personal Spending m/m	8.9%	-13.6%	HIGH
26-Jun-20	19:30:00	USD	Revised UoM Consumer Sentiment	79.1	78.9	HIGH

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
ZINC	31-Jul-20	164.75	2.01	NATURALGAS	28-Jul-20	118.1	-8.16
CRUDEOIL	20-Jul-20	2947	1.87	MENTHAOIL	31-Jul-20	991.6	-1.85
CPO	30-Jun-20	719	1.34	GOLD	05-Aug-20	47965	-0.35
SILVER	03-Jul-20	48141	0.74	GOLDM	03-Jul-20	47959	-0.30
LEAD	31-Jul-20	143.6	0.74	COTTON	31-Jul-20	15920	-0.19

**Action from Open Interest**

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
CRUDEOIL	2947	1.87%	5.99%	NICKEL	956.6	-0.20%	5.50%
ZINC	164.85	2.07%	5.89%	JEERA UNJHA 1ST	13800	-0.04%	2.45%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
MENTHAOIL 1911	992.5	-0.86%	-28.57%	LEAD	143.75	0.84%	-11.15%
COTTON	15740	-0.19%	-54.98%	SILVER	48116	0.69%	-11.36%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

**Chart of the day**



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	5-Aug-20	47941.0	47629.0	47785.0	47979.0	48135.0	48329.0
MCX	SILVER	3-Jul-20	48116.0	46986.7	47551.3	47870.7	48435.3	48754.7
MCX	CRUDEOIL	20-Jul-20	2947.0	2750.3	2848.7	2906.3	3004.7	3062.3
MCX	NATURALGAS	28-Jul-20	117.7	107.9	112.8	120.4	125.3	132.9
MCX	COPPER	31-Jul-20	455.5	448.0	451.7	453.9	457.6	459.8
MCX	NICKEL	31-Jul-20	956.6	946.5	951.5	955.2	960.2	963.9
MCX	LEAD	31-Jul-20	143.8	141.3	142.5	143.3	144.6	145.4
MCX	ZINC	31-Jul-20	164.9	159.7	162.3	163.7	166.3	167.8
MCX	ALUMINIUM	31-Jul-20	135.5	134.0	134.8	135.2	136.0	136.4
MCX	MENTHAOIL	30-Jun-20	992.5	977.5	985.0	992.5	1000.0	1007.5
MCX	CPO-MCX	30-Jun-20	718.3	699.4	708.9	714.6	724.1	729.8
MCX	COTTON	30-Jun-20	15740.0	15606.7	15673.3	15746.7	15813.3	15886.7
NCDEX	CHANA BIKANER	20-Jul-20	4250.0	4199.3	4224.7	4239.3	4264.7	4279.3
NCDEX	COTTON SEED OIL	20-Jul-20	2089.0	2021.7	2055.3	2076.7	2110.3	2131.7
NCDEX	CORIANDER	20-Jul-20	6106.0	5911.3	6008.7	6064.3	6161.7	6217.3
NCDEX	CASTOR SEED	20-Jul-20	3952.0	3880.0	3916.0	3938.0	3974.0	3996.0
NCDEX	GUAR GUM5MT	20-Jul-20	5473.0	5388.3	5430.7	5480.3	5522.7	5572.3
NCDEX	GUAR SEED	20-Jul-20	3653.0	3587.0	3620.0	3650.0	3683.0	3713.0
NCDEX	JEERA UNJHA	20-Jul-20	13800.0	13696.7	13748.3	13801.7	13853.3	13906.7
NCDEX	RMSEED	20-Jul-20	4686.0	4592.0	4639.0	4667.0	4714.0	4742.0
NCDEX	REF SOYAOIL	20-Jul-20	824.6	807.3	815.9	821.7	830.3	836.1
NCDEX	SOY BEAN INDORE	20-Jul-20	3780.0	3736.0	3758.0	3784.0	3806.0	3832.0

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**Research Team**

Sr. No	Name	Designation	E-mail
1	Rajesh Palviya	Technical Analyst – (Head -Technical & Derivative& Commodities)	rajesh.palviya@axissecurities.in
2	Deveya Gaglani	Commodity Analyst	deveya.gaglani@axissecurities.in
3	Amithkumar Madiwale	Commodity Analyst	amithkumar.madiwale@axissecurities.in

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