

PRECIOUS METALS MARKET WATCH

Precious Metals	Close	% Chng
MCX Gold	48094	0.09%
COMEX Gold \$	1812	-0.17%
MCX Silver	67246	-1.57%
COMEX Silver \$	25.227	-2.09%

BASE METALS MARKET WATCH

Base Metals	Close	% Chng
MCX Aluminium	193.55	-2.10%
LME Aluminium \$	2418	-2.77%
MCX Copper	715.45	-2.11%
LME Copper \$	9199	-2.59%
MCX Lead	176	-1.35%
LME Lead \$	2288	-1.17%
MCX Nickel	1390.4	-3.11%
LME Nickel \$	18387	-3.66%
MCX Zinc	242	-0.59%
LME Zinc \$	2957	-1.10%

ENERGY MARKET WATCH

Energy Market	Close	% Chng
MCX Crude	4964	-7.66%
NYMEX Crude \$	66.89	-6.85%
MCX Natural Gas	282.3	3.18%
NYMEX Natural Gas	3.761	2.37%

FOREX & WORLD MARKET WATCH

Forex & World	Close	% Chng
Nifty	15752.4	-1.07%
USDINR	74.995	0.52%
EURUSD	1.1799	-0.05%
GBPUSD	1.3682	-0.60%
Dollar Index	92.821	0.12%
Dow Jones	33962.04	-2.09%

INVENTORY WATCH

Base metals	Previous	Daily Change	Total
Aluminium	20,000	-8,475	11,525
Copper	3,23,331	2,125	3,25,456
Lead	1,26,262	-150	1,26,112
Nickel	1,37,922	-1,356	1,36,566
Zinc	1,48,210	-175	1,48,035

- Gold prices at near 1-week low as dollar retains upper hand
- Brent Oil Steadies Near 8-Week Low After Market Selloff on Delta
- Copper falls as dollar firms amid virus worries

Precious metals

Gold prices fell on Monday to their lowest in nearly one week, with investors opting for the U.S. dollar as a preferred refuge amid concerns the spread of the Delta coronavirus variant could dampen global economic recovery. Spot gold was down 0.4% at \$1,804.60 per ounce, as of 0716 GMT, after falling to its lowest since July 13 at \$1,801.46.

NYMEX Oil

Brent oil was steady after tumbling to an eight-week low amid a broader market rout stoked by a Covid-19 resurgence, which has raised concerns about the short-term outlook for energy demand. Futures in London traded near \$69 a barrel after plunging 6.8% on Monday, the most since March. The fast-spreading delta variant has led to a surge in virus cases and renewed restrictions as it sweeps across the globe from Asia to Europe. A stronger dollar has also weighed on crude, making raw materials priced in the U.S. currency less attractive to investors.

Base Metals

Copper prices fell on Monday as the dollar hovered near its highest levels in months, making greenback-priced metals more expensive and less appealing to holders of other currencies. Daily new coronavirus infections have been surging from the United States and Europe to Asia due to the spread of the Delta variant, making investors nervous about the global economic recovery and sending money into safety..

Source: Reuters, Bloomberg, Financial Express

World Key Data

Date	Time	Country	Data	Forecast	Previous	IMPACT
20-Jul-21	18.00.00	USD	Building Permits	1.69M	1.68M	MEDIUM
20-Jul-21	18.00.00	USD	Housing Starts	1.59M	1.57M	MEDIUM

Top Gainer / Loser
MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
NATURALGAS	27-Jul-21	282.3	3.18	CRUDEOIL	19-Aug-21	4983	-7.29
RUBBER	30-Jul-21	17515	2.97	NICKEL	30-Jul-21	1390	-3.14
MENTHAOIL	30-Jul-21	960.5	0.38	COPPER	30-Jul-21	716.2	-2.01
GOLD	05-Aug-21	48109	0.12	ALUMINIUM	30-Jul-21	193.75	-2.00
GOLDBGUINEA	30-Jul-21	38548	0.10	MCXMETLDEX	20-Aug-21	15175	-1.97

Action from Open Interest

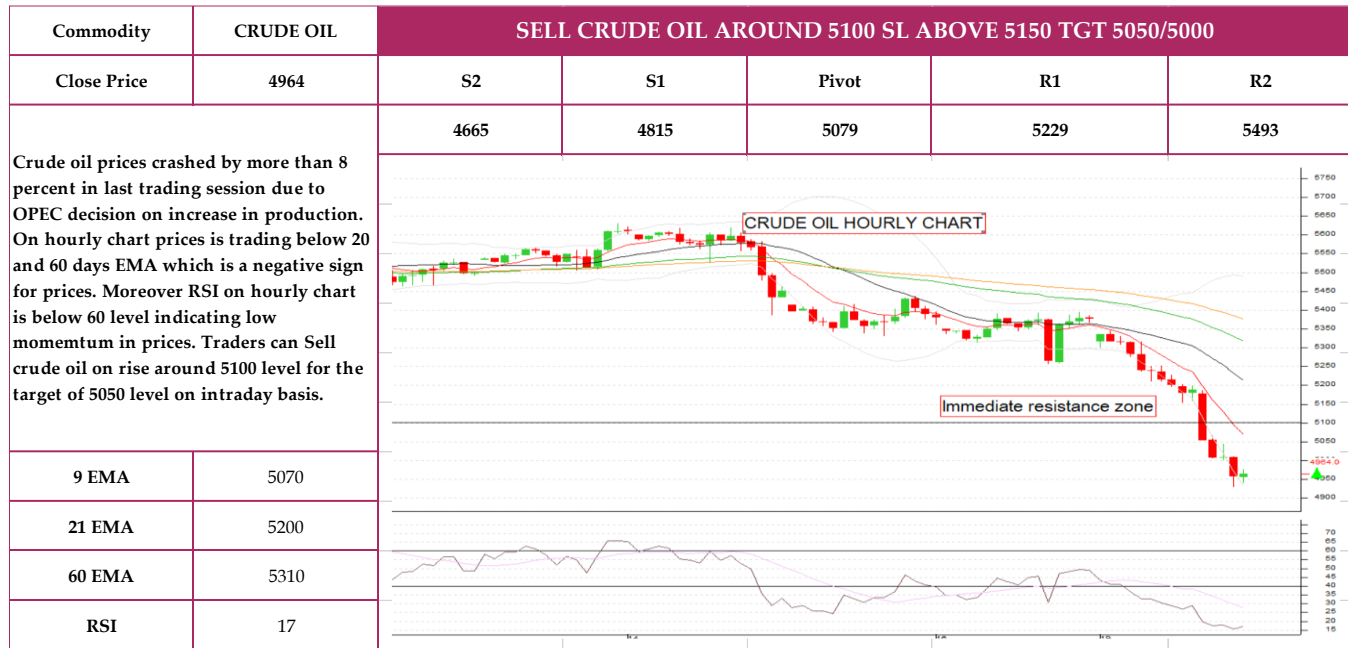
Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
MENTHAOIL 1911	977.4	0.32%	37.44%	COPPER	715.45	-2.11%	14.22%
NATURALGAS	282.3	3.18%	33.82%	COTTON	25910	-1.03%	7.72%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NICKEL	1390.4	-3.11%	-43.90%	RMSEED 1ST	7372	1.10%	-4.17%
CRUDEOIL	4964	-7.66%	-77.13%	GOLD	48094	0.09%	-8.70%

*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



Daily Support/ Resistance

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	5-Aug-21	48094.0	47580.7	47837.3	48036.7	48293.3	48492.7
MCX	SILVER	3-Sep-21	67246.0	66362.7	66804.3	67462.7	67904.3	68562.7
MCX	CRUDEOIL	19-Jul-21	4964.0	4665.3	4814.7	5079.3	5228.7	5493.3
MCX	NATURALGAS	27-Jul-21	282.3	271.4	276.9	279.9	285.4	288.4
MCX	COPPER	30-Jul-21	715.5	701.0	708.2	718.6	725.9	736.3
MCX	NICKEL	30-Jul-21	1390.4	1350.7	1370.5	1406.6	1426.4	1462.5
MCX	LEAD	30-Jul-21	176.0	172.5	174.2	176.4	178.1	180.3
MCX	ZINC	30-Jul-21	242.4	238.7	240.5	242.2	244.1	245.8
MCX	ALUMINIUM	30-Jul-21	193.6	190.1	191.8	195.0	196.7	199.8
MCX	MENTHAOIL	30-Jul-21	977.4	963.8	970.6	981.8	988.6	999.8
MCX	CPO-MCX	30-Jul-21	1077.9	1056.0	1067.0	1084.9	1095.9	1113.8
MCX	COTTON	30-Jul-21	25910.0	25483.3	25696.7	25993.3	26206.7	26503.3
NCDEX	CHANA BIKANER	20-Aug-21	4904.0	4776.7	4840.3	4885.7	4949.3	4994.7
NCDEX	COTTON SEED OIL	20-Aug-21	2819.0	2729.7	2774.3	2844.7	2889.3	2959.7
NCDEX	CORIANDER	20-Aug-21	6976.0	6766.7	6871.3	6934.7	7039.3	7102.7
NCDEX	CASTOR SEED	20-Aug-21	5464.0	5402.7	5433.3	5470.7	5501.3	5538.7
NCDEX	GUAR GUM5MT	20-Aug-21	6754.0	6592.7	6673.3	6731.7	6812.3	6870.7
NCDEX	GUAR SEED	20-Aug-21	4314.0	4182.7	4248.3	4291.7	4357.3	4400.7
NCDEX	JEERA UNJHA	20-Aug-21	13610.0	13313.3	13461.7	13553.3	13701.7	13793.3
NCDEX	RMSEED	20-Aug-21	7372.0	7236.0	7304.0	7392.0	7460.0	7548.0
NCDEX	REF SOYAOIL	20-Aug-21	1357.9	1331.3	1344.6	1368.5	1381.8	1405.7
NCDEX	SOY BEAN INDORE	20-Aug-21	7898.0	7674.0	7786.0	7873.0	7985.0	8072.0

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